

## Submitting a PASRR Level 1 Screen

February 2021



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## Provider Portal (1 of 4)

- Beginning Monday, March 1, 2021, providers will submit PASRR I assessments using the Qualitrac system via a Provider Portal.
- Your Organization must first complete the online registration process and designate one or more individuals within your organization who will create user accounts for providers within your organization.
- Reminders for the instructions regarding the online registration process are provided later in this slide deck.
- Once registered, you will receive a username and instructions to create a unique password.
- You will access the Qualitrac Provider Portal at: <u>www.colorado.gov/hcpf/long-term-services-and-supports-training#Telligen</u>



### Provider Portal (2 of 4)

#### On the sign-in page:

- 1. Enter the username you were assigned.
- 2. Use the password you established.
- 3. Click **SIGN IN** to access the system.

Qualitrac
Sign In
Username
hannearOM
Password
•••••
Remember me
Sign In
Need help signing in?





## Provider Portal (3 of 4)

- There is a blue "Need help signing in?" link below the sign-in button. This can be used to change/reset your password whenever needed.
- Do not bookmark this page.

The security around the log-in page will cause issues the next time you log in.

Qualitrac
Sign In
Username
hannearOM
Password
•••••
Remember me
Sign In
Need help signing in?





## Provider Portal (4 of 4)

- The Reset Password modal will open and ask you to enter your username.
   Please enter the username you utilize to log in to the system. Do not enter your email address.
- The system will recognize your user id, find the email associated to your account and send you an email with a link to reset your password.

	Qualitrac	
	Reset Password	
Userna		
399/130	Reset via Email	
Back to	Sign In	





## Qualitrac Landing Page

Qualitrac				Q -	8	0 .
ashboard						
Care	Managen	nent	Utilizati	ion Mana	ageme	nt
				•	9	
Start Tasks	Q Search	🌣 More	Start Tasks	Q Search	¢ P	ortal





#### **Navigational Tools**



This is the Provider Portal Menu Bar. This will remain available to you wherever you are in the system.

Qualitrac The Qualitrac logo will take you back to the landing page from wherever you are currently working in the system.

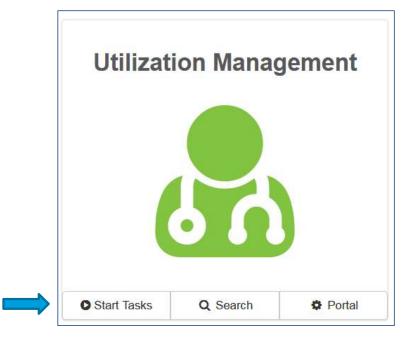
- The "magnifying glass" will open search options for you to search for a specific case or a specific member.
- This icon indicates the task queue. This is where you will go to complete any assigned tasks such as Requests for Information.
- This icon will take you to the Knowledge Center. The Knowledge Center provides user guides, FAQs and Tip Sheets.
- Selecting this icon will allow you to view and manage your profile. Here you can make changes to your phone number, email address, etc.



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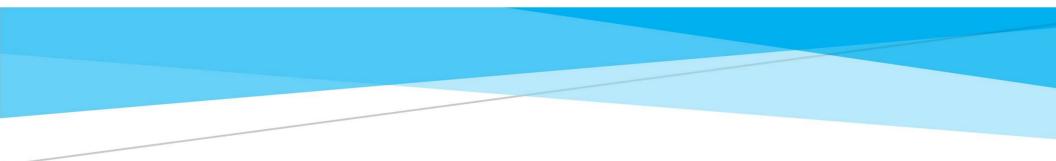
### **Utilization Management Module**

- Start Tasks will take you to the task queue to view tasks that have been assigned to you, such as requests for additional information.
- Search will allow you to search for a member or a case, just like the magnifying glass at the top of the page.









## Find or Add a Member

#### Find a member

 Click on Search to find a member and start your PASRR request.









#### Find a member, cont.

- There are two ways to find the member in our system.
- 1. Enter the Member ID and Date Of Birth
- 2. Enter the Member First Name, Last Name and Date of Birth

		Please search for the member	by completing one of the fo	ollowing		
nber ID *	Date Of Birth *		First Name *	Last Name *	Date Of Birth *	
lember ID	MM/DD/YYYY	Search	First Name	Last Name	MM/DD/YYYY	Search

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#### Find a member – Member ID and DOB

- 1. Enter the Member ID and Date Of Birth and then click Search.
- 2. The Member ID and the Date of Birth must match the member data in in our system. If it does not match, please confirm the member information and try again.



