# Application for Health Insurance & Help Paying Costs





### Apply faster online at:

# ★ Colorado.gov/PEAK ★ ConnectforHealthCO.com

#### See inside

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Having health insurance can help give you peace of mind and stay healthy. With insurance, you will know you and your family can get health care when you need it. **Fill out this application to see if you qualify for:** 

- Free or low-cost public health insurance from Health First Colorado (Colorado's Medicaid program) or the Child Health Plan Plus (CHP+) program administered by the Colorado Department of Health Care Policy and Financing 1,
- Affordable private health insurance plans that offer comprehensive coverage available through Connect for Health Colorado (the Marketplace), or
- A tax credit that can help lower your premiums for health coverage.

You may qualify for free or low-cost health insurance if you earn as much as \$46,500 a year for an individual, or \$95,000 a year for a family of 4. Filling out this application does not mean you have to buy health insurance.

#### Who can use this application?

Anyone can use this application. Applying will not affect your immigration status or chances of becoming a permanent resident or citizen.

## Call us to get connected to free help in other languages

If someone is helping you fill out this application, you may need to complete **Worksheet A** (pages 18 - 19).

For a list of languages we can assist in, see **Things to Know.** If you need help in a language other than English, call and tell the customer service representative the language you need. Llame a nuestro centro de servicio gratis para ayuda o para obtener una copia de esta formulario en Español.

Department of Health Care Policy & Financing's Member Contact Center

• Toll Free: 1-800-221-3943 | State Relay: 711 Connect for Health Colorado Customer Service Center

• Toll Free: 1-855-752-6749 | TTY: 1-855-346-3432

## Symbols used in this application

Worksheets are marked with the symbol in this application (starting on page 18). Terms marked with an in the application can be found in the Glossary (starting on page 41).

Revised 10/2024

#### **Things to Know**

#### Call us to get connected to free help in other languages

#### 1-800-221-3943 (State Relay: 711)

Español – ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. También están disponibles de forma gratuita ayuda y servicios auxiliares apropiados para proporcionar información en formatos accesibles.

中文一注意:如果您说[中文],我们将免费为您提供语言协助服务。我们还免费提供适当的辅助工具和服务,以无障碍格式提供信息。

Việt — LƯU Ý: Nếu bạn nói tiếng Việt, chúng tôi cung cấp miễn phí các dịch vụ hỗ trợ ngôn ngữ. Các hỗ trợ dịch vụ phù hợp để cung cấp thông tin theo các định dạng dễ tiếp cận cũng được cung cấp miễn phí.

한국어 — 주의: [한국어]를 사용하시는 경우 무료 언어 지원 서비스를 이용하실 수 있습니다. 이용 가능한 형식으로 정보를 제공하는 적절한 보조 기구 및 서비스도 무료로 제공됩니다.

**Français** — ATTENTION : Si vous parlez Français, des services d'assistance linguistique gratuits sont à votre disposition. Des aides et services auxiliaires appropriés pour fournir des informations dans des formats accessibles sont également disponibles gratuitement.

РУССКИЙ — ВНИМАНИЕ: Если вы говорите на русский, вам доступны бесплатные услуги языковой поддержки.

Соответствующие вспомогательные средства и услуги по предоставлению информации в доступных форматах также предоставляются бесплатно.

አማርኛ — ማሳሰቢያ፦ አማርኛ የሚናንሩ ከሆነ፣ የቋንቋ ድ*ጋ*ፍ አንልግሎት በነፃ ይቀርብልዎታል። መረጃን በተደራሽ ቅርጸት ለማቅረብ ተንቢ የሆኑ ተጨማሪ እንዛዎች እና አንልግሎቶች እንዲሁ በነፃ ይንኛሉ።

**Soomaali** — FIIRO GAAR AH: Haddaad ku hadasho Soomaali, adeegyo kaalmada luuqadda ah oo bilaash ah ayaad heli kartaa. Qalab caawinaad iyo adeegyo oo habboon si loogu bixiyo macluumaadka qaabab la adeegsan karo ayaa sidoo kale bilaa lacag heli karaa.

العربية — تنبيه: إذا كنت تتحدث اللغة العربية، فستتوفر لك خدمات المساعدة اللغوية المجانية. كما تتوفر وسائل مساعدة وخدمات مناسبة لتوفير المعلومات بتنسيقات يمكن الوصول إليها مجانًا Deutsch — ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlose Sprachassistenzdienste zur Verfügung. Entsprechende Hilfsmittel und Dienste zur Bereitstellung von Informationen in barrierefreien Formaten stehen ebenfalls kostenlos zur Verfügung. وارد كردن زبان] صحبت مىكنيد، خدمات پشتيبانى زبانى رايگان در دسترس شما قرار دارد. همچنين كمكها و خدمات پشتيبانى مناسب براى ارائه اطلاعات در قالبهاى قابل دسترس، بهطور رايگان موجود مى باشند

**Tagalog** — PAALALA: Kung nagsasalita ka ng Tagalog, magagamit mo ang mga libreng serbisyong tulong sa wika. Magagamit din nang libre ang mga naaangkop na auxiliary na tulong at serbisyo upang magbigay ng impormasyon sa mga naa-access na format.

नेपाली — सावधान: यदि तपाईं नेपाली भाषा बोल्नुहुन्छ भने तपाईंका लागि नि:शुल्क भाषिक सहायता सेवाहरू उपलब्ध छन्। पहुँचयोग्य ढाँचाहरूमा जानकारी प्रदान गर्न उपयुक्त सहायता र सेवाहरू पनि निःशलुक उपलब्ध छन्।

**POLSKI** — UWAGA: Osoby mówiące po polsku mogą skorzystać z bezpłatnej pomocy językowej. Dodatkowe pomoce i usługi zapewniające informacje w dostępnych formatach są również dostępne bezpłatnie.

**日本語** — 注:日本語を話される場合、無料の言語支援サービスをご利用いただけます。アクセシブル(誰もが利用できるよう配慮された)な形式で情報を提供するための適切な補助支援やサービスも無料でご利用いただけます。

#### What you may need to apply

- Social Security Numbers (SSN) or document numbers for any legal immigrant for everyone
  in your household who needs insurance. You don't need to provide a SSN if you don't have one.
  Provide Individual Taxpayer Identification numbers for anyone who needs medical assistance and
  doesn't have a SSN.
- Employer and income information for everyone in your household
- Current health insurance information, including policy number for each member of your household
- Information about any job-related health insurance available to your household



#### Things to Know (continued)

#### Why do we ask for this information?

We may ask about income and other information to find what health coverage you may qualify for and if you can get help paying for it. We keep all the information you provide us private and secure, as required by law.

#### What happens next?

- Send or drop off your completed, signed application to one of the addresses in **Addendum A**.
- If you do not have all the information we ask for, sign and submit your application anyway. We will contact you and tell you what you need to do next.
- If you do not hear from us, please contact the agency you sent your application to (a list of agencies can be found in **Addendum A**).
- Please note:
  - $^{\circ}$  It may take up to 45 days or up to 90 days if the application requires a disability determination
  - from the date your application was received for a case number to be assigned to you.
  - You can check your status and benefits online through Colorado PEAK. Get more information about your case number and where to find it at: healthfirstcolorado.com/case-number-find/

## Where can you find additional information or help with this application?

**Health First Colorado and CHP+** 

Online: Colorado.gov/PEAK

**Phone:** 1-800-221-3942

TTY/TDD: State Relay: 711

In Person: Find an Application Assistance Site in

your area who can help at Colorado.gov/

hcpfmap

Connect for Health Colorado

Online: ConnectforHealthCO.com

**Phone:** 1-855-PLANS-4-YOU (1-855-752-6749)

**TTY/TDD:** 1-855-346-3432

**In Person:** Visit <u>ConnectforHealthCO.com</u> for a list

of Certified Health Coverage Guides, Application Counselors, and Agents/

Brokers **f** in your area.

For additional information, please see the separate **Frequently Asked Questions: Applying For Coverage** available at <u>Colorado.gov/HCPF/Apply</u> and <u>ConnectforHealthCO.com/resources/the-basics/customer-resources/</u>.



## Start application here

#### Step 1:

#### Tell us about your household

Write each member of your household in the Household Relationship Table on the next page. Use the Household Relationship Table Example below as a guide. Your income and household size help us decide what programs you qualify for.

DO include the following people on your application:

- Yourself
- Your spouse\*
- Your children under 19 who live with you
- Anyone on your federal income tax return 1
  - This could include children over 19, even if they do not live with you
  - You do not have to file taxes to get health coverage.
- Your unmarried partner\* who needs health coverage
- Anyone else under 19 who you take care of and lives with you

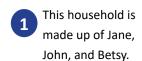
- If you are claimed as a dependent\* on someone else's federal tax return, also include:
- The person(s) who claims you
- All members of that federal tax filing household claimed as dependents
- Any family member living with you
- Note: If someone in your household has passed away this year, you should still include them on your application. This will help us better determine what benefits you may qualify for.
- ★ You DO NOT have to include other unrelated roommates.

#### **Household Relationship Table Example**

In **Step 1**, we are asking how each person in your household is related to each other.

Use the example table on the next page to figure out who should be included in your household. When you're ready, list each person in your household on the next page.

- Person 1 is the main contact person for this application.
- Start with Person 1, and fill in the relationship that
   Person 1 has to each member of the household.
- ➤ Repeat this step for **each person** listed in the household.
- Only use the terms husband, wife, or spouse when describing people who are legally married ("legally married" includes common law and common law registered, but does not include civil unions).



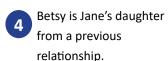
Jane is the person filling out this application and is known as **Person 1**.



Jane and John are married to each other.

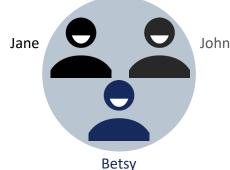


Person 2:





Person 3: Betsy







<sup>\*</sup>Find the definitions of these words in the **Glossary** (starting on page 41).

### Step 1:

### Tell us about your household

#### Sample Household Relationship Table:

Person 1
Jane
Person 2
John
Person 3
Betsy

is the

is the

is the

Wife	Mother			
of Person 2	of Person 3	of Person 4	of Person 5	of Person 6
Husband	Stepfather			
of Person 1	of Person 3	of Person 4	of Person 5	of Person 6
Daughter	Stepdaughter			
			of Person 5	of Person 6

#### **Household Relationship Table**

Person 1:\_\_\_\_\_

Use the table below to list each person in your household. If you need more space, you can draw more columns and rows, or make a copy of the table.

Person 2:\_\_\_\_\_

- ➤ Person 1 is the main contact person for this application.
- Start with Person 1, and fill in the relationship that
   Person 1 has to each member of the household.
- ➤ Repeat this step for **each person** listed in the household.

Only use the terms husband, wife, or spouse when describing people who are legally married ("legally married" includes common law and common law registered, but does not include civil unions).

Person 3:

Person 4:		Person 5	:	Pe	erson 6:	
Person 1	is the					
(You)		of Person 2	of Person 3	of Person 4	of Person 5	of Person 6
Person 2	is the					
		of Person 1	of Person 3	of Person 4	of Person 5	of Person 6
Person 3	is the					
		of Person 1	of Person 2	of Person 4	of Person 5	of Person 6
of Person 4	is the					
		of Person 1	of Person 2	of Person 3	of Person 5	of Person 6
of Person 5	is the					
		of Person 1	of Person 2	of Person 3	of Person 4	of Person 6
of Person 6	is the					
		of Person 1	of Person 2	of Person 3	of Person 4	of Person 5



Is someone helping you fill out the application? If yes, remember to complete **Worksheet A** (pages 18 - 19).

#### Step 2:

## Person 1 (Start with yourself)

Complete Step 2 for each person in your household. Start with yourself, then add other adults and children in your household. If you have more than 2 people in your household, you can fill out Worksheet I (pages 31 - 35) and make copies of the pages if needed. You don't need to provide immigration status or a SSN for household members who 1) don't need medical assistance, or 2) want medical assistance but do not have an SSN or proof of immigration status.

