#### Community First Choice Council Meeting

#### April 5, 2023

#### Department of Health Care Policy and Financing



#### Welcome!



#### **Our Mission**

Improving health care equity, access, and outcomes for the people we serve while saving Coloradans money on health care and driving value for Colorado.



### Agenda

- Housekeeping and Meeting Objectives
- CFC Council updates
  - CDASS Workgroup Update
  - > Budget Request Update
- Case Management Redesign Background Tiffani and Nicolette
- Wellness Education Benefit Jordan
- Children's Home and Community-Based Services (CHCBS) Waiver and Children with Life Limiting Illness (CLLI) Waiver Merger 2025 - Lana
- **Open Forum**



### **Meeting Objectives**

- Tying together other Department projects that impact waiver members including:
  - Community First Choice (CFC)
  - Case Management Redesign (CMRD)
  - > Wellness Benefit (WEB)
  - > CHCBS and CLLI waiver merger
- These projects impact all waivers and members, but specifically those on the CHCBS Waiver
- This meeting will cover how each project is connected, and the Department solutions to ensure seamless transition for waiver members while also expanding services



### Attendance

- Please complete the **Google Form**
- Call in attendance to Jordan Larson at 303-866-3580
  - > Available between8:00 a.m. to 4:00 p.m.

• **Disclaimer:** The information provided through this form will only be viewed by the Department of Health Care Policy and Financing (the Department) for the purpose of ensuring stakeholder representation on CFC implementation. The Department and its parties will adhere to the strictest privacy rules and policies when handling and discussing this information.

Name	•*
Your a	inswer
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Popu	lation(s) represented *
	ndividual with a disability
F	Representative/parent of individual with disability
_	Representative/parent of individual with disability Person over the age of 65 or their representative
F	
	Person over the age of 65 or their representative



#### Meeting Etiquette and Ground Rules

- Do not share Protected Health Information (PHI)
- Mind E-Manners
- Stay solution-focused
- Respect each other's time and the meeting time
- Reasonable accommodations such as translation services and/or closed captioning please contact John Barry.
  - john.r.barry@state.co.us or 303-866-3173
  - Department's 504/ADA Coordinator at hcpf504ada@state.co.us at least one week prior to the scheduled meeting to make arrangements.



### **Community First Choice**

- Community First Choice (CFC) is a Medicaid program created by the Affordable Care Act (ACA) in 2011 with the goal of making home and communitybased services (HCBS) accessible for more Medicaid members
- CFC will expand options and availability for selfdirected care
- CFC benefits include assistance with Activities of Daily Living, Instrumental Activities of Daily Living, and health-related tasks
  - More CFC information

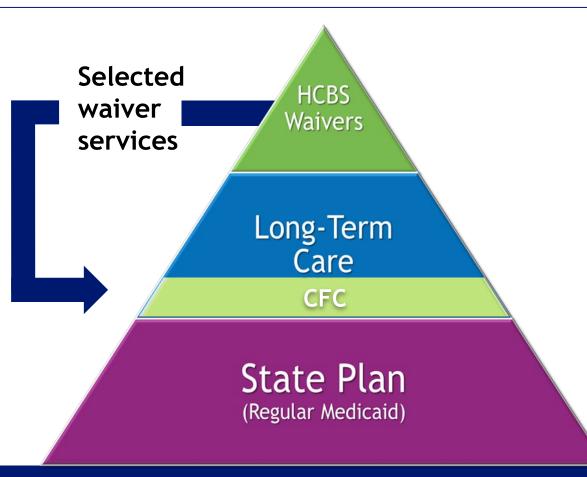


### **Community First Choice**

Goal of CFC: Making HCBS accessible for more Medicaid members with expanded options and availability for **self-directed care** 

#### Mandatory and Select Optional Services:

- Homemaker
- Personal Care
- Health Maintenance Activities
- Acquisition, Maintenance, and Enhancement of Skills (new federally required service)
- Remote Supports
- Remote Supports Technology
- Life Skills Training
- Transition Services
- Electronic Monitoring
- Personal Emergency Response System
- Medication Reminders





