HCPF Escalations

Partner Integration Workgroup

9/12/2025



Service Level Agreement -Counties & CMAs



SLA - Tier 1-County/CMA

Priority Level	County/CMA Resolution Requirements (Must attempt to resolve each ticket received by Tier 1 users)	Priority Level Definition	Owner	Effective Date
Urgent	Within 2 business days	 Member has lost access to care and submissions by Governor's Office, HCPF Executives, Media Outlets 	Tier 1-County/CMA	Oct 1, 2025
High	Within 4 business days	 Member is at risk of losing care or has expressed dire support needs/health and safety concerns 	Tier 1-County/CMA	Oct 1, 2025
Medium	Within 7 business days	 Member has a pending access to care issue or has lost coverage but there are no health and safety concerns 	Tier 1-County/CMA	Oct 1, 2025
Low	Within 14 business days	Member has access to care, any additional requests	Tier 1-County/CMA	Oct 1, 2025

Review Training Schedule

Kick-Off Meeting

- Welcome & Introductions
- 2. Kick-Off Module Review
 - Escalations Process Evolution Overview (in Bright)
 - b. Resources
 - i. Bright Troubleshooting
 - ii. HCPF Escalations Process Workflow (detailed)
 - iii. County/CMA Service Level Agreement (SLA)
 - iv. This Kick-Off slide deck
- 3. Before the next meeting, complete these trainings for Part 1 Module:
 - a. Escalation Ticket Components
 - b. Tab Review
 - c. Citizen's Details Page
 - d. Case Details Page
 - e. Salesforce Navigation

Part 1

- 1. Review of completed trainings
 - a. Escalation Ticket Components
 - b. Tab Review
 - c. Citizen's Details Page
 - d. Case Details Page
 - e. Salesforce Navigation
- 2. Q&A
- 3. Before the next meeting, complete these trainings for Part 2 Module:
 - a. Dashboard Navigation
 - b. Dashboard Widget Review
 - c. Existing Reports
 - d. Tier 1 Review
 - e. County/CMA Ticket Resolution
 - f. Ticket Reassignment

Part 2

- 1. Review of completed trainings
 - a. Dashboard Navigation
 - b. Dashboard Widget Review
 - c. Existing Reports
 - d. Tier 1 Review
 - e. County/CMA Ticket Resolution
 - f. Ticket Reassignment
- 2. Q&A
- 3. Before the next meeting, complete these trainings:
 - a. External Communications
 - b. Internal Communications
 - c. Multi-Factor Authentication & Salesforce Login

Part 3

- 1. Review of completed trainings
 - a. External Communications
 - b. Internal Communications
 - c. Multi-Factor Authentication & Salesforce Login
- 2. Q&A
- 3. Multi-Factor Authentication Review & Assistance
- 4. Salesforce Login & Troubleshooting
 - a. Assist them with pinning your counties/CMAs dashboard

Tour of Bright & Review Playlist



Final Questions?

Need Help?

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THANK YOU!