Serious Mental Illness (SMI) and Serious Emotional Disturbance (SED)

Stakeholder Engagement Forum

Presented by: Behavioral Health Benefits Team

August 21, 2025



Agenda

- 1115 Waiver Requirements
- IMD Basics
- SMI Definition
- ANSA
- Initial Providers
- Key Milestones



1115 Waiver SMI/SED Demonstration Framework

SMI/SED Demonstration Goals:

- ❖ Improving care coordination
- ❖ Increase access to full Continuum of Care, including crisis stabilization services
- Early identification and engagement in treatment

Standard Terms and Conditions (STCs) Require HCPF to:

"Implementation of a requirement that providers, plans, and utilization review entities use an evidence-based, publicly available patient assessment tool, preferably endorsed by a mental health provider association to determine appropriate level of care and length of stay." (pg 24)

❖ HCPF has selected use of the ANSA to meet this requirement

Go Live Target Date Oct 1, 2025



IMD Basics

Institution for Mental Disease (IMD) -

"A hospital, nursing facility, or other institution of more than 16 beds, that is primarily engaged in providing diagnosis, treatment, or care of persons with mental diseases, including medical attention, nursing care, and related services." - SSA §1905(i).

> Criteria:

- 16 or more beds
- 50% or more of population with behavioral health diagnosis
- > IMD Rule:
 - Stays of more than 15 days per calendar month result in no payment to facility for any days





Severe Mental Illness

Identified by

- diagnoses (ie. Schizophrenia spectrum disorders, Bipolar disorders, Major depressive disorders)
- age (21-64)
- facility designation (phased roll out)



Adult Needs and Strengths Assessment (ANSA)

Why ANSA?

- ➤ No user cost, minimal customization fees
- > Evidence-based
- > Publicly available, patient assessment tool
- > Reliable aid to:
 - Create Service Plan
 - Monitor outcomes
- > Aligns with Child and Adolescent Needs and Strengths (CANS), currently utilized in CO-System of Care

Discussion Question: Are any providers already utilizing the ANSA?



Impacted Providers

Phase 1: PT 02 Mental Health Psych Hospital Facilities

Phase 2: CSU/ATU

Prepare:

- o Participate in HCPF & RAE stakeholder engagement (Coming Soon Sept 2025)
- Identify internal leads for:

ANSA training & certification
Utilization Management (UM) process alignment
Care coordination workflows



Key Milestones on the Horizon

- CMS Implementation Plan Approval (anticipated by Sept)
- Outreach to Phase 1 providers to participate in stakeholder meetings
- Orient RAEs
 - > RAE SMI Workgroup (4 sessions; 1 hour each)
 - Care coordination requirements
 - UM reviews and requirements
 - > RAE reporting and systems updates
- Orient Providers
 - > Training on ANSA
 - > Training on review and UM process
 - > Training on Care coordination requirements









Contact Info

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Next Meeting: 09/18/2025 @ 12-1PM