1. Legal Name (First)	(Middle)	(Last)		Suffix
2. Date of Birth (mm/dd/yyyy)	3. Sex:	1ale Female		
4. Home Address (leave blank if yo	ou do not have one)		Apa	rtment/Suite #
City	State		Zip Code	County
5. Mailing Address (if different fro	m Home Address)		Apa	rtment/Suite #
6. In Care Of (If applicable):				
City	State		Zip Code	County
7. Email Address				
8. Primary Phone	Ext	Phone Type:	Cell Hor	ne Work
9. Secondary Phone	Ext	Phone Type:	Cell Hor	ne Work
10. Preferred Spoken Language:	English S	panish Oth	er (Please Specify)	
11. Preferred Written Language:	English S	panish Oth	er (Please Specify)	
Note: Information we send	you in writing, incl	uding letters and	emails, can only	be sent in English and Spanish.
		uding letters and Yes No		be sent in English and Spanish.
Note: Information we send  12. Are you temporarily living outs  13. If you are temporarily living outs	side of Colorado?	Yes No	<u> </u>	



## Person 1 (continue with yourself)

14. Social Security Number (or Taxpayer ID):
If you are applying for Health First Colorado or Child Health Plan <i>Plus</i> (CHP+), and have a SSN, Please answer the following:
we need this information. If you are applying for help paying for health insurance costs through the Marketplace, providing your SSN will help us to quickly process your application. We use SSNs to check income and other information to see what type of health coverage you may qualify for.  If you do not have a SSN, and you are applying for health coverage, tell us why you do not have a SSN for valid non-work reason SSN. If you are not eligible to receive a SSN, do you have a Taxpayer Identification Number (TIN), such as an Individual Taxpayer Identification Number (ITIN) or an Adoption Taxpayer Identification Number (ATIN)? If so, enter it above. If you do not have a Social Security Number, please visit <a href="http://www.ssa.gov/ssnumber/">http://www.ssa.gov/ssnumber/</a> for information on how to apply for a Social Security Number, or call the Social Security Administration at 1-800-772-1213 (TTY 1-800-325-0778) for assistance.
15. Do you plan to file a federal income tax return next year?
You can still apply for Health First Colorado, CHP+, or other health insurance even if you do not file a federal income tax return. However, you must plan to file federal taxes every year you receive Advance Premium Tax Credits (APTC) or Cost Sharing Reductions (CSR) through the Marketplace.
If you selected <b>Yes</b> , answer questions a - f. If you selected <b>No</b> , skip to question e.
a. What is your current federal income tax filing status?
☐ Head of Household ☐ Married Filing Separately ☐ Qualifying Widow(er) with Dependent Child
b. If you selected "Head of Household" or "Married Filing Separately," do exceptional circumstances apply to your case?  Yes No  c. If you are "Married Filing Jointly," please name your spouse:
d. Will you claim dependents on your tax return? Yes No  If <b>Yes</b> , list the legal name(s) of your dependents:
e. If you are a tax dependent, list who claims you as a dependent:
Is this person listed on the application? Yes No Is this person a non-custodial parent? Yes No
f. Are you living with both parents, but your parents do not expect to file a joint federal income tax return?  Yes No

**Attention:** On the **following pages** the answers to questions marked with an asterisk (\*) cannot be used to determine the availability or cost of premiums for any health insurance purchased through the Marketplace. This information is necessary to ensure you and your family receive a correct determination for the program you may qualify for.



## Person 1 (continue with yourself)

16. *Are you pregnant? Yes		how many babies ar	e expected?	
Estimated due date (mm/dd/yyyy)?				
17. Are you applying for health cove	rage? Yes (If Yes, answer	all of the following q	uestions.) 🗌 No	o (If <b>No</b> , skip to question 32.)
18. Do you live with at least one chil	ld under the age of 19, and are	you the main persor	n taking care of th	is child?
19. Are you a full-time student?	Yes No			
20. *Do you have a medical, physica	•	ndition that has laste	ed, or is expected	to last, more than 12
months, including blindness?	Yes No			
21. *Do you have a medical, physica your self-care activities (such as batl	•	-	ou to regularly no ∕es	eed help with some or all of
22. *Do you need to move to a nurs				n or long torm care facility
within the next 30 days, or do you n	-	-	Thealth institution  ☐ Yes ☐ N	_
If you have answered "Yes" to either		_		
Worksheet B (pages 20 - 24) to	-		=	-
older, and/or who are blind.		_		
23. Are you a U.S. citizen or U.S. nat	ional? Yes No			
If you are a naturalized or derived ci	tizen, please provide your certi	ficate number here:		
24. If you are not a U.S. citizen or U	.S national, do you have a quali	fied non-citizen imm	aigration status?	A
Yes If <b>Yes</b> , fill out the follow	ing table:			
Non-Citizen Status:		Immigration Do	cument Type:	
Alien or I-94 Number:		Card/Passport I	Number:	
<b>Document Expiration Date:</b>		Country of Issue	ance:	
Have you lived in the U.S. sir	nce 1996?		Yes	☐ No
Are you, your spouse, or par	ent an honorable dischar	ged veteran or	□ Vee	□ No
an active-duty member of th	ne U.S. military?		Yes	☐ No
25. Applicants who are not a U.S. cit They also may qualify for Emergence cover life-threatening emergencies, Emergency Medicaid and/or Reprod	y Medicaid and/or Reproductive labor and delivery for pregnant	e Benefits. Emergen	cy Medicaid and F	Reproductive Benefits can
Other Health Coverage				
26. Do you want help paying for me	dical bills from the last 3 month	ıs? Yes	] No	
If <b>Yes</b> , list the months that you want	: help (mm/yyyy)			
27. Does this person want to apply f	or Family Planning Benefits? Fa	mily planning provic	les health care an	d counseling for preventing,
delaying or planning a pregnancy.	Yes No	)		
28. Are you being treated for an inju	ary for which you have brought	or may bring a legal	claim? 🚹 🔲	Yes No
29. Do you qualify for or are you eni	rolled in any of the following ty	pes of health care co	verage? If <b>Yes</b> , fil	l out <b>Worksheet C</b> (pg 25
TRICARE Peace Corps	Other State or Federal He	alth Benefit Program	1	-
COBRA VA Health Care Be	enefits Retiree Health Plan	n Other:		



## Person 1 (continue with yourself)

30. Do you qualify for or are you enro	lled in Medicare? Yes 1	No	
If Yes, you have the option to complete individuals who have a disability, are	te Worksheet B / (pages 20 - 24) to 65 and older, and/or who are blind.	find out if y	ou qualify for health coverage for
31. Are you currently incarcerated?  If <b>Yes,</b> are you currently waiting for a	Yes No decision on charges? Yes	No	
32. Do you qualify for health insurance If Yes, fill out Worksheet D / (page		Yes	No
33. Race (optional - check all that app  American Indian or Alaska Native  Chinese Filipino Other As	Asian Indian Black o	r African Am nese Samoaı	Korean Hispanic/ Latino
White or Caucasian Othe	r:		
	ur household American Indian e worksheet E (page 27).	or Alaska	Native? If you checked the AI/AN
34. Current Job & Income Information	(check all that apply)		
Skip to question 63. If you tell u	u are currently employed, Fill s about your income. (pa	n self-emplo out Worksh ge 28) and re estion 63.	(including rental income). eturn to Fill out Worksheet G (page 29) and return to
Current Job 1: 35. Employer Name			question 63.
33. Employer Name			
36. Employer Address			37. Apartment/Suite #
38. Employer Phone	39. City	40. State	41. Zip Code
42. Wages/tips (before taxes) \$	Pay Period: Daily Monthly	☐ Weekly ☐ Twice a N	☐ Every 2 Weeks  Month ☐ Yearly
43. Average Hours Worked Each Weel	: 44. Tell us the total gross pay 1	that you got	or will get this month as a one-time payment
	from this employer (this could be a	bonus or o	ther extra pay you got).
45. Does your income from this job ch If <b>Yes</b> , fill out the Current Wages/Tips 42 above. You do not need to fill out t	AND Expected Annual Income for this	No No ijob. If <b>No</b> , o	only fill out the Current Wages/Tips in number
	47 a. Is this income from seasonal em 47 b. Is this income from commission-	=	-
	tip based employment)? If <b>yes</b> , answe		
	48. Will the expected annual income f lower in the next calendar year?	rom this job	be the same or Yes No
Current Job 2: (If you only have or	ne job skip to question 63.)		
49. Employer Name			
50. Employer Address			51. Apartment/Suite #



## Person 1 (continue with yourself)

52. Employer Phone	53. City		54. State	55. Zip Code
56. Wages/tips (before \$	taxes) Pay Period	d: Daily Monthly	☐ Weekly ☐ Twice a Month	☐ Every 2 Weeks ☐ Yearly
57. Average Hours Wor Week: 59. Does your income f If <b>Yes</b> , fill out the Curre	month as a bonus or a bonus or a bonus or this job change month of the first and the f	ted Annual Income for t	n this employer (this of).  No his job. If <b>No</b> , only fill of the comployment? If <b>yes</b> , are on-based employment.	ould be  out the Current Wages/Tips in number  aswer 62.  Yes No  (including Yes No
make the cost of your lincome and net self-en 64. Do your deductions If <b>Yes</b> , for each deducting you are not paying the amount you will income.	Check all that apply, and a health insurance lower. Yo nployment. s change month to month on that changes, fill out th	u should not include a construction? Yes No ne Current Amount AND but expect to claim it on the Expected Annual A	the Expected Annual your tax return, fill ou mount.	t \$0 for the Current Amount, and write
	erest <b>(i)</b> Expenses of Reservists, Pased Government Officials	<ul><li>Doi</li><li>Hea</li><li>erforming</li><li>Cor</li></ul>	nalty of Early Withdrav mestic Production Acti alth Savings Account (I ntribution made to you ving Expenses	vities HSA) Deduction
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	One Time Only
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	One Time Only
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	One Time Only
	ount of income you plan to blication and its Workshee ceived in past months.			
your income. Please te have happened to you us with this verification enter the date this cha	nis application, we will ver Il us if any of the following in the last 12 months to h n process. Check the box a nge occurred for all reaso y your income has change	Hours changed lelp Change in Emp md Married, Legal	at a job	Date the change occurred? (mm/dd/yyyy)

### Person 2

Complete Step 2 for your spouse/partner and children who live with you and/or anyone on your federal income tax return. See Step 1 for more information about who to include.

1. Legal Name (First)	(Middle)	(Last)		Suffix
2. Date of Birth (mm/dd/yyyy)	3. Sex: M	ale Female		
4. Home Address (Leave blank if you	do not have one)		Apartment,	/Suite #
City	State		Zip Code	County
5. If Person 2 is 18 years or older, wo	ould they like to recei	ive their own mail	about their health covera	ge? Yes No
If yes, please fill out the mailing add	ress below.			
6. Mailing Address (If different from	Home Address)		Apartment,	/Suite #
7. In Care Of (If applicable):				
City	State		Zip Code	County
8. Email Address				
Tip: If Person 2 would like to	receive notices elec	ctronically please v	visit Colorado.gov/PEAK to	o create an account.
		_		
9. Primary Phone	Ext	Phone Type:	Cell Home	Work
10. Secondary Phone	Ext	Phone Type:	Cell Home	Work
11. Preferred Spoken Language:	English S	panish Oth	ner (Please Specify):	
12. Preferred Written Language: [	English S	panish Oth	ner (Please Specify):	
Information we send in writ	ing, including let	ters and emails	, can only be sent in I	English and Spanish.
13. Is Person 2 temporarily living our	tside of Colorado?	Yes I	No	
14. If Person 2 is temporarily living o	outside of Colorado, v	where will they be	living in Colorado when th	ney return?
City	Zip Code		County	



## Person 2 (continue with Person 2)

15. Social Security Number (or Taxpayer ID):
If Person 2 is applying for Health First Colorado or Child Health Plan Plus (CHP+), and has a SSN, we need this information. If they are applying for help paying for health insurance costs through the Marketplace, providing their SSN will help us to quickly process their application. We use SSNs to check income and other information to see what type of health coverage they may qualify for. If Person 2 does not have a SSN, and they are applying for health coverage, tell us why they do not have a SSN. If they are not eligible to receive a SSN, do they have a Taxpayer Identification Number (TIN), such as an Individual Taxpayer Identification Number (ITIN) or an Adoption  Taxpayer Identification Number (ATIN)? If so, enter it above. *If they do not have a Social Security Number, please visit <a href="http://www.ssa.gov/ssnumber/">http://www.ssa.gov/ssnumber/</a> for information on how to apply for a Social Security Number, or call the Social Security Administration at 1-800-772-1213 (TTY 1-800-325-0778) for assistance.
16. Does Person 2 plan to file a federal income tax return next year? Yes No
They can still apply for Health First Colorado, CHP+, or other health insurance even if they do not file a federal income tax return. However, they must plan to file federal taxes every year you receive Advance Premium Tax Credits (APTC) or Cost Sharing Reductions (CSR) through the Marketplace.
If they selected <b>Yes</b> , answer questions a - f. If you selected <b>No</b> , skip to question e.
a. What is Person 2's current federal income tax filing status? Single Married Filing Jointly
☐ Head of Household ☐ Married Filing Separately ☐ Qualifying Widow(er) with Dependent Child
b. If Person 2 selected "Head of Household" or "Married Filing Separately," do exceptional circumstances apply to their case? Yes No  c. If Person 2 is "Married Filing Jointly," please name his or her spouse:
d. Will Person 2 claim dependents on their tax return? Yes No  If <b>Yes</b> , list the legal name(s) of their dependents:
e. If Person 2 is a tax dependent, list who claims them as a dependent:
Is this person listed on the application? Yes No Is this person a non-custodial parent? Yes No
f. Is Person 2 living with both parents, but their parents do not expect to file a joint federal income tax return?  — Yes — No

Attention: On the following pages the answers to questions marked with an asterisk (\*) cannot be used to determine the availability or cost of premiums for any health insurance purchased through the Marketplace. This information is necessary to ensure you and your family receive a correct determination for the program you may qualify for.



