



**COLO RADO**

Department of Health Care  
Policy & Financing

## Case Management Agency Quarterly Meeting Agenda

Webinar Only  
August 6, 2020  
9:00 a.m. – 2:30 p.m.

- I. Introductions** **9:00**
- II. Combined Case Management Agency** **9:10-12:30**
- A. Developmental Delay Determinations and new EI criteria:  
[EI Eligibility Presentation](#) Questions: [epsdt@state.co.us](mailto:epsdt@state.co.us) – **Karli Altman**
  - B. Health First Colorado Working Adults with Disabilities Buy-In Program [Frequently Asked Questions](#), Health First Colorado Children with Disabilities Buy-In Program [Frequently Asked Questions](#) -  
**Beverly Hirsekorn**
  - C. Barriers to applying for Medicaid, methods of application, DOC discharges -  
[www.healthfirstcolorado.com/apply-now/](http://www.healthfirstcolorado.com/apply-now/)  
For eligibility policy/regulation questions:  
[hcpf\\_medicaid.eligibility@state.co.us](mailto:hcpf_medicaid.eligibility@state.co.us) **Jennifer VanCleave**
  - D. Case Management Reports in COGNOS: [Cognos training link](#),  
Systems Update, Bridge SCRs, revalidation, BUS changes -  
**Tammie Taylor**
  - E. Final Settings Rule Updates and Rights Modifications for children  
on the CES waiver - **Leah Pogoriler**
- BREAK** **10:25-10:40**
- F. Fall 2020 Waiver Amendment and Public Noticing  
[Public Comment Opportunities](#) – **Julie Masters**
  - G. Technical Guides: [LTSS Tools Link](#) - **Rhyann Lubitz**
  - H. Critical Incident Reports: [training](#), new staff, follow up report in BUS  
– **Michael Pasillas**
  - I. [CMA Training](#) – **Leila Norden**
  - J. Client information sharing, best practices - **Victor Robertson**

**LUNCH**

**11:30-12:30**

**III. Combined Case Management Agency Continued**

**12:30-1:30**

- K. Case Management Escalation Process (CMEP) - **Michelle Topkoff**
- L. Service Plan Statement of Agreement - New Form - **Victor Robertson**
- M. Speak Up Curriculum - **Lori Thompson and Christi Kasa**
- N. PeakPro Updates, new staff - [Valerie.Gallegos@state.co.us](mailto:Valerie.Gallegos@state.co.us)  
**Josh Montoya**
- O. CDASS Rate Decrease - [OM 20-073](#) **Katherine McGuire**
- P. New Assessment and Support Plan Update - **Lauren Swenson**
- Q. Rule Efficiency Review - **Michelle Topkoff**
- R. Follow up on administrative burdens - **Heather Fladmark**
- S. Open Discussion

**IV. Community Centered Boards**

**1:30 – 2:10**

- A. Waiting List Management - **Tricia Stone**
- B. SIS and SL Updates, New Forms, TA Call - **Victor Robertson**
- C. ICF/IID Admission Process: [HCPF OM-19-051](#)- **Mary Mangelsen**

**Next Meeting:**

November 5, 2020

