



COLORADO

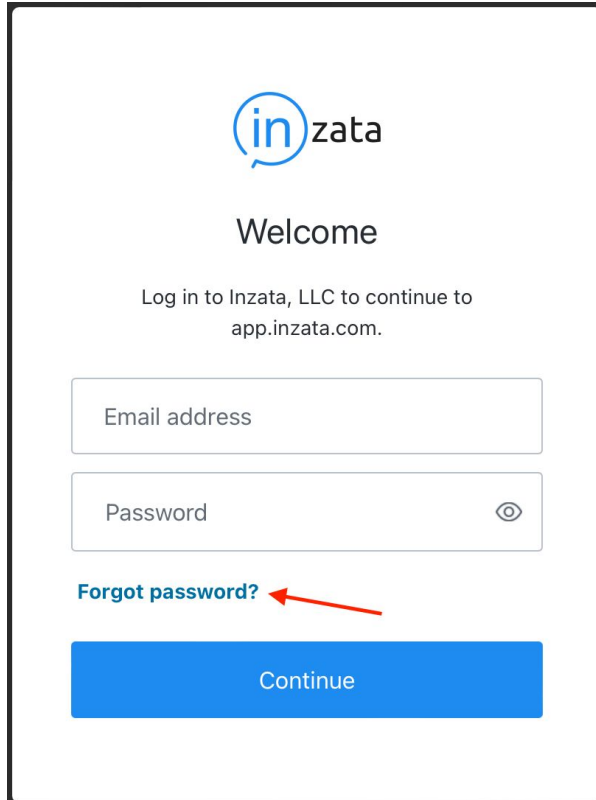
Department of Health Care
Policy & Financing



CO-HCPF Inzata Instructions

June 2023

Logging in to Inzata

A screenshot of the Inzata login page. At the top is the Inzata logo. Below it is the word 'Welcome'. Underneath is the text 'Log in to Inzata, LLC to continue to app.inzata.com.'. There are two input fields: 'Email address' and 'Password'. The 'Password' field has an eye icon to its right. Below the password field is a link that says 'Forgot password?' with a red arrow pointing to it. At the bottom is a blue button labeled 'Continue'.

After your account has been created by an Inzata staff member, complete the following steps to log in to the platform for the first time.

1. Go to app.inzata.com.

2. Click “Forgot Password?”

Logging in to Inzata

A screenshot of the Inzata 'Forgot Your Password?' page. At the top is the Inzata logo. Below it is the heading 'Forgot Your Password?'. Underneath is the text 'Enter your email address and we will send you instructions to reset your password.' There is a text input field with the placeholder 'Email address'. Below the input field is a blue button labeled 'Continue'. At the bottom of the page is a link that says 'Back to app.inzata.com'.

3. Enter your email address and click “Send Email”

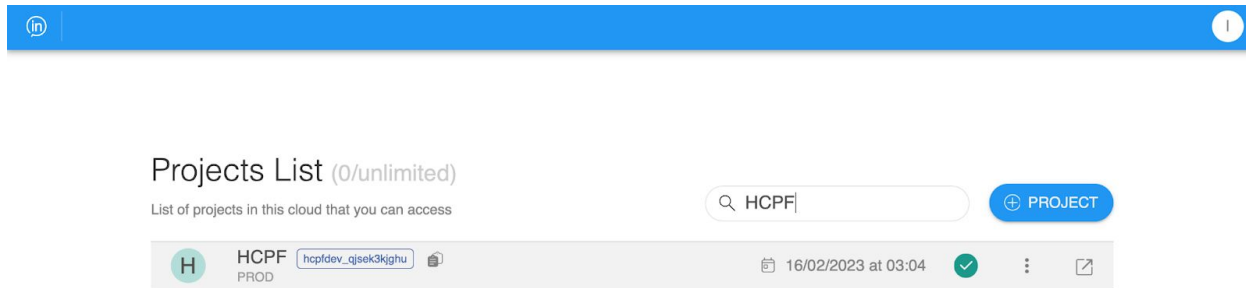
4. Go to your email and follow the steps to set up your password, then continue to log in at app.inzata.com.

Note: If there are any issues gaining access to the Inzata Platform, reach out to help@inzata.com for assistance from our customer support team.

Viewing Inzata Projects



- Once you are logged in to Inzata, the first page you will see is the Projects List Page:



Note: You will only see projects for which you have access to, in this case, HCPF PROD.

Viewing Inzata Landing Page



- Click on the HCPF project which will then take you to the Dashboard landing page:

Here's how you can view your dashboards!

To view your dashboard you can select the dashboard you want to enter from the list of dashboards below. You can also click into folders to see the dashboards that are contained within those folders. When you find the one you want to view, click on it, and Inzata will take you to that dashboard. Then you can change dashboards using the dropdown menu with the name of the active dashboard in the top left or click the Inzata logo in the top left to get back to this page.