## Person 2 (continue with Person 2)

17. *Is Person 2 pregnant? Yes	No If <b>Yes</b>	, how many babies a	re expected?	
Estimated due date (mm/dd/yyyy)?				
18. Is Person 2 applying for health c	coverage?			
Yes (If <b>Yes</b> , answer all of the	e following questions.)	No (If <b>No</b> , skip to	question 33.)	
19. Does Person 2 live with at least of	one child under the age of 19, a	and is Person 2 the m	nain person taking	care of
this child? Yes No				
20. Is Person 2 a full-time student?	Yes No			
21. *Does Person 2 have a medical,	physical, mental, or developme	ental condition that h	nas lasted, or is exp	ected to last, more than
12 months, including blindness?				
22. *Does Person 2 have a medical, p	•		_	•
or all of their self-care activities (suc				No
23. *Does Person 2 need to move to	•			titution or long-term care
facility within the next 30 days, or do				□ No
If Person 2 answered "Yes" to either o			-	
(pages 20 - 24) to find out if they qual	lify for health coverage for indiv	iduals who have a di	sability, are 65 and	older, and/or who are blind.
24. Is Person 2 a U.S. citizen or U.S. r	national? Yes No	1		
If you are a naturalized or derived cit	tizen, please provide your certi	ficate number here:		
25. If you are not a U.S. citizen or U.S.	S national, do you have a quali	fied non-citizen imm	igration status?	
Yes If <b>Yes</b> , fill out the follow	wing table:			
Non-Citizen Status:		Immigration Do	cument Type:	
Alien or I-94 Number:		Card/Passport I	Number:	
<b>Document Expiration Date:</b>		Country of Issue	ance:	
Has Person 2 lived in the U.S	. since 1996?		Yes	☐ No
Is Person 2, their spouse, or	parent an honorable disc	harged veteran	□ Voc	□ No
or an active-duty member of	the U.S. military?		Yes	☐ No
26. Applicants who are not a U.S. citi	izen, or a legal resident for at le	east 5 years, may be	able to receive full	Medicaid benefits.
They also may qualify for Emergency	Medicaid and/or Reproductive	e Benefits. Emergend	cy Medicaid and Re	productive Benefits can
cover life-threatening emergencies, I	labor and delivery for pregnant	people, and birth co	ontrol. Does this pe	erson want to apply for
Emergency Medicaid and/or Reprodu	uctive Benefits? Yes	☐ No		
Other Health Coverage				
27. Does Person 2 want help paying	for medical bills from the last 3	B months? ☐ Yes	□ No	
If <b>Yes</b> , list the months that they want				
28. Does this person want to apply for		mily planning provid	des health care and	counseling for preventing.
delaying or planning a pregnancy.	Yes No			, councembre, preventing,
29. Is Person 2 being treated for an i	niury for which they have brou	abt or will bring a lo	gal claim?	Yes No
30. Does Person 2 qualify for or are t	figury for willer they have brod	giit or will brillig a le		<del></del>
A				<del>-</del>
If Yes, fill out Worksheet C / (page	they enrolled in any of the follo	owing types of health	n care coverage?	eral Health Benefit Program

## Person 2 (continue with Person 2)

31. Does Person 2 qualify for or are y	ou enrolled in Medicare?	☐ No	
If <b>Yes,</b> Person 2 has the option to com	nplete Worksheet B 🧪 (pages 20 - 24	) to find out	if they qualify for health coverage for
individuals who have a disability, are	e 65 and older, and/or who are blind.		
32. Is Person 2 currently incarcerated	l? Yes No		
If <b>Yes</b> , are they currently waiting for a	a decision on charges? Yes	No	
33. Does Person 2 qualify for health i	nsurance through a current employer?	Yes	☐ No
If Yes, fill out Worksheet D 🧪 (page	<del>:</del> 26).		
34. Race (optional - check all that app	oly)		
American Indian or Alaska Native	Asian Indian Black o	r African Am	erican
Chinese Filipino	Guamanian or Chamorro 🔲 Japai	nese 🗌	Korean Hispanic/ Latino
Native Hawaiian Other A	sian Other Pacific Islander	Samoar	n Vietnamese
White or Caucasian Othe	er:		
Are your or anyone in your	ur household American Indian	or Alaska	Native? If you checked the AI/AN
box you need to complet	te worksheet E (page 27).		
35. Current Job & Income Information	n (check all that apply)		
Does not have Has a jo		f-employed.	Has other income
,		ut <b>Workshee</b> 28) and retu	
•	•	ion 64.	(page 29) and return to
Current Job 1:			question 64.
36. Employer Name			
37. Employer Address			38. Apartment/Suite #
			,
39. Employer Phone	40. City	41. State	42. Zip Code
43. Wages/tips (before taxes)	Pay Period: Daily	│ │ Weekly	Every 2 Weeks
\$	Monthly	Twice a N	
44. Average Hours Worked Each	45. Tell us the total gross pay 🚺 tha	at Person 2 g	ot or will get
Week:	this month as a one-time payment from	om this emp	loyer (this could
	be a bonus or other extra pay they go	ot).	
46. Does Person 2's income from this	job change month to month?	s N	0
If Yes, fill out the Current Wages/Tips	AND Expected Annnual Income for th	is job. If <b>No</b> ,	only fill out the Current Wages/Tips in
	to fill out the Expected Annual Income	! <b>.</b>	
	48 a. Is this income from seasonal em	-	
_	48 b. Is this income from commission- tip based employment)? If <b>yes</b> , answe	•	pyment (including Yes No
	49. Will the expected annual income f		be the same or Yes No
	lower in the next calendar year?		Let the same of Let Let
Current Job 2: (If you only have o 50. Employer Name	ne job skip to question 64.)		
30. Employer Nume			
51. Employer Address			52. Apartment/Suite #



## Person 2 (continue with Person 2)

3. Employer Phone		54. City		55. State	56. 2	Zip Code	
7. Wages/tips (before	taxes)	Pay Period:	☐ Daily☐ Monthly	──│ ☐ Weekly  ☐ Twice a Mo		Every 2 We Yearly	eks
8. Average Hours Wor	ked Fach	FQ Tall us th	e total gross pay			rearry	
eek:	Red Edell		is a one-time paymer	_	_		
			onus or other extra p	• •	, cr (triis		
. Does Person 2's inc	ome from this		•	Yes No			
			d Annual Income for	this job. If <b>No,</b> onl	y fill out the Curi	ent Wages,	/Tips in numbe
above. They do not	need to fill out	the Expected	d Annual Income.	-	-	_	•
. Expected Annual in	come 🚹	62 a. Is this in	come from seasonal	employment? If <b>y</b>	<b>es</b> , answer 63.	Yes	□ No
om this job:	_		ncome from commiss			Yes	☐ No
		tip based em					
			xpected annual incor next calendar year?	ne from this job be	the same or	Yes	☐ No
Person 2 is not payin ite the amount Perso	g the deduction on 2 will include Current Amoun	n at this time, e on their tax	• Do	it on their tax retu ted Annual Amoun	arn, fill out \$0 for t. ected Annual Am drawal of Saving Activities	the Curren	
<ul><li>Capital Losses</li><li>Certain Business Artists, or Fee-Ba</li></ul>			• Co	ontribution made to oving Expenses			
pe of Deduction	Current Amo	unt	Expected Annual	Frequency	☐ One Time	Only 🗆 T	wice Monthly
			Amount		 ☐ Weekly		лonthly
					Every 2 W	eeks 🗌 Y	early
pe of Deduction	Current Amo	unt	Expected Annual	Frequency	☐ One Time	Only $\square$ T	wice Monthly
			Amount		☐ Weekly	. —	, Лonthly
					Every 2 W		early
pe of Deduction	Current Amo	unt	Expected Annual	Frequency	☐ One Time		wice Monthly
		- : <del>-</del>	Amount		☐ Weekly		Monthly
					Every 2 W		early
	in this applicat	ion and its W	ns to report on your orksheets. Include in months.				
. After this application				rking at a job	Date the	change occ	urred?
rson 2's income. Plea ve happened to Pers			ving Hours chang		(mm/dd/		
	טוו ב ווו נווכ ומאנ	- 2 HOURIUS I	.u			1	
p us with this verific			x 🔃 Change in E				
	ation process. change occurr	Check the bo ed for all reas	x	mployment gal Separation, or I	Divorce		

#### Step 3:

#### **What I Should Know**

Step 2 Note (page 12): If you have more than two people in your household to include, go to Worksheet I ✓ (pages 31 - 35) make additional copies as needed, and complete.

- 1. I know I or another applicant may be automatically provided enrollment into Health First Colorado (Colorado's Medicaid Program) or Child Health Plan Plus (CHP+) if we are eligible. I can visit the Health First Colorado website at Colorado.gov/ PEAK for more information. I will immediately notify the State of any medical claim or lawsuit I have. I will cooperate with the State in collecting the medical bills the State has paid. The State may collect from any insurance company or court settlement for medical bills that the State has paid. If I receive Health First Colorado and receive money for the same medical bills that Health First Colorado has paid, I will give the money to the State. I assign to the State all rights to payment for medical expenses and treatments. I also assign my right to appeal a denial of benefits by another party responsible for payment for benefits to the State. I know I'll be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell child support and I may not have to cooperate.
- 2. Federal and Colorado state law require the Department of Health Care Policy and Financing to recover all medical assistance benefits, including capitation payments, paid on behalf of Health First Colorado clients from the estates of deceased Health First Colorado clients who were permanently institutionalized. For Health First Colorado clients who were over the age of 55 when benefits were provided, the Department recovers payments for nursing facility services, home and community-based services, and related hospital and prescription drug services. There are certain exemptions to estate recovery. For further information, please contact your county and request the "Medical Assistance Estate Recovery Program" brochure.
- 3. If I am eligible for Advance Premium Tax Credit ("APTC"), these payments will be made directly to my selected insurance carrier(s). Acceptance of APTC may impact my annual tax liability. I will be given the option to apply all, some or none of the APTC amount I may be eligible for to my monthly premium.
- 4. If I am receiving financial assistance, I know that I must tell the organization providing the assistance if information I listed on this application changes. I am aware I have 10 calendar days to report any changes if I am enrolled in Health First Colorado

- or Child Health Plan *Plus* (CHP+). Changes are to be reported to my local county office for Health First Colorado or to CHP+. I am responsible for paying fees, premiums and co-payments for myself and my family if they are required for Medical Assistance benefits. I know I have 30 calendar days to report any change to Connect for Health Colorado if I am receiving Advance Premium Tax Credits, Reduced Co-Pays or Deductibles, or I am enrolled in a Qualified Health Plan. If my family is enrolled in multiple insurance affordability programs , I must report changes to each organization in the appropriate time frame. I understand that a change in information could affect my eligibility and eligibility for member(s) of my household.
- 5. I understand that my answers, together with any supplements or additional pages, are the basis for the health insurance policy that is issued. I agree that no insurance of financial assistance program will be effective until the date specified by the insurance company or organization providing the certificate, policy, or notice. I understand that I may request a copy of the Application. I agree that a photographic copy of this application shall be as valid as the original. A legible copy signature shall have the same force and effectiveness as the original. This document, or the information contained herein, will become a part of the contract when coverage is approved and issued.
- 6. To make it easier to determine my eligibility for help paying for health coverage in future years, if I am enrolled in a Qualified Health Plan, I agree to allow Connect for Health Colorado to use income data, including information from tax returns for the next coverage year. Connect for Health Colorado will send me a notice, let me make changes, and I can opt out at any time. I can visit the Connect for Health Colorado website at ConnectforHealthCO.com for more information.
- 7. I understand that if I am eligible for the Advance Premium Tax Credit (APTC) and/or Reduced Co-pays and Deductibles these payments will be made directly to my selected insurance carrier(s). Acceptance of APTC and/or Reduced Co-pays and Deductibles may impact my coverage year(s) tax liability. I will be given the option to apply all, some, or none of any APTC amount I may be eligible for to my monthly premium.



#### Step 3:

#### What I Should Know (continued)

8. The Department of Health Care Policy and Financing and Connect for Health Colorado do not discriminate on the basis of race, color, ethnic or national origin, ancestry, age, sex, gender, sexual orientation, gender identity and expression, religion, creed, political beliefs, disability, or marital status in any of its programs, services and activities. For further information about the Department's policy, to request free disability and/or language aids and services, or to file a discrimination complaint, contact: 504/ADA Coordinator, 303 E. 17th Avenue, Denver, CO 80203, Phone: 303-866-6010, Fax: 303-866-2828, State Relay: 711, Email: hcpf504ada@state.co.us. For information about Connect for Health Colorado's policy, aids and services or to file a discrimination complaint, contact: General Counsel, 3773 Cherry Creek N. Dr., Suite 1005, Phone: 303-590-9640, Fax: 303-322-4217. Complaints can also be filed with the U.S. Department of Health and Human Services Office for Civil Rights at www.hhs.gov/ocr/complaints/.

9. I know that it is unlawful to receive APTC and CSR from two state Marketplaces at the same time. I have agreed to submit this application for myself and/or my family. By signing this application, I certify that I have reviewed this application; that I understand and agree to the Rights, Responsibilities, and Penalties; and that under the penalty of perjury, I certify the information I have given is true including the information concerning citizenship and alien status. This means I have provided true answers to all the questions on this form to the best of my knowledge. This certification extends to Producers or other persons filling out an application on behalf of an applicant. I know that if I am not truthful, there may be a penalty. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance carrier or agent of an insurance carrier who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purposes of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance with the Department of Regulatory Agencies. I have received information on how to apply, what information is available, and what I may need to give the application site to help me with

#### My right to appeal:

getting benefits.

10. If I think Health First Colorado/Child Health Plan *Plus* (CHP+) or Connect for Health Colorado has made a mistake, I

can appeal the decision. To appeal means to tell someone at Health First Colorado/CHP+ or Connect for Health Colorado that I think the action is wrong and ask for a fair review of the action. I know that I can find out how to appeal by contacting Health First Colorado at 1-800-221-3943, or I can contact the Marketplace at 1-855-PLANS-4-YOU or by visiting their website at ConnectforHealthCO.com. I know that I can be represented in the process by someone other than myself. My eligibility and other important information will be explained to me.

