

## Options Counseling/Community Transition Referral Information Form

Options Counseling Agency \_\_\_\_\_

Transition Coordination Agency \_\_\_\_\_

Transition Coordinator \_\_\_\_\_

**Print** Client Name \_\_\_\_\_

**Print** Client Nickname \_\_\_\_\_ DOB \_\_\_\_\_

Disability Type: Elderly  Mental Illness  Physical  Intellectual Disability

Referral Type: Self  MDS Section Q  Other  \_\_\_\_\_

Nursing Facility \_\_\_\_\_

Nursing Facility Contact Name \_\_\_\_\_

Phone Number \_\_\_\_\_ E-Mail \_\_\_\_\_

Phone Number for Client \_\_\_\_\_

Guardian Name (if applicable) \_\_\_\_\_

Contact Information \_\_\_\_\_

Medicaid Eligible  Yes  No  Pending Medicaid # \_\_\_\_\_

If Medicaid Eligible: Long Term Care Medicaid  Yes  No

Nursing facility admission date \_\_\_\_\_

Copy of doctor's admitting orders received \_\_\_\_\_

Physician name \_\_\_\_\_

Contact information \_\_\_\_\_

Availability of the following information:

Driver's License  Yes  No Proof of Income  Yes  No ID  Yes  No

Birth Certificate  Yes  No Social Security Card  Yes  No

Housing subsidy needed:  Yes  No

Date/Time Initial Visit Scheduled \_\_\_\_\_

### Resident Statement:

I will explore opportunities to make the transition to living in the community.

I have decided not to move into the community at this time.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Resident

Legal Guardian

Legal Representative