[OPEN DASHBOARD](#)

[Upload CSV](#) [Create Flow](#) [Create Dashboard](#)

Project Info LIMITS H

Project name HCPF	Project ID hcpfdev_gsek3kghu
Project creator alena.kalvodova@inzata.com	Project created 16/02/2023 at 03:04

Objects

Total dashboards: 18	Total loads: 13
Total grids: 0	Total Rows: 15
Total attributes: 178	Total users: 15
Total metrics: 130	Total user roles: 0
Total facts: 39	Total filters: 7

Getting started

- Connect your database
- Show Dashboard in InViewer
- Join LDM
- Connect Package
- Create Grid
- Create Metric
- Create Filter
- Create Dashboard Folder
- Bulk share of objects

Inzata applications

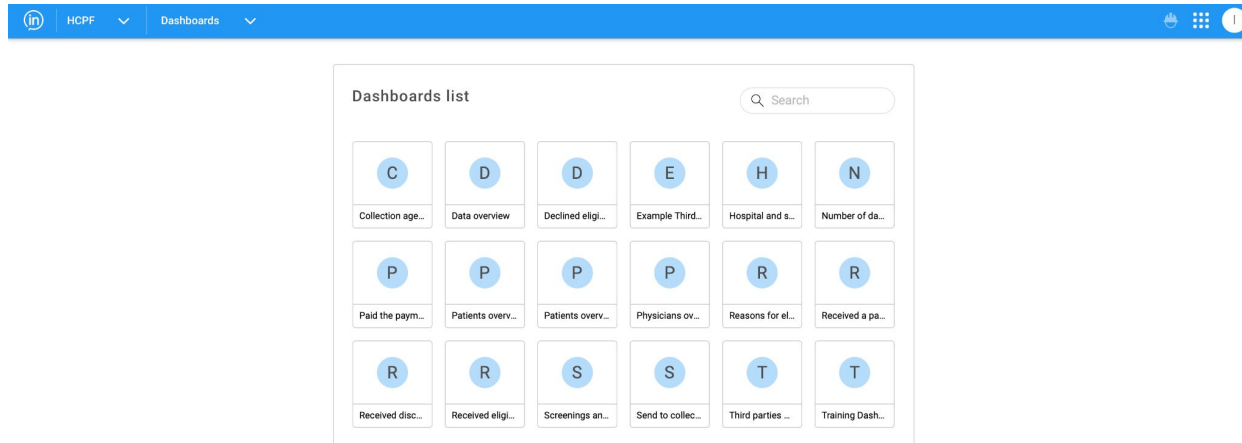
- inViewer** View or share your dashboards
- inBoard** Create beautiful reports and dashboards
- inModeler** Modeling app for your data
- inFlow** Upload data from anywhere
- inVault** Configure security settings
- Doc** Read the documentation

Once on this page, scroll down and click on the gear icon labeled, “InViewer” (red square to the left of the figure). InViewer is our in platform dashboard viewing application.

Viewing Inzata Dashboards



Open the InViewer app from Inzata's homepage to access your projects and dashboards. Use the drop-down menu on the top left to switch between projects. The "Dashboard" menu on the right lists accessible dashboards within a chosen project. Alternatively, the central panel displays all dashboards with a search box on the top right for quick access.