#### **Additional Information**

Domestic violence information and services are available to me. If I ever feel I am in immediate danger I will call 911. If I would like to receive information regarding safety and services in Colorado, I will call the Colorado Coalition Against Domestic Violence at 303-831-9632 or toll free at 1-888-778-7091. I may also find the location of services near me by going to <a href="http://www.colorado.gov/cdhs/dvp">http://www.colorado.gov/cdhs/dvp</a>. The National Domestic Violence Hotline at 1-800-799-SAFE (7233) or TTY 1-800-787-3224 or <a href="http://www.thehotline.org/">http://www.thehotline.org/</a> can also provide information. If I am a survivor of domestic violence, sexual assault, or stalking, the Address Confidentiality Program (ACP) can provide me with a legal substitute address to use instead of my real address for use with state and local government agencies. I can find out more about ACP at <a href="acp.colorado.gov">acp.colorado.gov</a>. If I need or receive either of these services I will tell my department worker.

#### Acknowledge (check box below)

By checking this box, I agree to allow my information to be used and collected from the data sources for this application, including information from federal tax returns. I have consent from all people I list on the application allowing collection of information about them from data sources for this application. (See full **Privacy Statement** on page 17.)



#### Step 3:

## What I Should Know (continued)

As part of the eligibility process, we are required to verify information you have provided us for this application. By checking the box below, you indicate that Connect for Health Colorado does not have permission to verify income information from tax returns. By not allowing the use of this data, you understand that Connect for Health Colorado will send you a letter requesting that you provide proof of information for your household, including your annual income.

If you do not provide the requested proof of your household's income tax return information within 90 days of the request, you will be determined ineligible for Advance Premium Tax Credits/Cost Sharing Reductions (APTC/CSR).

I do not give Connect for Health Colorado permission to validate my income data against federal sources.

#### Sign Here

the doctor?

<b>Sign this application</b> . The person who filled out <b>STEP 1</b> srepresentative, you may sign here as long as you have p (pages 18 - 19).	•	•
Person 1 signature or Authorized Representative		Date (mm/dd/yyyy)
If you are signing this application outside of Open Enroll Enrollment begins November 1 and ends January 31.	ment make sure you rev	view <b>Worksheet H 💉</b> (page 30). Open
The next two (2) questions are used to figure out if you qualify and Periodic Screening, Diagnostic and Treatment (EPSDT) These questions are optional.  1. Special services may be available to children and pregnant women. Please check the health services that any pregnant women or children in your household get or use:		t Colorado (Colorado's Medicaid Program).  Prescriptions
2. Has any child in your household been to the emergency roo	om for treatment since his	or her last visit to Yes No

#### Attention: You may not be done

- Did you get help with this application? Fill out Worksheet A / (pages 18 19).
- Does one of the following apply to anyone applying for health coverage? If yes, fill out Worksheet B to find out if you qualify for additional services (pages 20 24).
  - A person on the application has a medical or developmental condition that has lasted, or is expected to last, more than 12 months, including blindness.
  - A person on the application needs help with some or all of his/her self-care activities (bathing, dressing, eating, or using the bathroom).
  - $^{\circ}$  A person on the application is in, or has been in a medical facility (such as a nursing home, hospital, mental health institution, or a group home) within the last 90 days.
  - Qualify for or enrolled in Medicare.
- Qualifies for or is enrolled in: Medicare, TRICARE, Peace Corp, Other State or Federal Health Benefit Program, VA Health Care Benefits, or Other Coverage fill out Worksheet C (page 25).
- Qualifies for or is enrolled in insurance from an employer: fill out Worksheet D / (page 26).
- American Indian/Alaska Native? Fill out Worksheet E (page 27).
- Self-employed? Fill out Worksheet F (page 28).
- Other income that is not from a job or self-employment? Fill out Worksheet G / (page 29).
- Applying outside of Open Enrollment and had a life change event in the past 60 days? Fill out **Worksheet H** / (page 30).
- More than two people in the household? Fill out Worksheet I (pages 31 35) for each additional person.

## Step 4:

# **Submit Your Completed Application and Worksheets**

Your application can be processed at either your local County Department of Human and Social Services Office or by Connect for Health Colorado.

If you think you may qualify for Health First Colorado or CHP+, or you filled out Worksheet B (pages 20 - 24), submit your signed application to your local County Department of Human and Social Services Office.

**Mail**: The mailing addresses and fax numbers of your local office can be found in **Addendum A**.

**Online**: To find your local office go to <u>Colorado</u>. gov/HCPF/Counties

**Call**: To find your local office call: 1-800-221-3943

TDD: 1-800-659-2656

**Note**: If you need help in a language other than English, call and tell the customer service representative the language you need.

En Espanol: Llame a nuestro centro de sevicio gratis para ayuda o para obtener una copia de este formulario en Espanol, al 1-800-221-3943.

If you think you may qualify for tax credits or cost sharing reductions, you may want to submit your signed application to Connect for Health Colorado.

**Mail**: The mailing address and fax number for Connect for Health Colorado can be found in **Addendum A**.

**Online**: Go to <u>ConnectforHealthCO.com</u> to create your User Account and upload the application.

**Call**: Connect for Health Colorado call: 1-855-PLANS-4-YOU (1-855-752-6749)

**TTY:** 1-855-346-3432

**Note**: If you need help in a language other than English, call and tell the customer service representative the language you need.

En Espanol: Llame a nuestro centro de sevicio gratis para ayuda o para obtener una copia de este formulario en Espanol, al 1-855-PLANS-4-YOU (1-855-752-6749).

#### **Privacy Statement**

Connect for Health Colorado ("the Marketplace") and the Department of Health Care Policy and Financing will keep the information you provide private, as required by law. However, if you chose to apply for assistance, the Marketplace and Department of Health Care Policy and Financing can use or share your household information with other program(s). The information can only be used for purposes of insurance coverage, treatment, payment, determining eligibility, and other program and administrative operations or other purposes permitted by law. Assistance programs will check your answers using information in our electronic databases and the databases of partner agencies. If the information does not match, we may ask you to send us proof.

You will be asked to provide only the minimum information necessary to determine eligibility for assistance and relevant health plan options, as applicable. As part of the process, we will communicate with you or your authorized representative, and then provide the information to the health plan you select so that they can enroll those who are eligible in a qualified health plan or an insurance affordability program.

Demographic information on race and ethnicity will be shared with health insurance carriers by the Marketplace only for the purpose of determining your eligibility for benefits that are applicable to certain ethnic groups.

Health insurance carriers can no longer deny coverage based on your health status. If you are seeking assistance, we may ask you screening questions about your medical history to help us determine which assistance programs you are eligible for. This information is not used to determine your insurance rates. Household members who do not want insurance will not be asked questions about citizenship or immigration status.

Important: The Marketplace and the Department of Health Care Policy and Financing are authorized to collect information on the application, including Social Security numbers, and will confirm information that may affect initial or ongoing eligibility for all persons listed on your application. You are allowing the Marketplace and the Department of Health Care Policy and Financing to use Social Security numbers and other information from your application to request and receive information or records to confirm the information in your application; if you apply for other public assistance programs, the Department of Human Services may use this information as well. You release the Marketplace and the Department of Health Care Policy and Financing from all liability for sharing this information with other agencies for this

purpose. For example, the Marketplace and the Department of Health Care Policy and Financing may receive from and/or share your information with any of the following agencies: Social Security Administration; Internal Revenue Service; United States Customs and Immigration Services; Department of Homeland Security; Centers for Medicare and Medicaid Services; Colorado Department of Labor and Employment; financial institutions (banks, savings and loans, credit unions, insurance companies, etc.); child support enforcement agencies; employers; courts; and other federal or state agencies. We need this information to check your eligibility for health insurance or help paying for health insurance and to give you the best service possible if you choose to apply.

The Marketplace and the Department of Health Care Policy and Financing will also use the information you provide as part of the ongoing operation of both agencies, including activities such as reporting on and managing the insurance affordability programs for eligible individuals, performing oversight and quality control activities, combating fraud, and responding to any concerns about the security or confidentiality of the information. We will use the information you provide for our internal business purposes only, and we will not sell or trade it.

You have the right to see certain information we have about you. You may also have the right to have this information corrected if we have any incorrect information on file.

**Protection of your data:** Connect for Health Colorado and the Department of Health Care Policy and Financing have significant protections in place to ensure the privacy of your personal information.

To review the full privacy policy for Connect for Health Colorado please visit: <a href="http://connectforhealthco.com/site-information/privacy-policy/">http://connectforhealthco.com/site-information/privacy-policy/</a>

To review the full privacy policy for the Department of Health Care Policy and Financing please visit: <a href="https://hcpf.colorado.gov/hipaa">https://hcpf.colorado.gov/hipaa</a>



#### **Worksheet A**

# **Tell Us About Who Is Helping You With Your Application**

For Worksheet A, tell us about who is helping you with your application.

- Fill out Section A for Authorized Representative j
- Fill out Section B for Certified Application Counselor, Health Coverage Guide, Agent/Broker, Agency Representative or Outreach Specialist i

#### Section A: Authorized Representative or Organization



You can choose an Authorized Representative. An Authorized Representative is a trusted person or organization who you choose to help you with your application. We need your permission so that your Authorized Representative can talk with us about this application, see your information, and act for you on all issues related to your health coverage. If you ever want to change your Authorized Representative, or no longer want an Authorized Representative, contact Health First Colorado & CHP+ or Connect for Health Colorado

CHP+ or Connect for Health C	olorado. U				
1. Is your authorized representative a	n: Individual	Organization	า		
2. Authorized Representative First Na	me:	Middle Name	2:	Last Nam	e:
3. Organization/Company Name (if ap	oplicable)		4. Organization/C	ompany II	D (if applicable)
5. How is the Authorized Representat	rive related to you? (if ap	oplicable)			
6. Authorized Representative's addre	ss (leave blank if you do	n't have one)			Apartment/Suite #
7. In Care Of (If applicable):					
8. City	9. State		10. Zip Code	1	1. County
12. Email Address					
13. Phone			Ext.		
14. Do you want your Authorized Rep copies of your notices/communicatio		Yes	No		
By signing, you allow the Authoria	zed Representative to sig	gn your applic	cation, get informa	ation abou	ut this application, and act
for you on all future matters with					
Applicant's Signature					Date (mm/dd/yyyy)



Person 1 Name:	Date of Birth:

## **Worksheet A**

# Tell Us About Who Is Helping You With Your Application (ctd.)

By signing, I agree to fulfill all responsibilities within the scope of the authorized representation that the individual who I represent is required to fulfill. I agree to maintain the confidentiality of any information regarding the applicant or client provided by the agency or Connect for Health Colorado in compliance with state, federal, and all other applicable laws.

If an Authorized Representative is an or	_	an organizational contact who i	s either a provider, staff member					
or volunteer of the organization is requi	red.							
As a provider, staff member or voluntee	r of an organization which i	s an Authorized Representative,	I affirm that I will adhere to the					
regulations in 42 CFR §431, Subpart F a	nd to 45 CFR §155.260(f), a	nd 42 CFR §447.10, as well as all	other relevant state and federal					
laws concerning conflicts of interests ar	d confidentiality of informa	ition.						
Authorized Representative/Organizatio	nal Contact Signature		Date (mm/dd/yyyy)					
If you have been given the legal authori	ty to act as an Authorized F	epresentative on the applicant	or client's behalf through					
some means other than assignment thr	ough this Worksheet, you v	vill need to affirm that you have	that authority and provide the					
appropriate documents verifying that y	ou have that authority.							
I affirm that I have legal authority to act on behalf of the applicant or client. (Please provide a copy of the following documents with this application when it is submitted: a power of attorney, court order establishing legal guardianship, or other legal document explicitly stating that you may legally act on behalf of the applicant or client.)								
Section B: For Certification B	• •							
Only complete this section if you are Representative, or Outreach Speciali are not considered authorized repre- assisting you with this application, yo	st filling out this applicatio sentatives, but can help yo	n for somebody else. NOTE: The	types of assisters listed here					
15. Date (mm/dd/yyyy)	16. Select One:	ed Application Counselor	Health Coverage Guide					
	Agent	/Broker	•					
17. Legal First Name:	Mido	lle Name: Last I	Name:					
18. Organization/Site Name	19. II	D Number (Guide ID or state lice	nse number, as applicable)					

#### **Worksheet B**

#### Aged, Blind, Disabled, & Long Term Care

J	Δ	
S	4	

The information in **Worksheet B** is needed to find out if individuals that are 65 years or older or have disabilities qualify for medical assistance or Medicare i premium assistance. This is also needed for individuals that are in, or have been in, a medical facility or need help with self-care activities in the home (Long-Term Care Services and Supports). You have the option to complete **Worksheet B** to find out if you qualify for health coverage for individuals who have a disability, i are 65 and older, and/or who are blind. If you fill out this Worksheet, send this application to your Local County Department of Human and Social Services (see a list in **Addendum A**). Please fill out completely. If you need to add more information please make a copy of this worksheet.