#### **Community First Choice Services and Service Delivery**

	Adults	Kids	
Service Delivery Models	<ul> <li>In Home Support Services (IHSS)</li> <li>Health Maintenance Activities (HMA), Homemaker, Personal Care</li> </ul>	<ul> <li>In Home Support Services (IHSS)</li> <li>HMA and Homemaker</li> <li>Consumer Directed Attendant</li> </ul>	
	<ul> <li>Consumer Directed Attendant Support Services (CDASS)</li> <li>HMA, Homemaker, Personal Care</li> </ul>	Support Services (CDASS) <ul> <li>HMA and Homemaker</li> </ul>	
Services	• Homemaker	• Homemaker	
	Home Delivered Meals	Home Delivered Meals	
	Life Skills Training	Life Skills Training	
	Medication Reminders	Medication Reminders	
	Peer Mentorship	Peer Mentorship	
	Personal Care	Personal Emergency Response System	
	• Personal Emergency Response System (PERS)	(PERS)	
	Remote Supports	Remote Supports	
	Transition Set Up	Transition Set Up	
	• Acquisition, Maintenance, and Enhancement of Skills (AME) - New Service available under Homemaker and Personal Care	<ul> <li>Acquisition, Maintenance, and Enhancement of Skills (AME) - New Service available under Homemaker</li> </ul>	



## CDASS/CFC Workgroup Update

**Kristine Dos Santos** 



## **Budget Request Update**

- <u>BA-07: Community-based Access to</u> <u>Services Budget Request</u>
- Request was approved through figure setting by the Joint Budget Committee (JBC) on March 8, 2023:
  - Community First Choice (CFC) and included services
  - Wellness Education Benefit (WEB)
  - The Children's Life Limiting Illness (CLLI) and the Children's Home and Community-Based Services Waiver (CHCBS) Merger



#### Next Steps for the Budget Request

- Supplemental budget request moves into the Long Bill
- The Long Bill is considered by the full General Assembly
- Governor signs the Long Bill



# Case Management Redesign (CMRD)

Tiffani Domokos and Nicolette Anderson

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#### **HCBS Waivers and Case Management**

Currently, the HCBS waiver a person chooses to pursue determines the type of case management agency they will go to

Single Entry Point (SEP) Agency	Community Centered Board (CCB)	Private Case Management Agency
<ul> <li>Serves waivers targeted to individuals without an IDD</li> </ul>	<ul> <li>Serves waivers targeted to individuals with an IDD</li> </ul>	<ul> <li>Serves children with significant medical needs</li> </ul>
<ul> <li><u>Brain Injury Waiver (BI)</u></li> <li>Children with Life Limiting Illness</li> </ul>	• <u>Children's Extensive Support Waiver</u> (CES)	<u>Children's Home and Community</u> Based Services Waiver (CHCBS)
Waiver (CLLI)	<ul> <li><u>Children's Habilitation Residential</u> Program Waiver (CHRP)</li> </ul>	
<u>Community Mental Health Supports</u> <u>Waiver (CMHS)</u>	Developmental Disabilities Waiver     (DD)	
<u>Complementary and Integrated Health</u> <u>Waiver (CIH formerly SCI)</u>	Supported Living Services Waiver (SLS)	
<ul> <li><u>Elderly, Blind and Disabled Waiver</u> (EBD)</li> </ul>	<ul> <li><u>Children's Home and Community</u> Based Services Waiver (CHCBS)</li> </ul>	
<u>Children's Home and Community</u> Based Services Waiver (CHCBS)		



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## **CMRD** Origins

- Executive Order and Community Living Advisory Group (CLAG)
- One place to go for all waivers
- Conflict-Free Case Management
- New Assessment and Person-Centered Support Plan Process
  - = Case Management Redesign



# **CMRD Direction**

- How did we come to this CMRD Structure?
  - > Did HCPF consider other options?
    - Uniquely Colorado
    - Stakeholder Engagement
    - Learning from other states
    - Vision
- Conflict Free Case Management is required for further improvements (CFC, new benefits, etc.)





Key Outcomes of Case Management Redesign



#### Intake, Eligibility, & Case Management Agency

#### PERSON CENTEREDNESS

#### Intake & Eligibility

- Initial & Continued Stay Review (CSR) Assessment
- Financial / Eligibility Assistance
- Determination = Developmental Disability (DD)/Delay
- Children's Extensive Support (CES) Application
- Resource Navigation

#### Outreach

- Regional Accountable Entity (RAE) Coordination & Engagement
- Community Advocates

Ongoing Case Management Functions

Individual

Selects

their

Service

Providers

- Service Planning
- Monitoring
- Revisions

#### Admin Functions

- Waiting List Management
- Operational Guide
- Human Rights Committee (HRC)
- Complaint Trends
- Appeals
- State Funded Programs
- Critical Incident Reporting (CIR)
- Supports Intensity Scale (SIS)
- Organized Healthcare Delivery System (OHCDS)

#### Standardized Training



Social Security

Administration

(SSA)

Determines

Disability

County

Determines

Financial

Eligibility

# **CMRD** Timeline

- July 2023: New CMAs announced and begin CMA transitions
- July 2023: CMRD Waiver actions, State plan amendments effective
- November 2023: First group of CMAs transitioned
- January 2024: CMRD rules effective
- March 2024: Second group of CMAs transitioned
- July 2024: Third group of CMAs transitioned and Conflict Free Case Management implemented!



