Options Counseling Monthly Referral Report

(submit to Katy.Barnett@state.co.us or CCT@state.co.us by the 15th of each month)

Form updated December 2019

ADRC Region:
Total Number on Options Counseling Pending (those waiting to receive options counseling):
Total Number on Transition Coordination Agency (TCA) Pending (those waiting for referral to TCA):

Date Referral Received	Referral Type (MDS, SNF, self, community, etc.)	Member Name	County	OC Date	Responding Agency (ADRC or CIL)	Referral made to Transition Coordination (Y/N)?	Date of TCA Referral	Which TCA received the referral?	Is the referral pending (Y/N)?	Comments

Date Referral Received	Referral Type (MDS, SNF, self, community, etc.)	Member Name	County	OC Date	Responding Agency (ADRC or CIL)	Referral made to Transition Coordination (Y/N)?	Date of TCA Referral	Which TCA received the referral?	Is the referral pending (Y/N)?	Comments