Δ	H	Ч	iti	0	n	2	ln	C	<u></u>	m	Δ
Н	u	u	ILI	U		a		L	u		

1. Your Name (First, Middle, La	st):	Date of Birth:				
2. Tell us about <b>Additional Inco</b> already been listed on earlier in No Additional Income.		received th	is month or la	st month. <b>Do not</b>	repeat income that may h	nave
<ul> <li>Examples of Additional Incor</li> <li>Public Cash Assistance</li> <li>Railroad Retirement</li> <li>Rental Income</li> <li>Survivor Benefit</li> <li>Retirement/Pension</li> </ul>	<ul> <li>Social Security</li> <li>Supplemental Sincome</li> <li>Social Security Insurance</li> <li>Veterans Benefit</li> </ul>	Security Disability	<ul><li>Child</li><li>Divide</li><li>Alimo</li></ul>	an Widow Benefit Support ends/Interest <b>1</b> ony aployment	<ul> <li>Worker's Comp</li> <li>Disability Bene</li> <li>Financial Aid</li> <li>Other Cash Red Monthly</li> <li>Employment In</li> </ul>	efit
Type of income	Month received		Who it is for?		Monthly amount before taxes and deductions	
3. Tell us about <b>Expenses</b> you c listed on earlier pages. No Expenses.	or your spouse have this	month or la	ast month. <b>Do</b>	not repeat expen	ses that may have already	y been
<ul> <li>Examples of Expenses include</li> <li>Child Care</li> <li>Dependent Elder Care</li> <li>Medical Expenses</li> <li>Health Insurance</li> <li>Premiums</li> <li>Mortgages(1st, 2nd, 3rd)</li> </ul>	<ul><li>Heatin</li><li>Cookin</li><li>Child S</li><li>Alimon</li><li>Facility</li></ul>	ng Support ny	• H • P	Medical OA Fees hone/Cell rescriptions ent	<ul><li>Water</li><li>Sewer</li><li>Trash</li><li>Electricity</li><li>Care Provider</li></ul>	
Type of expense Wh	no pays this expense?	Who is it fo	r?	Month	Amount	

Worksheet B  Tell us about Resources your sesistance.  No Resources.  Examples of Resources include Cash Checking & Savings Accurate Certificates of Deposits Annuities Mutual Funds Inheritance	ou or your spouse	PASS Indivi Retire Stock Bond Trust:	Accounts idual Developn ement Account ss	last month	ı, even if you	Prom Colle Educ Prop Proce	nissory Notes ge Funds ation Account erty (land, hor	requesting
ssistance.  No Resources.  Examples of Resources incl Cash Checking & Savings Acc Certificates of Deposits Annuities Mutual Funds	clude: ccounts cs	<ul><li>PASS</li><li>Indivi</li><li>Retire</li><li>Stock</li><li>Bond</li><li>Trust:</li></ul>	Accounts idual Developn ement Account ss	nent Accou		<ul><li>Prom</li><li>Colle</li><li>Educ</li><li>Prop</li><li>Proce</li></ul>	nissory Notes ge Funds ation Account erty (land, hor	s
<ul><li>Cash</li><li>Checking &amp; Savings Acc</li><li>Certificates of Deposits</li><li>Annuities</li><li>Mutual Funds</li></ul>	ecounts s	<ul><li>Indivi</li><li>Retire</li><li>Stock</li><li>Bond</li><li>Trust</li></ul>	idual Developn ement Account s s		nts	<ul><li>Colle</li><li>Educ</li><li>Prop</li><li>Proce</li></ul>	ge Funds ation Account erty (land, hor	
	Owners Name(s)	?					Accounts	e of Home(s)
Type of Resource			Account Numb	per	Amount	Name	of Financial	Jointly Owned?
						11136166		☐ Yes ☐ No
								☐ Yes ☐ No
								☐ Yes ☐ No
								☐ Yes ☐ No
<ul> <li>Tell us about Property you</li> <li>No Property.</li> <li>Examples of Property inclu</li> <li>House</li> <li>Warehouse</li> <li>Rental Property</li> </ul>	ude: • •	Empty Lo Timesha Land	ot re		·		-	
Owners Name(s)? J	Jointly Owned?	Full Addı	ress of Propert	У	Type of P	roperty	Value	Amount Owed?
	☐ Yes ☐ No							
	☐ Yes ☐ No							
	Yes No							
. Tell us about <b>Vehicles</b> you  No Vehicles.	ı or your spouse o	own or ar	e buying, even	if you or yo	our spouse ar	e not requ	uesting assista	nce.

Examples of Ve	hicles include:	
• Car	<ul><li>Truck</li></ul>	• SUV
<ul><li>Van</li></ul>	<ul><li>ATV</li></ul>	• Boat
<ul> <li>Trailer</li> </ul>	• RV	

Owners Name(s)?	Jointly Owned	Type of Vehicle	Year	Make/Model	Value	Amount Owed?
	☐ Yes ☐ No					
	☐ Yes ☐ No					
	☐ Yes ☐ No					
	☐ Yes ☐ No					

☐ No Life Insurance	Policies.							
Owner Name(s)	Policy No	ımber	Individuals Co	overed	Insurance C	ompany	Face Value	Cash Value
8. Tell us about <b>Burial</b>	Policies y	ou or your s	pouse own, eve	en if you	or your spou	use are r	ot requesting ass	istance.
☐ No Burial Policies.								
Name of Applicant o	r Spouse	Amount		Is	it Irrevocab	le? N	lame of Institutio	n or Person Holding the
						N	loney	
					☐ Yes ☐ I	No		
					☐ Yes ☐ I	No		
					☐ Yes ☐ I	No		
9. Tell us if you, your s	pouse, or	anyone acti	ng on you or yo	ur spou	se's behalf h	as given	away anything of	value within the last 5
years, even if you or y	our spous	e are not red	questing assista	nce.				
☐ Nothing of value h	as been g	iven away w	ithin the last 5	years.				
Examples include:								
• Home								
• Land								
• Cash								
<ul> <li>Vehicles</li> </ul>								
			15.	Civen	A	Value	of Item	Amount Owed
Person Who Gave Ite	m Item	Given Awa	y   Date	Given /	Away	value	oi italii	Aillouilt Oweu
Person Who Gave Ite	em Item	Given Awa	y Date	Given	Away	value	or rem	Amount oweu
	em Item	Given Awa	y Date	Given	Away	value		Amount owed

Person who Gave Item	item Given Away	Date Given Away	value of item	Amount Owed
Away				

## **Worksheet B**

## Aged, Blind, Disabled, & Long Term Care (ctd.)

#### **Disability Questions**

Disability Ques			
10. Has anyone who is disable	ed in the household applied for	r Supplemental Security Incom	e (SSI)?
Yes No			
If yes, Name of person (First,	Last): SSI a	pplication date (mm/dd/yyyy):	What is the status of the application?  ☐ Pending ☐ Approved ☐ Denied
11. Does this person receive S  Yes No	Supplemental Security Income	or Social Security Disability Ins	urance?
If no, has this person ever rec	eived Supplemental Security Ir	ncome/Social Security Disability	/ Insurance?
If yes, when did Supplementa	l Security Income/Social Secur	ity Disability Insurance end?	End date (mm/dd/yyyy):
Reason Supplemental Securit	y Income/Social Security Disab	ility Insurance Ended:	
Fill out this section	n if you qualify for or ar	e enrolled in Medicare.	If you only get one type of
	e other questions blank		, , , , , , , , , , , , , , , , , , , ,
12. What is your Medicare N	umber? You can find this numb	per on the front of your Medica	re card:
MEDICARE PART A	MEDICARE PART B	MEDICARE PART	C MEDICARE PART D
13. Are you entitled to or	18. Are you entitled to or	22. Are you entitled to o	r 24. Are you entitled to or
receiving Medicare Part A?  Yes No	receiving Medicare Part B?  Yes No	receiving Medicare Part (Medicare Advantage)or	will Yes No
14. Is your Medicare Part A premium free?	19. When did your Medicare Part B begin	you be entitled or enroll in the month in which yould like to purchase	25 When did your
☐ Yes ☐ No	(mm/yyyy)?	private health insurance	? (mm/yyyy)?
15. Are you currently enrolled?	☐ I don't know.	☐ Yes ☐ No	☐ I don't know.
☐ Yes ☐ No	20. How much is your	23. When did your Medicare Part C begin	26. How much is your
16. When did your Medicare Part A begin	Medicare Part B premium?	(mm/yyyy)?	Medicare Part D premium?
(mm/yyyy)?	☐ I don't know.	☐ I don't know.	☐ I don't know.
	21. Who pays for your		27. Who pays for your
☐ I don't know.	Medicare Part B premium?		Medicare Part D premium?
17. Who pays for your			
Medicare Part A premium?			
	• 1	1	T .

**Worksheet B** 

#### Aged, Blind, Disabled, & Long Term Care (ctd.)

## **Signature and Certification**

By signing this form I am giving my permission to the State of Colorado and its designees to make contacts to verify the information given within this form. Under penalty of perjury I also certify all information I have given is true and correct. I must also sign page 15 of this application.

(Print Name) First	Middle	Last	Suffix
Applicant's Signature			Date (mm/dd/yyyy)
Authorized Representative, Cons	servator, Guardian, or other Conta	act:	
(Print Name) First	Middle	Last	Suffix
Applicant's Signature			Date (mm/dd/yyyy)

## **Worksheet C**

# Tell Us About Household Member(s) With Other Health Coverage

#### Part 1

If you or anyone in your household are currently entitled to receive or are enrolled in any of the following types of coverage, please fill out the table below. If there are more than four individuals in your household that are enrolled in this coverage, please make a copy of this Worksheet.

- TRICARE
- Peace Corps
- Other State or Federal Health Benefit Program

Name of Person Enrolled	Type of Coverage From List Above	Insurance Company Name	Policy Number
	Above		

#### Part 2

If you or anyone in your household are currently enrolled in any of the following types of coverage, please fill out the table below. If there are more than four individuals in your household that are enrolled in this coverage, please make a copy of this Worksheet.

- VA Health Care Benefits
- COBRA f
- Retired Health Plan

Name of Person Enrolled	Type of Coverage From List	Insurance Company Name	Policy Number
	Above		

## **Worksheet D**

# Tell us About Household Member(s) Who Can Get Health Insurance from an Employer

Info

Information provided should be based on coverage year (i) you are applying for. If you have COBRA or a Retiree Health Plan, fill out **Worksheet C**.

or a Retiree Health F	Plan, IIII out <b>worksneet C</b> .					
First and Last Name of Employed	e Offered Coverage		Date of Birth	(mm/dd/yyyy)		
Who else in your household has to coverage, please make a copy	access to this coverage? If there a of this Worksheet.	are more than four indivi	duals in your h	ousehold that have access		
Household Member's Name	Is this person eligible but not e enrolled? Check the box that a	Is this person eligible but not enrolled, or is this person				
	☐ Eligible but not enrolle			mm/yyyy)		
	☐ Eligible but not enrolle	ed				
	☐ Eligible but not enrolle	ed   Enrolled				
	☐ Eligible but not enrolle	ed				
Employer Name	, <b>L</b>					
Employer Phone		Employer Identifi	ication Numbe	r (EID)		
Employer Address	City		State	Zip Code		
population and offers substantia value will cover 60% of covered	im value standard if it pays at lead to the standar	services. In other words, st job-based plans meet t	in most cases the minimum v	a plan that meets minimum value standards. <b>Do you</b>		
If yes, what is the name of the lo	owest-cost plan offered only to the	e employee (do not inclu	ide family plan	s):		
How much would you pay in pre	emiums for this plan?					
How often do you pay this premium?						
Does your employer offer wellne	ess programs to the employee (do	not include family plans	)? 🗌 Yes 🗌	No		
	t the employee would pay if he/shoon programs, and didn't receive and					
if any, will the employer make for the new plan year?  Employer v to employe lowest-cost value stand employee of	won't offer health coverage will start offering health coverage ees or change the premium for the t plan that meets the minimum dard and is available to the only. (Premium should reflect the	plan? \$ Frequency:  Week	ly Every 2	weeks Monthly I don't know		

#### **Worksheet E**

## Tell us About Household Member(s) Who Are American Indian or Alaska Native

Complete this Worksheet if you or a household member are an American Indian or Alaska Native (AI/AN). Submit this with your application. If you qualify for a tax credit or other help with costs, the Marketplace will request proof of your status. American Indians and Alaska Natives can get services from the Indian Health Services, Tribal Health Programs, or Urban Indian Health Programs or through a referral from one of these programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the following questions to make sure your family gets the most help possible.

Certain money you receive may not count as income for determining if you qualify for Health First Colorado or CHP+. List any income (type, amount, and how often) reported on your application that includes money from these sources:

- Per capita payments from a Tribe that come from natural resources, usage rights, leases or royalties.
- Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian trust land by the Department of Interior (including reservations and former reservations).
- Money from selling things that have cultural significance.