Viewing Inzata Dashboards



in HCPF Patients Overview

Export pdf Refresh

Patients Overview

Patient Demographics

Facility or Physician Name:
 Unselect all
 Coney Island Medical Center

Insurance Status:
 Unselect all
 Insured
 Uninsured

Preferred Language:
 Unselect all
 English
 Korean
 Mandarin

Ethnicity:
 Unselect all
 Chinese
 Eastern European
 Hispanic

FPG Determination:
 Unselect all
 115
 116
 189
 195
 206

Zip Code:
 Unselect all
 80005
 80011
 80118
 80203
 80204

County:
Park Weld Denver Eagle Arapahoe x +8

Age Group:
0-17 18-64 65+ x +3

Facility Medicare ID	Patient Identifier	Patient Race	Patient Ethnicity	Patient DOB	Patient Preferred Language	Patient Insurance Status	Patient Zip Code	Patient Country	# Patient PK
670012	32842321	Asian	Non-Hispanic	08/19/1964	English	Insured	80432	Park	1
	N-97158	Hispanic	Hispanic	02/28/1985	Spanish	Uninsured	80534	Weld	1
	2463-57161	Caucasian	White	02/14/1991	English	Uninsured	80203	Denver	1
	71358413M	White	Non-Hispanic	07/14/1998	English	Insured	80204	Denver	1
	7490247	Black	Hispanic	06/12/1979	Spanish	Uninsured	80463	Eagle	1
	97264358R	African American	Eastern European	10/18/1942	Russian	Uninsured	80011	Arapahoe	1
	8943E8	American Indian	Non-Hispanic	09/15/1974	Navajo	Insured	80005	Jefferson	1
	78534	Hispanic	Spanish	08/05/1995	English	Insured	80439	Jefferson	1
	62485W4	Asian	Korean	11/18/1965	Korean	Insured	80923	El Paso	1
	PV-5718Q	Other Pacific Islander	Non-Hispanic	12/19/1987	English	Insured	80118	Douglas	1
780015	1068201	White	Non-Hispanic	08/19/1964	English	Insured	80432	Park	1
	L-642813	Asian	Chinese	02/28/1985	Mandarin	Insured	80534	Weld	1
	8245-39756	White	White	02/14/1991	English	Insured	80203	Denver	1
	61835891F	Black	Hispanic	07/16/1998	English	Insured	80204	Denver	1
	324M589	African American	Hispanic	06/12/1979	Spanish	Uninsured	80463	Eagle	1
	61234821G	Caucasian	Eastern European	10/18/1942	Russian	Insured	80011	Arapahoe	1
	65379P	American Indian	Non-Hispanic	09/15/1974	Navajo	Insured	80005	Jefferson	1
	P26743	Hispanic	Spanish	08/05/1995	English	Insured	80439	Jefferson	1
	65172H4	Other Pacific Islander	Non-Hispanic	11/18/1965	English	Insured	80923	El Paso	1
	RW-2475K	Asian	Korean	12/19/1987	English	Insured	80118	Douglas	1

Hospital System:
 Unselect all
 AdventHealth
 Banner Health
 Children's
 CommonSpirit
 HealthONE

Race:
 Unselect all
 African American
 American Indian
 Asian
 Black
 Caucasian
 Hispanic

Discounted Care Program:
 Unselect all
 CICP
 HDC
 HDC/CICP
 Internal

Hospital Type:
 Unselect all
 Children
 Critical Access
 General

Rural/Urban:
 Unselect all
 Rural
 Urban

InViewer dashboards, allow interaction with various widgets and grids. These can be accessed directly from three areas: the dashboard drop-down in InViewer, user's homepage list, or InViewer's launch page. Project and dashboard names on the top blue bar lead to additional accessible options.

Key Features

- **Export Button:** Takes a dashboard snapshot and saves as a PDF.
- **Refresh Button:** Reloads all reports within a dashboard, ideal for troubleshooting or updating data.

Interactive Elements

- **Prompt Filters:** Allows dynamic data filtering for visualizations. Variations include Text, Slider, Dropdown, Checkbox, Radio, and Date Picker.
- **Visualization Interactions:** Hover for data labels and manipulate map views with click-drag, zoom buttons, and mouse scroll.
- **Ad-Hoc Mode:** Provides expanded report interactions.

Inzata Data Submission Process



The following website is used to upload files to Inzata, which are then integrated into the provider dashboards:

- Navigate to <https://upload-co-hcpf.inzata.com/>
- Log in with the username and password provided to you via email:



Send Files

Welcome, you can use this easy portal to upload files.

Please ask your administrator for login details.

Username

Password

LOGIN

Inzata Data Submission Process



- **Once you are logged in, you will be presented with the file upload page**
- **Click “choose file” to open a new window that will allow you to choose the relevant file for upload or, simply click and drag the file from your desktop in to the dotted line box.**

Send Files

Welcome, you can use this easy portal to upload files.



Choose File no file selected

CANCEL UPLOAD

Inzata Data Submission Process

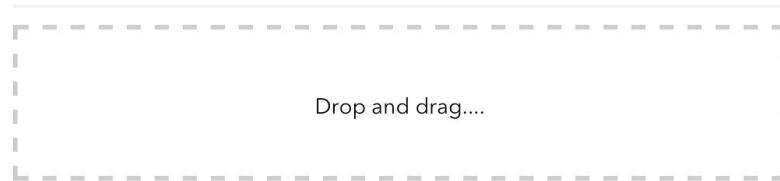


- Once the file has been selected, click on the “Upload All” blue button noted below in red:

Send Files

Welcome, you can use this easy portal to upload files.

 Screenshot 2023-06-05 at 12.40.43 PM.p... Pending



 Screenshot...2.40.43 PM

UPLOAD ALL

CANCEL UPLOAD

- You should see this message if the upload was successful:

Send Files

Welcome, you can use this easy portal to upload files.

Great, your files were uploaded

UPLOAD MORE

Inzata Data Submission Process

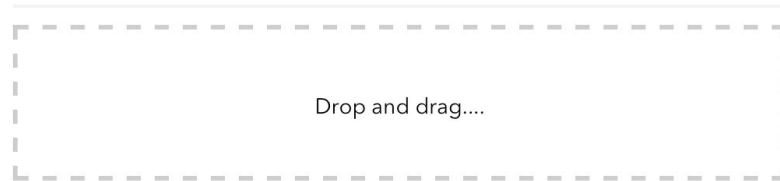


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 Screenshot...2.40.43 PM

UPLOAD ALL

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UPLOAD MORE