

Proposed Fee Refund Process				
Transaction Type	Month	Provisional Fees	Fee Refunds	CHASE Fees
Interim	October	\$125,000,000	-\$5,000,000	\$120,000,000
	November	\$125,000,000	-\$5,000,000	\$120,000,000
	December	\$125,000,000	-\$5,000,000	\$120,000,000
	January	\$125,000,000	-\$5,000,000	\$120,000,000
	February	\$125,000,000	-\$5,000,000	\$120,000,000
	March	\$125,000,000	-\$5,000,000	\$120,000,000
	April	\$125,000,000	-\$5,000,000	\$120,000,000
	May	\$125,000,000	-\$5,000,000	\$120,000,000
	June	\$125,000,000	-\$5,000,000	\$120,000,000
Reconcile	July	\$125,000,000	-\$15,000,000	\$110,000,000
	August	\$125,000,000	-\$15,000,000	\$110,000,000
	September	\$125,000,000	-\$15,000,000	\$110,000,000
	Total	\$1,500,000,000	-\$90,000,000	\$1,410,000,000

Fee Refunds for
Previous Fiscal Year

New Fee Refunds
Occuring Duirng
Interim Period