## **CMRD Impact on CHCBS Waiver**

- Case management is currently offered as a service in the Children's Home and Community-Based Services (CHCBS) waiver rather than an administrative or state plan payment
- Under CMRD, case management will become an administrative payment for all CMAs to help achieve a goal of streamlining CMA functions
  - Currently, 3 different agencies provide the case management service for members in CHCBS
- As a result, case management as a service will be removed from CHCBS waiver and a new benefit will replace it (Wellness Education Benefit - more info on upcoming slides)
- Members will continue to receive case management!





# **Questions?**



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### Proposed New Wellness Education Benefit (WEB) Overview

Jordan Larson hcpf\_cfc@state.co.us



#### Wellness Education Benefit (WEB) Definition

- Wellness Education Benefit: Service designed to support HCBS waiver member's access to individualized educational materials that assist with
  - Increasing health literacy
  - Managing health-related issues
  - Preventing hospitalizations
  - Promoting community living
  - Achieving goals identified in person-centered service plans



## What is the WEB?

- Articles are individualized educational materials that are physically mailed to HCBS waiver members
  - Practical health and wellness information
  - ~200 words or less per article
  - Simplified language and messaging
  - Based on individual interests and needs
  - Translated into preferred written language



## **Article Development**

- Utilizing 5 Dimensions of Wellness
  - > Mental
  - Physical
  - Environmental
  - Community
  - Interpersonal



# Article Development

- Want to hear from stakeholders about topics they think would be most helpful to members
  - Complete short survey
- Topics recommended to focus on:
  - Increasing health literacy
  - Improving member's ability to navigate Department resources
  - Promoting community living



# **Article Distribution**

- Working with vendor, Smart Source, to primarily assist with
  - Translation of articles
  - Automate distribution of WEB
  - Assessment of WEB through surveys
- Smart Source and Department systems will use member data to determine articles
  - $\succ$  Child with epilepsy  $\rightarrow$  Physical activity and epilepsy
  - > Live in particular county experiencing wildfire  $\rightarrow$  Air quality awareness



### Proposed WEB Implementation Timeline

- Spring 2023: Stakeholder engagement begins
- Summer 2023: Medical Services Board process and Waiver Action begins
- Spring 2024: Available for Children's HCBS (CHCBS) waiver members only
- Spring 2025: Available to all HCBS waivers



## **Key Member Benefits**

- Critical service for supporting waiver eligibility
- Improve member's health literacy and ability to navigate Medicaid resources
- Health education strategy intended to promote health and community living among HCBS members
- Dynamic communication tool for Department and members
  - > COVID-19
- Indirect benefits such as combating isolation by developing support networks





## **Questions?**



### CHCBS and CLLI Waiver Merger

Lana Eggers Lana.Eggers@state.co.us





- Due to changes necessary for CFC and CMRD, the Department recommends merging the Children with Life Limiting Illness (CLLI) and the Children's Home and Community-Based Services (CHCBS) Waivers
- Under CMRD, the Case Management Service will be moved out of the CHCBS waiver and CMAs will be paid administratively for providing case management for members enrolled in CHCBS
- With CFC implementation, IHSS-HMA will be moved from the CHCBS Waiver into CFC
- These changes will streamline and increase access to services for members



# **New Waiver**

- The new waiver will include all current CLLI services, plus the new Wellness Education Benefit
- The new waiver will have expanded eligibility criteria
- Services available to CHCBS members will increase
- Services available to CLLI members will remain the same (plus the WEB benefit)
- Draft CFC vs. Children's Waiver Comparison Chart
  - Draft CFC vs. Children's Waiver Comparison Chart 14 point font



### **New Waiver Services**

- Proposed Service Package for Merged Waiver
  - Counseling/Bereavement Services
  - Expressive Therapy
  - > Massage Therapy
  - Palliative/Supportive Care
  - Respite Care Services
  - Therapeutic Life Limiting Illness Support
  - Wellness Education Benefit
- Targeting Criteria and Level of Care Requirements
  - Will be expanded so all current CLLI and CHCBS members meet eligibility requirements



## New Waiver Timeline

- Stakeholder engagement throughout the next year
- The Wellness Education Benefit will move into CHCBS in Spring 2024 to help maintain eligibility for members only accessing the Case Management Service
- Spring 2025, the Department will submit a waiver action to CMS to merge and rename the merged waiver
- July 1, 2025 members will transition to the merged waiver at time of Continued Stay Review. During this time, members will also begin to access CFC services



### **New Waiver Timeline**

Spring 2023-2024: Stakeholder Engagement

#### Spring 2024:

The Wellness Benefit will move into CHCBS, helping children maintain eligibility.