#### Find a member – Member Name and DOB

- 1. Enter the member's First Name, Last Name and Date of Birth and then click Search.
- 2. The information must match the member data in our system. If it does not match, please confirm and try again.
- 3. NOTE: Many first names have various versions i.e., James, Jim, Jimmy. Your entry must match our system data.

Alex Smith 07/17/1991	Alex	Smith	h7/17/1991	Search
-----------------------	------	-------	------------	--------





#### Select a member

If the member exists in the system, the search results will be listed here. Click on any
of the data fields in blue to access the member information or to start a new review
for the member.

Dashboard / Task Que	eue					
Scheduled Tasks	Member Search	Cases	Case/Request/Claim Search			
Member ID*					Date Of Birth	Gender
423076646	La	ast Name	First Name	Middle Name	07/17/1991	
423076646	Sm	ith	Alex		07/17/1991	Female
Show 10 v ent	ries	1	Show	ing 1 to 2 of 2 entries		Previous 1 Next





#### Add a member

 If the member does NOT exist in the system, the Member Not Found alert will appear and you will have the option to Add Member.

First Name	Middle Name	
	Member Not Found.	
	Try searching again or	
	🚑 Add Member	
	1	



#### Add a member, cont.

- Complete each of the required fields.
- Fields without the red asterisk are optional.
- When all required fields are complete, click Submit.

Demographics				
First Name *	Middle Name		Last Name *	
Jane			Doe	
Client *	Birth Date *		Gender *	
~	MM/DD/YYYY	<b>m</b>		~
Identifiers				
Social Security Number *		Member Id *		
999-99-9999	□ N/A *			□ N/A *
Relationship To Subscriber *				
Self	~			
Contact Information				
Address Line 1 *			Address Line 2	
City *	State *		Zip *	
		~		





#### **Member Hub**



 The Member Hub organizes the request workflow and the member information into several panels. Here you will be able to view information related to this member including his/her contact info and any review requests that have been previously submitted.

shboard / Task Queue / Member Hub			Alex Smith - 423076646 - 07/17/1991
Alex Smith			View Member Details
<b>Member ID:</b> 423076646	<b>Bate of Birth:</b> 07/17/1991	📞 Phone Number:	<b>Client:</b> Montana - Mountain Pacific
Utilization Management			View Cases + Add
Hiding original requests for adjustments. Show			
Show 10 v entries			Search:
Status Case ID Request ID	Review Type 🔹 Timing	Treating Treating Prov./Phys. Facility	teq. Start 👻 Req. End 🌒 Outcome 🔅 Action
Not Submitted 3543 3555	Physician Administrative Retrospective Drug		
Showing 1 to 1 of 1 entries			Previous 1 Next







# **Creating a Request**

## **Utilization Management Panel**

• The Utilization Management Panel will display information related to any UM review requests previously submitted for the member, including PASRR.

**Felligen**°

Use the Add button to start a new request.

Utilization Management							View Cases	+ Add
ing original requests for adjustments. Show								
now 10 v entries						Sear	ch:	
Status Case ID Reques	t ID 👙 Review Type 👙	Timing 🕴	Treating Prov./Phys.	Treating Facility	Req. Start	🔻 Req. End 💧	Outcome	Actio
	Physician Administrative	Retrospective						





#### Add New Request

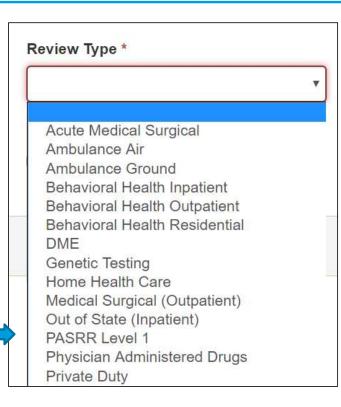
• To begin a new request, you will first fill in the Authorization Request panel. The date and time of your request is completed for you.

Alex Smith				Member ID: 423076646		DOB: 07/17/1991	
C Phone Number:			Client: Montana - Mountain Pacific				
Authorization Request							
Date Request Received * 06/12/2020 03:01 pm	R (	Review Type *	~	Place of Service *	~	Type of Service *	~
Timing *	~						
-						Cancel	Add New Request



#### **Review Type**

- Review Type: Select the type of review you are requesting.
- Select PASRR Level 1.









#### Place of Service & Type of Service

- Place of Service is where the care is provided. The Place of Service will default to Nursing Facility. Do not change the system defaults.
- Type of Service is what type of care is being provided. The Type of Service will default to Long Term Care. Do not change the system defaults.

