

Enrollment Checklist: Individual within a Group

Revised: 11/6/2023

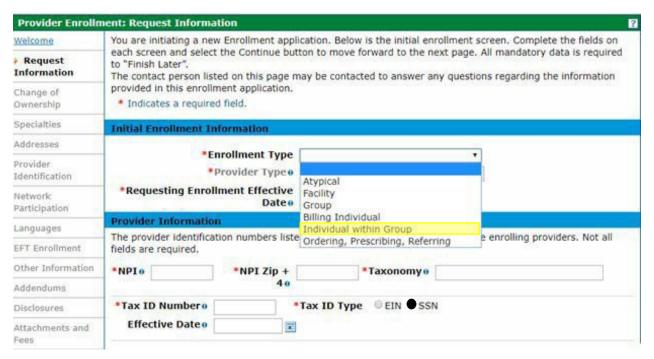


Figure 1 - Online Provider Enrollment Tool - Request Information page

Request Information Page

Enrollment Type

- Select the Individual within Group enrollment type from the dropdown.
- Note: Individual/Social Security (SSN) enrollments are limited to one enrollment only.

Provider Type

See a complete list of provider types on the <u>Information by Provider Type web page</u>.

Requesting Enrollment Effective Date

 A future enrollment effective date is not allowed. A backdate (up to 365 days in the past) can be requested; however, the request is not a guarantee of approval. See the <u>Backdate Enrollment Quick</u> <u>Guide</u>.

Group Association Information

- Group NPI, group name, service location address (for the clinic or organization)
- If belonging to more than one group, continue to add associations in this same application. A separate Individual within a Group application for each group association is not allowed.



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	National Provider Identifier (NPI)		
•	Know the individual (Type 1) NPI & zip code + 4; applications will be returned if using an organizational (Type 2) NPI.		
•	Don't have an individual NPI? One can be obtained from the <u>National Plan & I</u> <u>Enumeration System website.</u>	<u>Provider</u>	
	Taxonomy Code		
•	Know the individual's primary taxonomy code. At least one of the taxonomy codes included in the application must match a taxonomy codes associated to the NPI in the National Plan & Provider Enume A complete Health Care Provider Taxonomy Code Set can be found on the NClaim Committee website . The NPPES NPI Registry lookup can be used to see the taxonomy codes that associated with the NPI.	eration System (NPPES). ational Uniform	
	Tax ID Number		
•	Enter the Social Security Number (SSN) for the individual and check SSN in the individual must enter their SSN.) Effective date for the SSN is optional.	ne Tax ID Type. (An	
	Contact Information		
•	This Contact email address will receive notifications regarding the status of t	he application.	
Specialties Page			
	Specialty		
•	Select the appropriate specialty from the dropdown. There are many instances where the only specialty option is the provider typicase, select the only option available and then use the Taxonomy dropdown specialty.		
	Additional Taxonomy Codes (optional)		
Add	resses Page		
	Service Location Address Information (including zip code + 4) A primary email address and office phone number are required. Service location must be a physical address and cannot be a POBox. Including the 9-digit (zip code + 4) service location zip code is crucial for cla know the 9-digit zip code? Look it up on the USPS website. Note: Individual/SSN enrollments are limited to one enrollment only. Multiple clinic associations can be indicated in the Group Association Information.		

Group Revised: 11/6/2023 Billing Address Information (including zip code + 4) A primary email address and office phone number are required. A "Pay to Name" is required; e.g., Office Manager, Billing Manager. **Mailing Address Information** A primary email address and office phone number are required. A "Mail to Name" is required (e.g., Attn: Front Desk, mail room) **Provider Identification Page Legal Name (first and last names are required)** Gender **Birth Date Degree Information (if applicable)** Degree, School, year of graduation **Payer** Select the appropriate Payer. Applicable Payer checkboxes will be enabled and at least one Payer must be selected. Medicaid is Title XIX Payer, Colorado BHA is the Colorado Department of Human Services, Behavioral Health Administration. **License Information (if applicable)** Issuing authority, license #, effective date, expiration date, issuing state, and type are required. Be sure to enter the entire license number including alpha and numerical characters as well as dots, dashes, etc. Don't forget to attach a copy of the license on the Attachment and Fees page of the application. **Certification Information (if applicable)** Specialty, certification type, effective date, end date, certification #. If the certification does not have an end date, use 12/31/2299. If there is no certification number, enter "N/A". **Medicare Number (if applicable)** The Effective Date for the Medicare number and the Medicare Type is needed. The information included in the application should match what was submitted to Medicare. Clinical Laboratory Improvement Amendments (CLIA) information (if applicable) CLIA number, effective date, and end date **Drug Enforcement Administration (DEA) information (if applicable)**

DEA number, effective date and end date.

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- Carrier name, policy ID, insurance type, effective date, and expiration date.
- Supplemental Questions Medicaid Participation
 - Please read each question carefully and answer yes or no as applicable. Enter the applicable states when indicated.
- Website address (optional)

Disclosures Page

Disclosure Information

- Health First Colorado cannot advise providers on how to determine owner data and controlling interest requirements, but can provide the following resources:
 - <u>Disclosure Completion definitions and Instructions for Enrollment using a Social Security Number (SSN)</u> (located under "Provider Enrollment and Update Forms" heading).
- Please note the applicant is the "disclosing entity" for these questions.



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Attachment and Fees Page

Scan	and attach:
	Certifications and licenses (if applicable)
•	Some providers are required to have specific licenses and certifications. Check the <u>Information</u>
	by Provider Type web page to see requirements.
	Proof of Education (if applicable)
•	Transcripts are not sufficient and will not be accepted.
	For each MCO or RAE contracted with, the following is required:
•	A completed <u>Network Participation Verification Form</u> (located under the Provider Enrollment & Update Forms heading); or
•	The contract page(s) that identifies the contracting parties, the program name (e.g., Denver Health Medicaid Choice, Colorado Access, etc.) and the page(s) with signatures of both parties, including the date; or
•	The entire contract with the MCO or RAE.
	Clinical Laboratory Improved Amendments (CLIA) certificate (if applicable)
Agr	eement
	The terms of enrollment are identified in the Provider Participation Agreement which must be read, agreed to and accepted for enrollment.
•	If multiple payers were selected, multiple agreements must be read, agreed to, and accepted.
Sun	nmary
	Review all data entered in the enrollment application, make additional changes if needed and print a file copy of the application.