• Worley from Selling tillings that have cur	turar significance.		
AI/AN Person A Name and Income from	above sources:		
(Print Name) First	Middle	Last	Suffix
Income Type:		Amount	How often?
	1.6.4 = 11		
Member of a federally recognized  Tribo 2  No	If Yes, Tribe name:		State Tribe is located in?
Ilipe: U	_		
AI/AN Person B Name and Income from (Print Name) First	above sources:  Middle	Lost	Suffix
(Print Name) First	ivildale	Last	Sullix
Income Type:		Amount	How often?
mosme type.		rinodite	now onem.
Member of a federally recognized Tribe?	If Yes, Tribe name:	I.	State Tribe is located in?
☐ Yes ☐ No			
AI/AN Person C Name and Income from	above sources:		
(Print Name) First	Middle	Last	Suffix
Income Type:		Amount	How often?
	T.6.4 = 11		
Member of a federally recognized Tribe?  Yes No	If Yes, Tribe name:		State Tribe is located in?
	_		
AI/AN Person D Name and Income from (Print Name) First	above sources: Middle	<u> </u>	Suffix
(Fillit Name) First	ivildule	LdSt	Sullix
Income Type:		Amount	How often?
meeme type.		, and and	The workers
Member of a federally recognized Tribe?	If Yes, Tribe name:	1	State Tribe is located in?
☐ Yes ☐ No			
Indian Health Services			Check all that apply
1. Who in the household has received a se	ervice from the Indian	Health Service, a Tribal Health Pr	ogram, 🗌 Person A 🔲 Person C
or Urban Indian Health Program or throug	gh a referral from one	of these programs?	☐ Person B ☐ Person D
2. If none, who in the household is eligible	to receive services fr	om the Indian Health Service, a Ti	ribal Person A Person C
Health Program, or Urban Indian Health P			

## **Worksheet F**

# Tell us About Household Member(s) Who Have Self-Employment

1. First and Last Name				2. Date of Birth (mm/dd/yyyy)
<ul><li>3. What type of self-emp</li><li>do you have?</li><li>4. What is the name of you</li></ul>	☐ Sale of Liv	☐ Self-Employment Far estock/Poultry ☐ Other iness?		Sale of Crops
4. What is the hame of y	our sen employment sus			
5. Are you the only owner the business? Yes	•	ase answer the questions at res, please skip to question	6. (inc	w many owners are there cluding yourself)? at percent of the business you own?
6. How much money doe	s your self-employment	business make? Give us the	6a. Curr	ent Gross
	·	uctions, or expenses are tak	•	/ Amount:
Monthly Amount (6a) <b>AN</b> expect your Expected An	<b>ID</b> your Expected Annual nual Amount will be the r income is the same eac	n, tell us your Current Gross Amount (6b) <b>AND</b> if you same or lower for the next h month, then only tell us	Amount 6c. Will	the Expected Annual Amount from this ployment be the same or lower in the next
7. Do you have any mont If <b>yes</b> , list all of your self-				Types of Expenses can include but are not limited to:
self-employment expens	es change month to mon al Amount. If your self-en	nses make a copy of this pag th, fill out both the Current nployment expenses do not rent Amount.	Amount	<ul> <li>Business rent</li> <li>Labor/employee salaries</li> <li>Certain business taxes paid</li> <li>Business interest paid</li> <li>Cost of goods sold</li> <li>Utility costs for your business</li> <li>Business equipment costs</li> <li>Other business costs</li> </ul>
Type of Expense	Current Amount	Expected Annual Amount	Frequency	<ul><li>☐ One Time Only</li><li>☐ Weekly</li><li>☐ Monthly</li><li>☐ Every 2 Weeks</li><li>☐ Yearly</li></ul>
Type of Expense	Current Amount	Expected Annual Amount	Frequency	<ul><li>☐ One Time Only</li><li>☐ Weekly</li><li>☐ Wonthly</li><li>☐ Every 2 Weeks</li><li>☐ Yearly</li></ul>
Type of Expense	Current Amount	Expected Annual Amount	Frequency	<ul><li>☐ One Time Only</li><li>☐ Twice Monthly</li><li>☐ Weekly</li><li>☐ Monthly</li><li>☐ Every 2 Weeks</li><li>☐ Yearly</li></ul>
Type of Expense	Current Amount	Expected Annual Amount	Frequency	<ul><li>☐ One Time Only</li><li>☐ Twice Monthly</li><li>☐ Weekly</li><li>☐ Monthly</li><li>☐ Every 2 Weeks</li><li>☐ Yearly</li></ul>
Type of Expense	Current Amount	Expected Annual Amount	Frequency	<ul><li>☐ One Time Only</li><li>☐ Twice Monthly</li><li>☐ Weekly</li><li>☐ Monthly</li><li>☐ Every 2 Weeks</li><li>☐ Yearly</li></ul>

Make copies of these pages if necessary.

Person 1 Name:	Date of Birth:

#### **Worksheet G**

## Tell us About Your Household Member(s) Who Have Other Income

1. First and Last Name	2. Date of Birth (mm/dd/yyyy)

## Section A: Grants, Scholarships, or Work Study

z. Does this p	person nav	e any income from Grants, Scholarships, or wo	ork Study?
☐ Yes	□ No	If <b>yes</b> , answer questions 3 and 4 below. If <b>no</b> , skip to Section B.	
		(\$) of Grants, Scholarships, and/or Work for living expenses this month?	
		mount (\$) of Grants, Scholarships, and/or received for the year?	

#### **Section B: Other Income**

Please list all your other income below.

5. Does your other income type change month-to-month?  $\square$  Yes  $\square$  No

If **yes**, fill out the Current Amount AND Expected Annual Amount columns for each type of other income that applies to you. If **no**, you do not need to fill out the Expected Annual Amount column.

You do not need to report any money from the following types because they are not considered income: Supplemental Security Income (SSI), Veterans Benefits, Child Support Payments, Adoption Assistance Program, Workers Compensation, or Gifts.

### Types of Other Income can include but are not limited to:

- Unemployment
- Social Security
- Spousal maintenance/alimony
- Net Capital Gains
- Retirement/Pensions
- Dividends/Interest
- Net Farming/Fishing
- Net Rental/Royalty
- Other

Type of Income	Current Amount	Expected Annual	Frequency	One Time Only	☐ Twice Monthly
		Amount			☐ Monthly
				☐ Every 2 Weeks	☐ Yearly
Type of Income	Current Amount	Expected Annual	Frequency	☐ One Time Only	☐ Twice Monthly
		Amount		Weekly	Monthly
				☐ Every 2 Weeks	☐ Yearly
Type of Income	Current Amount	Expected Annual	Frequency	One Time Only	☐ Twice Monthly
		Amount		☐ Weekly	☐ Monthly
				Every 2 Weeks	☐ Yearly
Type of Income	Current Amount	Expected Annual	Frequency	One Time Only	☐ Twice Monthly
		Amount		☐ Weekly	
				Every 2 Weeks	☐ Yearly
Type of Income	Current Amount	Expected Annual	Frequency	One Time Only	☐ Twice Monthly
		Amount		☐ Weekly	☐ Monthly
				Every 2 Weeks	Yearly

#### **Worksheet H**

# Tell us About Household Member(s) Who Have a Life Change Event

If you or someone in your household have experienced a Life Change Event, tell us about that here. If your life circumstances have not changed within the past 60 days, you can leave the answers blank. These questions are optional unless you are trying to enroll in a health plan through Connect for Health Colorado outside of the **Open Enrollment Period.** 

Certain changes in your household may allow you to purchase a new plan or make changes to your existing plan through Connect for Health Colorado.

If you need more space to fill in the names of the household members who have experienced the Life Change Event you are reporting, make a copy of this Worksheet before filling in this page.

**Note**: The loss of other health insurance can be reported up to 60 days before you lose the other insurance. Members of federally recognized tribes and Alaska Natives can enroll in coverage through Connect for Health Colorado any time of the year.

1. Someone lost health insurance in the last 60 days, or expects to lose health insurance in the next 60 days.			
Name(s)	lame(s)		age ended or will end (mm/dd/yyyy)
2. Someone got married in the last 60 days.			
Name(s)		Date of marriage (mm/dd/yyyy)	
3. Someone was released from incarceration, detention, or	jail in the last 60 days.		
Name(s)		Date of release (mm/dd/yyyy)	
4. Someone gained eligible immigration status within the la	ast 60 days.		
Name(s)		Date status changed (mm/dd/yyyy)	
5. Someone was born, adopted, placed for adoption, or pla	aced for foster care in the	e last 60 day	S.
Name(s)		Date (mm/	dd/yyyy)
6. Someone moved in the last 60 days.			
Name(s)	Date of move (mm/dd/y	уууу)	Zip code of previous address
7. Someone became a member of a federally recognized A	merican Indian or Alaska	Native Tribe	2.
Name(s)		Date of me	mbership (mm/dd/yyyy)



## Worksheet I

### Tell us About Household Member(s)

1. Legal Name (First)	(Middle)	(Last)		Suffix
2. Date of Birth (mm/dd/yyyy)	3. Sex:	Male Female		
4. Home Address (leave blank if	you do not have one	e)	Apa	rtment/Suite #
City	State		Zip Code	County
5. If this person is 18 years or ol health coverage? If yes, please t			ail about their	] Yes   No
6. Mailing Address (if different f	rom Home Address)		Apa	rtment/Suite #
7. In Care Of (if applicable):				
City	State		Zip Code	County
8. Email Address				
9. Primary Phone	Ext	Phone Type:	Cell	Home Work
10. Secondary Phone	Ext	Phone Type:	Cell	Home Work
11. Preferred Spoken Language:	: English	Spanish	Other (Please Sp	pecify):
12. Preferred Written Language: English Spanish		Other (Please Specify):		
13. Is this person temporarily liv	ving outside of Colora	ado? Yes	No	
14. If this person is temporarily	living outside of Colo	orado, where in Colorac	do will they be livin	g when they return?
City	Zip Code		County	

information. If they are applying for help paying for health insurance costs through the Marketplace, providing their SSN will help us to quickly process THIS PERSON's application.

Date	of	Rir	th	
Date	υı	ווט	UII	,

## Worksheet I

If THIS PERSON does not have a SSN, and is applying for health coverage, tell us why THIS PERSON does not have a SSN.
<ul> <li>☐ Has applied for a SSN*</li> <li>☐ Not eligible to receive a SSN</li> <li>☐ Only eligible to receive a SSN for valid non-work reason</li> <li>☐ Refuses to obtain due to well established Religious objection</li> </ul>
*If someone does not have a Social Security Number, they can visit <a href="http://www.ssa.gov/ssnumber/">http://www.ssa.gov/ssnumber/</a> for information on how to apply
for a Social Security Number. They can also call the Social Security Administration at 1-800-772-1213 (TTY 1-800-325-0778).
16. Does THIS PERSON plan to file a federal income tax return next year?
you do not file a federal income tax return. However, you must plan to file federal taxes
every year you receive Advance Premium Tax Credits (APTC) or Cost Sharing Reductions
(CSR) through the Marketplace. If <b>yes</b> , answer questions <b>A-F</b> . If <b>no</b> , skip to question <b>E</b> .
A. What is <b>THIS PERSON's</b> current federal income tax filing status?
B. If this person checked that they are "Head of Household" or "Married Filing Separately," do exceptional circumstances apply to their case?
C. If <b>THIS PERSON</b> is filing jointly, please name his or her spouse.
D. Will <b>THIS PERSON</b> claim any dependents on their tax return?
• If yes, list the legal name(s) of dependents:
E. If <b>THIS PERSON</b> is a tax dependent, list who claims them as a dependent:
Is this person listed on the application?
☐ Yes ☐ No
Is this person a non-custodial parent?     Yes  No
F. Is <b>THIS PERSON</b> living with both parents, but their parents do not expect to file a joint federal income tax return?
The answers to the questions with an (*) cannot be used to determine the availability or cost of premiums for any health insurance
purchased through the Marketplace. This information is necessary to ensure you and your family receive a correct determination
for the program you may qualify for.
17. Is <b>THIS PERSON</b> pregnant?
Yes No
If yes, how many babies are expected?  Estimated due date (mm/dd/yyyy)?
18. Is <b>THIS PERSON</b> applying for health coverage?  Yes. (Answer all the following questions.)  No. (Skip to Question 33.)
19. Does <b>THIS PERSON</b> live with at least one child under the age of 19, and is <b>THIS PERSON</b> the main person taking care of this child?
20. Is <b>THIS PERSON</b> a full-time student?
21. *Does <b>THIS PERSON</b> have a medical, physical, mental, or developmental condition that has lasted, or is expected to last, more than 12 months, including blindness? Yes No
22. *Does <b>THIS PERSON</b> have a medical, physical, mental, or developmental condition that causes <b>THIS PERSON</b> to regularly need help with some or all of <b>THIS PERSON</b> 's self-care Yes No activities (such as bathing, dressing, eating, using the bathroom)?