Authorization Request	t				
Date Request Received *		Review Type *	Place of Service *		Type of Service *
08/19/2020 04:38 pm	<b>611</b>	PASRR Level 1	✓ Nursing Facility	~	Long Term Care ~
Timing *	~	☐ Is this Request Urgent?			
					Cancel Add New Request





#### Timing

- Timing indicates when you are notifying us of the request.
- For PASRR, you will select either Concurrent or Prospective.
- **Concurrent** The member is already admitted to the nursing facility.
- Prospective The member has yet to admit to the nursing facility.

ate Request Received *		Review Type *	Place of Service *		Type of Service *	
08/19/2020 04:38 pm	<b>**</b>	PASRR Level 1	Nursing Facility	~	Long Term Care	,
ming *						
	~	□ Is this Request Urgent?				
Concurrent Prospective						
- 20100 - Male 2010 - 201					Cancel 🖪 Add New Re	quest





## **Authorization Request Panel**

- When all the selections are complete, you will select Add New Request.
- You can select **Cancel** if you've made the request in error.

Authorization Reques	t				
Date Request Received *		Review Type *	Place of Service *		Type of Service *
08/19/2020 04:38 pm	<b>#</b>	PASRR Level 1	Nursing Facility	~	Long Term Care 🗸 🗸
Timing *					
Concurrent	~	□ Is this Request Urgent?			
					Cancel 🖺 Add New Request
					1





## **Admission and Discharge Panel**

- Next, you will provide admission information. Indicate the:
  - Admission Date for prospective timings, this will be the projected admission date.
  - Admission Type
  - Admission Source (not required)

Admission Type *	Admission Source	
8	~	~



## **Coverage Panel – Member with Medicaid**

- The Coverage Panel will display information about the member's Medicaid coverage and eligibility.
- The Medicare Indicator, Third-Party Liability and EPSDT Indicator will default to No/Not Supplied unless there is information in our system from the State eligibility file.

Coverage						
Group	Section	Plan		Start Date	End Date	
Montana		Full Medicaid		09/01/2010	06/30/2020	
Montana		Managed Care		10/01/2018	06/30/2020	
Montana		Healthy Kids		05/01/2020	06/30/2020	
Medicare Indicator * Not Supplied	Third     No	Party Liability *	~	EPSDT Indicator *		





## **Coverage Panel – Member without Medicaid**

- If the member has never been included in the state's eligibility file, then the Coverage Panel may indicate "Member Not Eligible".
- As having Medicaid is not a requirement for the member with PASRR review requests, enter "NA" in the required Eligibility Comments field.

Coverage					☐ State Law Matrix	<ul> <li>Client Profile</li> </ul>
A Member Not B This member appears care. Please provide n	to either no			Iltiple coverage plans. We o	cannot confirm eligibility fo	r the entire span of
Group	Se	ection	Plan	Start Date	End Date	9
			No Covera	ige Found		
Medicare Indicator *		Third Party Lia	bility *	EPSDT Indicator *		
Not Supplied	~	No	~	🔿 Yes 💿 No		
Eligibility Comment *						
na						



#### **Providers Panel**

- The next sections ask for information related to the Treating Provider and the Ordering Provider. You will click the Add button on each line to provide the necessary information.
- The **Treating Provider** is the entity that will be providing the nursing home care.
- The Ordering Provider is the provider that is referring the member.

Providers *								
Туре	Name	NPI	Address	Phone	Primary Taxonomy	PPO Redirect Reason	Comments	Action
Treating Provider *					Not Supplied			+ Add
Ordering Provider *					Not Supplied			+ Add









• You may edit/remove/add providers at anytime during the review even after closure.

Additional Provider	Not Supplied	+ Add
Additional Provider	Not Supplied	+ Add
Additional Provider	Not Supplied	+ Add
Additional Provider	Not Supplied	+ Add
Additional Provider	Not Supplied	+ Add



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## **Entering Provider Information (1 of 4)**

- Clicking Add will open a search box. You can search for providers by entering an NPI or by filling in any of the information boxes provided.
  - Other ID Number field can be used to search by Medicaid ID as opposed to NPI.
- When you have entered the necessary information, click Search to locate the physician or facility.
- HELPFUL TIP: entering just the NPI or Other ID renders the quickest results.

NPI Number 😮	Other ID Number 😢		Organization Name		
			billings		
City	State	Zip Code	Taxonomy		
	Montana 🗸		Nursing Facility/Intermediate	Care Facility	~
Search using NPPES @ ON				Q Search	

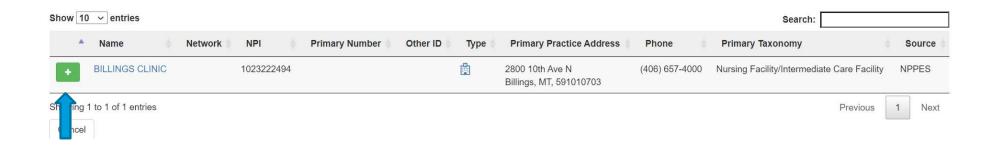




## **Entering Provider Information (2 of 4)**



- Clicking Search will return any results that meet the criteria you entered.
- Use the green plus box to the left of the name to select the provider/facility you need for the review.



