



OPERATIONAL MEMO

Title: 2024 Increase to resource limits - Medicare Savings Program and Low-Income Subsidy	Topic: Eligibility Policy
Audience: Eligibility Site Staff	Sub-Topic: Income & Resource Eligibility
Supersedes Number: HCPF OM 23-001	Division: Eligibility Policy
Effective Date: Jan. 1, 2024	Office: Medicaid Operations Office
Expiration Date: Jan. 1, 2025	Program Area: Eligibility
Key Words: Increase to resource limits, Medicare Savings Programs, Qualified Medicare Beneficiaries, Specified Low-Income Beneficiaries, Qualified Individuals-1, Qualified disabled and working individuals, Low Income Subsidy	
Legal Authority: CMCS Informational Bulletin - November 14, 2023	
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Operational Memo Number: HCPF OM 23-078	
Issue Date: Dec. 28, 2023	
Approved By: Marivel Klueckman	

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Purpose and Audience:

The purpose of this operational memo is to advise eligibility sites of the increased resource limits for Qualified Medicare Beneficiaries (QMB), Specified Low-Income Medicare Beneficiaries (SLMB), Qualified Individuals (QI-1), and Low-Income Subsidy (LIS) resource limits.

Information:

Section 112 of the Medicare Improvements for Patients and Providers Act (MIPPA), signed into law on July 15, 2008, amended Section 1905(p)(1)(C) of the Social Security Act to make the resource limit for QMB, SLMB, and QI-1 conform to the resource limit for individuals who qualify for the full subsidy Medicare Part D LIS. The resource limit does not apply for the Qualified Disabled Working Individuals (QDWI) program. The resource test was increased effective January 1, 2024, for QMB, SLMB, QI-1 and LIS and is listed below.

QMB			SLMB		
	2023	2024		2023	2024
Individual	\$10,590	\$10,930	Individual	\$10,590	\$10,930
Couple	\$16,630	\$17,130	Couple	\$16,630	\$17,130

QI-1			QDWI		
	2023	2024		2023	2024
Individual	\$10,590	\$10,930	Individual	\$4,000	\$4,000
Couple	\$16,630	\$17,130	Couple	\$6,000	\$6,000

(MSP Resource limits include \$1,500 burial expenses for individuals and \$3,000 burial expenses for couples)

Low-Income Subsidy		
	2023	2024
Individual	\$16,660	\$17,010
Couple	\$33,240	\$33,950

Action To Be Taken:

Eligibility Sites should ensure these updated resource limits are being applied in calculations to make an accurate eligibility determination.

Attachment(s):

None

HCPF Contact:

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