## Worksheet I

23. *Does <b>THIS PERSON</b> need to move to a nursing home, acute of	care, hospital, group home, mental health institution or long-term
care facility within the next 30 days, or does T <b>HIS PERSON</b> need in	n-home health care to stay in their home?
☐ Yes ☐ No	
If <b>THIS PERSON</b> answered ' <b>Yes</b> ' to either Question 21, 22, 23, or q	ualifies for Medicare, THIS PERSON has the option to complete
Worksheet B 🖍 (pages 20 - 24) to find out if they qualify for hea	alth coverage for individuals who have a disability, are 65 and
older, and/or who are blind.	
24. Is <b>THIS PERSON</b> a U.S. citizen or U.S. national? Yes	No
If THIS PERSON is a naturalized or derived citizen, please provide of	
25. If <b>THIS PERSON</b> is not a U.S. citizen or U.S. national, does <b>THIS</b>	
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $	
Non-citizen Status:	Immigration document type:
Alien or I-94 number:	Card/Passport number:
Document expiration date:	Country of issuance:
Has <b>THIS PERSON</b> lived in the U.S. since 1996?  — Yes — No	
Is <b>THIS PERSON</b> , their spouse or parent an honorable discharged member of the U.S. military?	veteran or an active-duty
26. Applicants who are not a U.S. citizen, or a legal resident for at	
may qualify for Emergency Medicaid and/or Reproductive Benefit	
	and birth control. Does this person want to apply for Emergency
Medicaid and/or Reproductive Benefits? Yes No	
27. Does <b>THIS PERSON</b> want help paying for medical bills from the	e last 3 months? Yes No
If yes, list the months that they want help (mm/yyyy)	
28. Does this person want to apply for Family Planning Benefits?	Family planning provides health care and counseling for preventing,
delaying or planning a pregnancy. Yes I	No
29. Is <b>THIS PERSON</b> being treated for an injury for which they hav Yes No	e brought or will bring a legal claim?
30. Does <b>THIS PERSON</b> qualify for or are they enrolled in any of the health care coverage? If yes, select which applies and fill out <b>Wor</b>	
☐ TRICARE ☐ Peace Corps ☐ Other State or Federal Health B	enefit Program 🔲 VA Health Care Benefits
☐ COBRA ☐ Retiree Health Plan ☐ Other:	
31. Does <b>THIS PERSON</b> qualify for or are they enrolled in Medicar	e? 🗌 Yes 📗 No
If yes, Person 2 has the option to complete Worksheet B 🖍 (pag	es 20 - 24) to find out if they qualify for
health coverage for individuals who have disabilities, are age 65 o	or older, and/or who are blind.
32. Is <b>THIS PERSON</b> currently incarcerated?	
☐ Yes ☐ No	
If yes, is <b>THIS PERSON</b> currently waiting for a decision on charges?	
a decision on charges?	
33. Does <b>THIS PERSON</b> qualify for health insurance through a current employer? If yes, fill out <b>Worksheet D</b> (page 26).	Yes No



Date of	Birth	٠

## Worksheet I

Worksheet I	Tell us About Ho	usehold N	/lember(s) (ctd.)	
Chinese Filipino	apply)  Native (fill out <b>Worksheet E</b> )  Guamanian or Chamorro  Other Asian  Other:	Japanese [	☐ Black or African American ☐ Korean ☐ Hispanic/ Latino noan ☐ Vietnamese	necessary.
35. Current Job & Income Informa	tion (check all that apply)			_
Does not have a job  Skip to question 64.	If they are currently employed, tell us about their income. Start with questions 36.	Is self-employed Fill out Worksheet (page 28) and return to question 64.		
Current Job 1:			to question on	
36. Employer Name:				
37. Employer Address (leave blank	if you do not have one)		38. Apartment/Suite #	
39. Employer Phone	40. City	41. State	42. Zip Code	
43. Wages/tips (before taxes) \$	Pay Period: One Time On Monthly	ly Twice Monthl	· —	
44. Average Hours Worked Each Week:  46. Does <b>THIS PERSON</b> 's income for	45. Tell us the total gross pay get this month as a one-time (This could be a bonus or on	e payment from this e e time payment they	employer.	
If <b>yes</b> , fill out the Current Wages/T for this job. If <b>no</b> , only fill out the Cabove. They do not need to fill out	ips <b>AND</b> Expected Annual Incom Current Wages/Tips in number 44	e		
47. Expected Annual income from this job.	48 a. Is this income from seas 48 b. Is this income from com based employment)? 49. Will the expected annual in the next calendar year?	nmission-based emplo	pyment (including tip Yes	No No
Current Job 2: (If you only have 50. Employer Name:	·	l.)		
51. Employer Address (Leave blan	k if you do not have one)		52. Apartment/Suite #	
53. Employer Phone	54. City	55. State	56. Zip Code	
57. Wages/tips (before taxes) \$	Pay Period: One Time On Monthly	ly Twice Monthl		
58. Average Hours Worked Each Week:	59. Tell us the total gross paget this month as a one-time (This could be a bonus or on	e payment from this e	employer.	

Date of Birth:

## Worksheet I

If <b>yes</b> , fill out the Current	income from this job chang : Wages/Tips AND Expected t the Current Wages/Tips in	Annual Income for	Yes 🗌 No		
They do not need to fill o	out the Expected Annual Inc	ome.			
61. Expected Annual incofrom this job:	62 b. Is this inc	come from commission-b ment)? If <b>yes</b> , answer 63.	oyment? If <b>yes</b> , answer 63. ased employment (including		
_	in the next cale	endar year?	m this job be the same or lo		
54. <b>DEDUCTIONS:</b> Check all that apply, and give the amount and how often <b>THIS PERSON</b> pays it. Telling us about these deductions could make the cost of health insurance lower. <b>THIS PERSON</b> should not include a cost that they already considered in their answer to job income and net self-employment.					
If <b>Yes</b> , for each deduction If <b>THIS PERSON</b> is not pay and write the amount the	55. Does <b>THIS PERSON's</b> deductions change month to month?  Yes  No  If <b>Yes</b> , for each deduction that changes, fill out the Current Amount <b>AND</b> the Expected Annual Amount columns.  If <b>THIS PERSON</b> is not paying the deduction at this time, but expects to claim it on their tax return, fill out \$0 for the Current Amount, and write the amount they will include on their tax return for the Expected Annual Amount.  If <b>No</b> , only fill out the Current Amount column. They do not need to fill out the Expected Annual Amount column.				
	est <b>①</b> kpenses of Reservists, Perfo ed Government Officials	<ul><li>Dome</li><li>Healt</li><li>rming</li><li>Contr</li></ul>	cy of Early Withdrawal of Sar stic Production Activities In Savings Account (HSA) Dec bution made to your Traditi Ing Expenses	duction	
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	☐ Monthly	
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	Only	
Type of Deduction	Current Amount	Expected Annual Amount	Frequency	☐ Monthly	
66. Tell us the total amou	int of income THIS PERSON	plans to report on their	ax return that		
•	ed in this application and it		omes such as		
past employment, or ben	efits that <b>THIS PERSON</b> rec	eived in past months.			
your income. Please tell us have happened to you in us with this verification penter the date this change	application, we will verify us if any of the following the last 12 months to help process. Check the box and ge occurred for all reasons your income has changed.	Stopped working at Hours changed at a Change in Employm Married, Legal Sepa Other:	job (mm/do ent	e change occurred? d/yyyy)	

# **Connect for Health Colorado and County Mailing Addresses**

#### **Connect for Health Colorado - Individual Applications**

P.O. Box 35681

Colorado Springs, CO 80935

Phone: 1-855-752-6749; Fax: 1-855-346-5175

Write your Marketplace Account number on each page if you

have one.

#### **Adams - Department of Human Services**

11860 Pecos Street Westminster, CO 80234

Phone: 303-227-2800; Fax: 303-227-2380

#### **Alamosa - Department of Human Services**

P.O. Box 1310 Alamosa, CO 81101

Phone: 719-589-2581; Fax: 719-589-9794

#### **Arapahoe - Department of Human Services**

14980 East Alameda Drive Aurora, CO 80012

Phone: 303-636-1170; Fax: 303-636-1426

#### **Archuleta - Department of Human Services**

P.O. Box 240

Pagosa Springs, CO 81147

Phone: 970-264-2182; Fax: 303-636-1426

#### **Baca - Department of Human Services**

772 Colorado Street Springfield, CO 81073

Phone: 719-523-4131; Fax: 719-523-4820

#### **Bent County - Department of Social Services**

215 2nd Street

Las Animas, CO 81054

Phone: 719-456-2620; Fax: 719-456-2640

#### **Boulder - Department of Housing and Human Services**

P.O. Box 471

Boulder, CO 80306

Phone: 303-441-1000; Fax: 303-441-1523

#### **Broomfield - Department of Health and Human Services**

100 Spader Way Broomfield, CO 80020

Phone: 720-887-2200; Fax: 303-469-2110

#### **Chaffee - Department of Human Services**

448 East 1st St. Suite 166

Salida, CO 81201

Phone: 719-530-2500; Fax: 719-539-6430

#### **Cheyenne - Department of Human Services**

560 West 6th North

P.O. Box 146

Cheyenne Wells, CO 80810

Phone: 719-767-5629; Fax: 719-767-5101

#### **Clear Creek - Department of Health and Human Services**

P.O. Box 3669

Idaho Springs, CO 80453

Phone: 303-670-7541; Fax: 303-567-2274

#### **Conejos - Department of Social Services**

P.O. Box 68

Conejos, CO 81129

Phone: 719-367-5455; Fax: 719-376-2389

#### **Costilla - Department of Social Services**

233 Main Street, Suite A San Luis, CO 81152

Phone: 719-672-4136; Fax: 719-672-4141

#### **Crowley - Department of Human Services**

631 Main Street, Suite 100

Ordway, CO 81063

Phone: 719-267-3456; Fax: 719-267-5296

#### **Custer - Department of Human Services**

P.O. Box 929

Westcliffe, CO 81252

Phone: 719-783-2371; Fax: 719-783--0163

# **Connect for Health Colorado and County Mailing Addresses (ctd.)**

#### **Delta - Department of Health and Human Services**

560 Dodge Street Delta, CO 81416

Phone: 970-874-2030; Fax: 970-874-2068

#### **Denver - Department of Human Services**

1200 Federal Boulevard Denver, CO 80204

Phone: 720-944-3666; Fax: 720-944-3094

#### **Dolores - Department of Social Services**

P.O. Box 485

Dove Creek, CO 81324

Phone: 970-677-2250; Fax: 970677-2859

#### **Douglas - Department of Human Services**

4400 Castleton Court Castle Rock, CO 80109

Phone: 303-688-4825 ext. 5341; Fax: 877-285-8988

#### **Eagle - Department of Health and Human Services**

P.O. Box 660

Eagle, CO 81631

Phone: 970-328-8888 (Eagle County I-70 Corridor)

Phone: 970-704-2777 (Roaring Fork Valley); Fax: 855-846-0751

#### **Elbert - Department of Human Services**

P.O. Box 924 Kiowa, CO 80117

Phone: 303-621-3149; Fax: 303-621-0122

#### **El Paso - Department of Human Services**

1675 West Garden of the Gods Road Colorado Springs, CO 80907

Phone: 719-444-5124 and 719-636-0000

Fax: 719-444-8353

#### Fremont - Department of Human Services

172 Justice Center Road Canon City, CO 81212

Phone: 719-275-2318; Fax: 719-275-5206

#### **Garfield - Department of Human Services**

195 West 14th Street Rifle, CO 81650

Phone: 970-625-5282 ext. 3255; Fax: 970-625-2876

#### **Gilpin - Department of Human Services**

2960 Dory Hill Road, Suite 100

Black Hawk, CO 80422

Phone: 303-582-5444; Fax: 303-582-5798

#### **Grand - Department of Human Services**

129 E. Byers Avenue

P.O. Box 204

Hot Sulphur Springs, CO 80451

Phone: 970-725-3331; Fax: 970-725-3696

#### Gunnison - Department of Health and Human Services &

Hinsdale - Department of Public Health 225 North Pine Street, Suite A

Gunnison, CO 81230

Phone: 970-641-3224; Fax: 970-641-3738

#### **Huerfano - Department of Social Services**

121 West 6th Street Walsenburg, CO 81089

Phone: 719-738-2810 ext. 110; Fax: 719-738-2549

#### **Jackson - Department of Social Services**

P.O. Box 204

Hot Sulphur Springs, CO 80451

Phone: 970-725-3331; Fax: 970-725-3696

#### **Jefferson - Department of Human Services**

900 Jefferson County Parkway

Golden, CO 80401

Phone: 303-271-1388; Fax: 303-271-4500

#### **Kiowa - Department of Social Services**

P.O. Box 187

Eads, CO 81036-0345

Phone: 719-438-5541; Fax: 719-438-5370

# **Connect for Health Colorado and County Mailing Addresses (ctd.)**

**Kit Carson - Department of Health Services** 

P.O. Box 160

Burlington, CO 80807

Phone: 719-346-8732 ext. 155; Fax: 719-346-8066

**Mineral - Department of Social Services** 

P.O. Box 40

Del Norte, CO 81132

Phone: 719-657-3381; Fax: 719-657-2997

**Lake - Department of Human Services** 

P.O. Box 884

Leadville, CO 80461

Phone: 719-486-2088; Fax: 719-486-4164

**Moffat - Department of Social Services** 

595 Breeze Street

Craig, CO 81625

Phone: 970-824-8282; Fax: 970-824-9552

La Plata - Department of Human Services

1060 East 2nd Avenue

Durango, CO 81301

Phone: 970-382-6120; Fax: 970-382-6151

**Montezuma - Department of Social Services** 

109 West Main Street, Room 203

Cortez, CO 81321

Phone: 970-565-3769; Fax: 970-565-8526

**Larimer - Department of Human Services** 

1501 Blue Spruce Drive

Fort Collins, CO 80524

Phone: 970-498-6300; Fax: 970-498-6304

**Montrose - Department of Health and Human Services** 

1845 South Townsend Avenue

Montrose, CO 80701

Phone: 970-252-5000; Fax: 970-252-5073

**Las Animas - Department of Human Services** 

204 South Chestnut Street

Trinidad, CO 81082

Phone: 719-846-2276; Fax: 719-846-4269

**Morgan - Department of Human Services** 

800 East Beaver Avenue

Fort Morgan, CO 80701

Phone: 970-542-3530; Fax: 970-542-3415

**Lincoln - Department of Human Services** 

P.O. Box 37

103 3rd Avenue

Hugo, CO 80821

Phone: 719-743-2404; Fax: 719-743-2879

**Otero - Department of Human Services** 

P.O. Box 494

La Junta, CO 81050

Phone: 719-383-3100; Fax: 719-383-3102

**Logan - Department of Human Services** 

P.O. Box 1746

Sterling, CO 80751

Phone: 970-522-2194; Fax: 970-521-0853

**Ouray - Department of Social Services** 

P.O. Box 530

Ridgway, CO 81432

Phone: 970-626-2299; Fax: 970-626-9911

**Mesa - Department of Human Services** 

PO Box 20000

Grand Junction, CO 81502

Phone: 970-241-8480; Fax: 970-248-2849

Park - Department of Human Services

P.O. Box 1193

Bailey, CO 80421

Phone: 303-816-5939; Fax: 303-816-5942

# **Connect for Health Colorado and County Mailing Addresses (ctd.)**

**Park - Department of Human Services** 

P.O. Box 968

Fairplay, CO 80440

Phone: 719-836-4139; Fax: 719-836-0508

Phillips - Department of Social Services

127 East Denver Street, Suite A

Holyoke, CO 80734

Phone: 970-854-2280; Fax: 970-854-3637

Pitkin - Department of Health and Human Services

0405 Castle Creek Rd. Suite 102

Aspen, Colorado 81611

Phone: 970-328-8888 (Eagle County I-70 Corridor)