#### Spring 2025:

The Department will submit a waiver action to CMS to merge and rename the merged Waiver July 1, 2025: Members will transition to the merged Waiver at time of Continued Stay Review. Members will also begin to access CFC



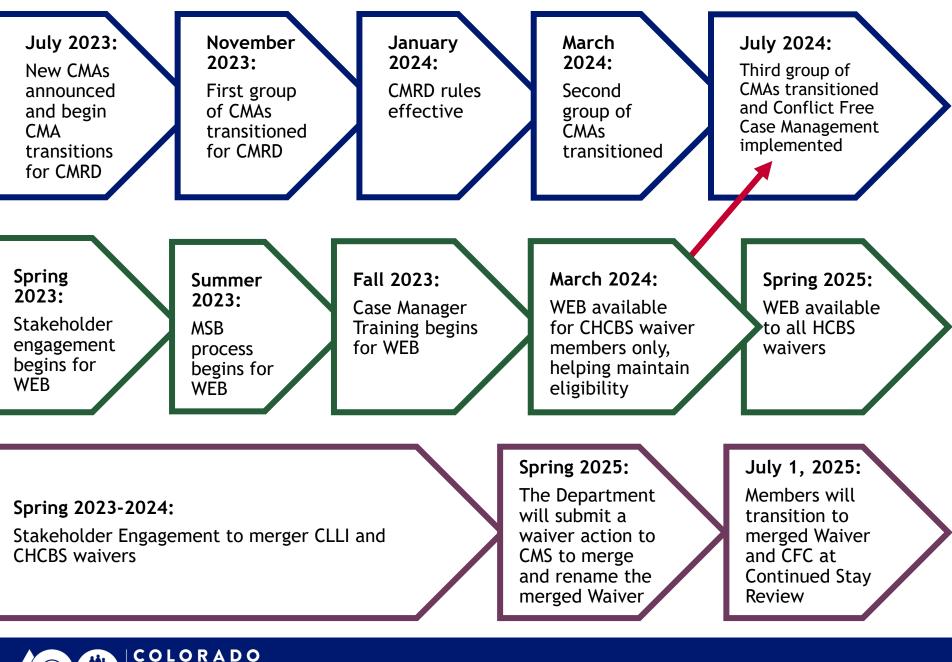
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#### Benefit Transitions CHCBS/CLLI Waivers

2023-2024	2024-2025	2025-2026	2026
Current Status	Case Management moves 7/1/2024	Members transition from CHCBS to new waiver. CFC launches	All members transitioned to new Waiver. CHCBS concludes
CHCBS	CHCBS	CHCBS	New Waiver
<ul> <li>Case Management</li> <li>In Home Support Services (HMA only)</li> </ul>	<ul> <li>In Home Support Services (HMA only)</li> <li>Wellness Education Benefit</li> </ul>	<ul> <li>In Home Support Services (HMA only)</li> <li>Wellness Education Benefit</li> </ul>	<ul> <li>All current CLLI services</li> <li>Wellness Education Benefit</li> </ul>
		New Waiver	
CLLI All current services	CLLI All current services	<ul> <li>All current CLLI services</li> <li>Wellness Education Benefit</li> <li>CFC In Home Support Services</li> </ul>	CFC In Home Support Services



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#### Upcoming Stakeholder Engagement

- April 12, 2023 Children's Disability Advisory Committee from 10 a.m. to 12 p.m.
- August 2023 Case Manager Annual Listening Session
- Summer/Fall 2023 Evening Meeting Opportunities





# **Questions**?



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## **Open Forum**



### Communications

- How to submit questions, feedback, or comments:
  - > CFC Email: hcpf\_cfc@state.co.us
  - > Via phone: Jordan Larson at 303-866-3580
- John Barry for Accommodations:
  - john.r.barry@state.co.us
    or 303-866-3173



# What's Next?

- Next <u>CFC Stakeholder Meeting</u>: May 3, 2023 from 10 to 11:30 a.m.
- Next <u>CFC/CDASS Workgroup Meeting</u>: April 19, 2023 from 1 to 2:30 p.m.
- <u>Children's Disability Advisory Committee (CDAC)</u>: April 12, 2023 from 10 a.m. to 12 p.m.



#### Resources

<u>Slide deck from the National Resource Center for Participant</u> <u>Directed Services</u>

Case Management Redesign

CMS Technical Guide for CFC

**CFC Final Regulation** 

HCPF CFC Resources webpage

#### Final STP



## **Thank You!**