Phone: 970-704-2777 (Roaring Fork Valley)

Fax: 855-846-0751

**Prowers - Department of Human Services** 

P.O. Box 1157 Lamar, CO 81052

Phone: 719-336-7486; Fax: 719-336-7198

**Pueblo - Department of Human Services** 

201 West 8th Street, Suite 120

Pueblo, CO 81003

Phone: 719-583-6160; Fax: 719-583-6185

**Rio Blanco - Department of Human Services** 

345 Market Street Meeker, CO 81641

Phone: 970-878-9640; Fax: 970-878-4893

**Rio Grande - Department of Social Services** 

P.O. Box 40

Del Norte, CO 811325

Phone: 719-657-3381; Fax: 719-657-2297

**Routt - Department of Human Services** 

P.O. Box 772790

Steamboat Springs, CO 80477

Phone: 970-870-5533; Fax: 970-870-5260

**Saguache - Department of Social Services** 

P.O. Box 215

Saguache, CO 81149

Phone: 719-655-2537; Fax: 719-655-0206

**San Juan - Department of Social Services** 

P.O. Box 376

Silverton, CO 81433

Phone: 970-384-5631; Fax: 970-387-5326

San Miguel - Department of Social Services

P.O. Box 96

Telluride, CO 81435

Phone: 970-728-4411; Fax: 970-728-4412

**Sedgwick - Department of Human Services** 

P.O. Box 27

Julesburg, CO 80737

Phone: 970-474-3397; Fax: 970-474-9881

**Summit - Department of Social Services** 

P.O. Box 869

Frisco, CO 80443

Phone: 970-668-9161; Fax: 970-668-4114

**Teller - Department of Social Services** 

P.O. Box 7245

Woodland Park, CO 80863

Phone: 719-686-5518; Fax: 719-686-5545

**Washington - Department of Human Services** 

P.O. Box 395

Akron, CO 80720

Phone: 970-345-2238; Fax: 970-345-2237

**Weld - Department of Human Services** 

P.O. Box A

Greeley, CO 80631

Phone: 970-352-1151 ext. 6012; Fax: 970-346-7661

# Connect for Health Colorado and County Mailing Addresses (ctd.)

**Yuma - Department of Human Services** 

340 South Birch Street Wray, CO 80758

Phone: 970-332-4877; Fax: 970-332-4978

## Glossary

## **Terms and Definitions**

Agent	An agent represents a health insurer and offers their policies to consumers. They are generally either employed directly by an insurer or contracted by them to market their plans. Agents are familiar with the features of the plans their company sells and can provide expert and detailed answers to your questions about those policies.
Alimony (Spousal Maintenance)	An allowance for support made under court order to a divorced person by the former spouse.
Appeal	A request for your health insurer or plan to review a decision or a grievance again.
Application Assistance Site	An agency or organization that assists individuals in completing their Application for Health Coverage & Help Paying Costs.
Authorized Representative	An Authorized Representative is either a person or an organization that you trust and let fill out your application, talk about this application with us, see your information, get information about your application, and sign your application on your behalf. An Authorized Representative also takes legal responsibility for the information provided in this application. If an Authorized Representative is a person, they must be 18 or older. An Authorized Representative is NOT an Agent/Broker, Health Coverage Guide, or a Certified Application Counselor.
Blindness	Blindness is the total lack of vision or vision in the better eye of 20/200 or less with the use of a correcting lens and/or tunnel vision to the extent that the field of vision is no greater than 20 degrees.
Broker	A broker offers policies from several insurers that they are contracted to represent. Brokers can provide assistance in comparing the rates and benefits of health plans from several companies. An experienced broker can provide expert and detailed information on plan specific features and limitations of various policies.
Certified Application Counselor	Certified Application Counselors are certified by Connect for Health Colorado to assist customers with applying for health coverage and financial assistance programs that help reduce health insurance costs. They also help customers to understand coverage options and provide unbiased assistance in shopping for and selecting health plans.
Child Health Plan <i>Plus</i> (CHP+)	CHP+ is public health insurance for children and pregnant women who earn too much to qualify for Health First Colorado, but cannot afford private health insurance. For more information on CHP+ go to <a href="CHPPlus.org">CHPPlus.org</a> .
COBRA	A Federal law that may allow you to temporarily keep health coverage after your employment ends, you lose coverage as a dependent of the covered employee, or you experience another qualifying event. If you elect COBRA coverage, you pay 100% of the premiums, including the share the employer used to pay, plus a small administrative fee.
Connect for Health Colorado	Also referred to as the Marketplace. Connect for Health Colorado™ offers individuals, families and small businesses an online marketplace for health insurance and exclusive access to upfront financial assistance, based on income, to reduce costs. Customers can shop through a website and get expert help in person and over the phone from a network of customer service professionals, including Customer Service Center Representatives, Health Coverage Guides and certified health insurance agents and brokers. The Marketplace is a non-profit entity established by a 2011 state law.
Coverage Year	The coverage year is the calendar year you are applying to get tax credits or help to lower your health care costs. For example, if you are applying in November of 2014 for 2015 health care coverage, the coverage year would be 2015. Or, if you are applying in February of 2015 for 2015 health care coverage, the coverage year would be 2015.
Deductions	A deduction is an amount you can take off of the total amount you earn (gross income). Common deductions include alimony and student loan interest. We do not need you to tell us about things like charitable contributions or home mortgage interest. For additional information, visit the IRS website at <a href="https://www.irs.gov/taxtopics">www.irs.gov/taxtopics</a> .
Department of Health Care Policy and Financing	The Department administers the Health First Colorado and Child Health Plan <i>Plus</i> (CHP+) programs as well as a variety of other programs for low-income Coloradans. For more information about the Department, go to <a href="Colorado.gov/hcpf">Colorado.gov/hcpf</a> .

## Glossary

## **Terms and Definitions (ctd.)**

Dependent	A child or other individual for whom a parent, relative, or other person may claim a personal exemption tax deduction.
Disability	Having a disability means you cannot do any substantial gainful activity or major activity to receive pay (or, in the case of a child, having marked and severe functional limitations or have an easily recognized and extreme lack of ability to do everyday activities).
Dividend/Interest	The charge for the use of borrowed money. Interest you get from a bank or dividends from a stock you own are examples of investment income, which you should tell us about if you apply for help paying for health coverage.
Division of Insurance	The Department of Regulatory Agencies' Division of Insurance regulates the insurance industry and assists consumers and other stakeholders with insurance issues. For more information go to Colorado.gov/dora/division-insurance.
Early and Periodic Screening, Diagnostic and Treatment (EPSDT)	The EPSDT benefit provides comprehensive and preventive health diagnostic and treatment care services for children (ages 0-20) who qualify for Health First Colorado.
Exceptional Circumstances	If you have been a victim of domestic violence and are still married to the perpetrator but will not be able to file a joint tax return, please enter how you plan to file as either Head of Household or as Married Filing Separately. Also mark the Exceptional Circumstances check box in the application.
Expected Annual Income	Annual income is the total income you expect to make from your job in the coverage year. For example, if you are applying for 2016 coverage in 2016, you will provide job income for 2016. If you are applying for 2017 coverage in 2016, you will give estimated job income for 2017.
Federal Income Tax Return	Income tax return is a document you file with the Internal Revenue Service or the state tax board reporting your income, profits and losses of your business and other deductions as well as details about your tax refund or tax liability. A 1040 form is an example of a federal income tax return.
Federally Recognized Tribe	Any Indian or Alaska Native tribe, band, nation, pueblo, village or community that the Department of the Interior acknowledges to exist as an Indian tribe. Read the current list of federally recognized tribes at the Bureau of Indian Affairs website: <a href="mailto:bia.gov">bia.gov</a> .
Gross pay/Income	Profits before taxes, deductions, or expenses are paid.
Health Coverage	Legal entitlement to payment or reimbursement for your health care costs, generally under a contract with a health insurance company, a group health plan offered by an employer, or a government program like Medicare, Health First Colorado, TRICARE, or the Child Health Plan <i>Plus</i> (CHP+).
Health Coverage Guides	Health Coverage Guides are certified by Connect for Health Colorado to assist customers with applying for health coverage and financial assistance programs that help reduce health insurance costs. They also help customers to understand coverage options and provide unbiased assistance in shopping for and selecting health plans.
Health First Colorado	Health First Colorado (Colorado's Medicaid Program) is public health insurance for low-income Coloradans who qualify
Health Insurance	A contract that requires your health insurer to pay some or all of your health care costs in exchange for a premium.
Healthy Communities Program	Focuses on the activities necessary for you or your children to obtain coverage and access to coordinated health care services in Medical Homes.
Insurance Affordability Programs	Insurance affordability programs include Health First Colorado, Child Health Plan Plus (CHP+), and the tax credits and reduced out of pocket costs available through Connect for Health Colorado. Health First Colorado: Public health insurance for low-income Coloradans who qualify. More information is available at <a href="Colorado.gov/hcpf">Colorado.gov/hcpf</a> .
Legal Claim	A demand for money to pay for damages you have suffered due to an injury. Damages is the sum of money the law imposes to compensate the injured party for their loss or injury. Insurance claims, court filings and criminal charges against the individual you believe caused the injury are examples of legal claims.

## Glossary

## **Terms and Definitions (ctd.)**

Medicare	A Federal health insurance program for people who are age 65 or older and certain younger people with disabilities. It also covers people with End-Stage Renal Disease (permanent kidney failure requiring dialysis or a transplant, sometimes called ESRD). For more information about Medicare, go to Medicare.gov.
Minimum Value Standard	A health plan meets this standard if it is designed to pay at least 60% of the total cost of medical services for a standard population. Starting in 2014, individuals offered employer-sponsored coverage that provides minimum value and that is affordable will not be eligible for a premium tax credit.
Outreach Specialist	An Outreach Specialist is an individual from either a Certified Application Assistance Site (CAAS), Medical Assistance (MA) Site or a Presumptive Eligibility (PE) Site who can help you fill out this application.
PEAK (Colorado Program Eligibility and Application Kit)	Is an online benefits portal where Coloradans can apply and manage their public benefits including food, cash and medical assistance.
Premiums	The amount that must be paid for your health insurance or plan. You and/or your employer usually pay it monthly, quarterly or yearly.
Qualified Non Citizen Immigration Status	Immigrants to the U.S. who meet one of the following statuses that may be eligible for health care coverage:  • Lawful Permanent Residents (LPR/Green Card Holder)  • Asylees  • Refugees  • Cuban/Haitian entrants  • Paroled into the U.S. for at least one year  • Conditional entrant granted before 1980  • Battered non-citizens, spouses, children, or parents  • Victims of trafficking and his or her spouse, child, sibling, or parent or individuals with a pending application for a victim of trafficking visa  • Granted withholding of deportation  • Member of a federally recognized Indian tribe or American Indian born in Canada  • Citizens of the Marshall Islands, Micronesia, and Palau who are living in one of the U.S. states or territories (referred to as Compact of Free Association or COFA migrants)  For a full list visit healthcare.gov/immigrants/lawfully-present-immigrants/
Spouse	A marriage partner such as a husband or wife.
Student Loan Interest	If you took out a loan to pay for qualified higher education expenses, then you may deduct either the amount of interest you paid on that student loan OR \$2,500 from your income, whichever one is less. Qualified education expenses are the total cost of attending an eligible educational institution and includes items such as tuition and fees, room and board (as determined by the educational institution), books, supplies, equipment, and other necessary expenses.
TRICARE	A health care program for active-duty and retired uniformed services members and their families.
Unmarried Partner	A significant other to whom you are not legally married but with which you live.
U.S. Citizen	U.S. Citizen is a person who was born in the United States or who has been naturalized.
U.S. National	Section 308 of the INA confers U.S. nationality but not U.S. citizenship, on persons born in "an outlying possession of the United States" or born of a parent or parents who are non-citizen nationals who meet certain physical presence or residence requirements." For example American Samoa or Swains Islands.
Veterans Affairs (VA) Health Care Benefits	Health care programs operated by the United States Department of Veterans Affairs for eligible veterans.