## **Entering Provider Information (3 of 4)**

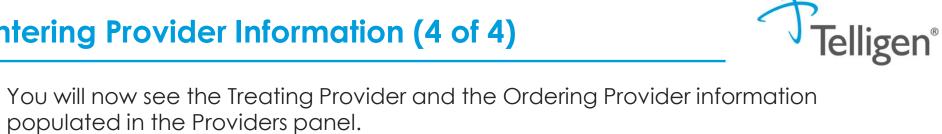


- If the Ordering Provider and the Treating Provider are the same, you can select Copy Treating Provider to Ordering Provider and the system will prepopulate the information for you.
  - This is helpful for PASRRs with Concurrent timing.

Providers *								
Туре	Name	NPI	Address	Phone	Primary Taxonomy	PPO Redire Reason	ct Comments	Action
Treating Facility	BILLINGS CLINIC TCU, BILLINGS CLINIC TCU	1023222494	2800 10th Ave North Billings, MT, 59101	(406) 247- 6920		Member Decli	ined	1 Remove
Ordering Provider			Not Su	oplied				+ Add -
Provider Orga	nization Visibility 💡						dd New Copy Treating Facility to Orde	ring Provider
No organizations avail	able							



## **Entering Provider Information (4 of 4)**



You can select **Remove** if you've chosen in error. 

Туре	Name	NPI	Address	Phone	Primary Taxonomy	PPO Redirect Reason	Comments	Action
Treating Facility	BILLINGS CLINIC TCU, BILLINGS CLINIC TCU	1023222494	2800 10th Ave North Billings, MT, 59101	(406) 247- 6920		Member Declined		t Remove
Ordering Provider	BILLINGS CLINIC TCU, BILLINGS CLINIC TCU	1023222494	2800 10th Ave North Billings, MT, 59101	(406) 247- 6920				🛍 Remove



## Provider Organization Visibility



 To ensure all applicable end users have access to the review in the Qualitrac system, please select the organization or facility in the Provider Organization Visibility panel.

Provider Organization Visibility 😧	
Wilson, Stephanie, User	
ST LUKE'S REGIONAL MEDICAL CENTER	

• Repeat this step for all providers entered into the Provider Panel.





## Diagnosis Panel (1 of 5)

- The Diagnosis panel is where you enter the diagnosis information related to this review.
- Use the Add button to add a new diagnosis to the panel.





#### Diagnosis Panel (2 of 5)

• You can search by Code or by Term. Searching by code will let you enter a code directly and search for it as shown in the example below.

Add Diagnosis	
Method <ul> <li>Search By Code</li> <li>Search By Term</li> </ul>	
Search By Code	
163.9	Q Search
	Cancel Submit and Add Another Submit





## Diagnosis Panel (3 of 5)

The system will then provide a list of results to select from. Select the one you
want added to the review by clicking on the radio button to the left of the
code.

Search By Code		
163.9		Q, Search
Show 10 v entries		Search:
Code	Description	
I63.9	CEREBRAL INFARCTION UNSPECIFIED	
ving 1 to 1 of 1 entries		Previous 1 Next Cancel Submit and Add Another Submit





# Diagnosis Panel (4 of 5)

- After selecting the diagnosis, you can select Submit or Submit and Add Another.
  - Submit will add the diagnosis to the review.
  - Submit and Add Another will allow you to submit the diagnosis to the review and re-open the window where you can repeat the process and search for another diagnosis.

Search By Code	
163.9	Q Search
Show 10 -> entries	Search:
Code Description	
I63.9     CEREBRAL INFARCTION	N UNSPECIFIED
Showing 1 to 1 of 1 entries	Previous 1 Next
	Cancel Submit and Add Another Submit
	1



# Diagnosis Panel (5 of 5)

- If more than one diagnosis is entered, you do have the ability to drag and drop to reorder them.
- You can use the trash can icon to the right of the diagnosis to delete anything entered incorrectly in this panel.

Seq.	Code	Description	Final Dx	POA	NOS	Actio
1	163.9	CEREBRAL INFARCTION UNSPECIFIED	0			
2	169.351	HEMIPLEGIA FLW CEREBRAL INFARCT AFF RT DOM SIDE	0			





### **Procedure Panel**

- The Procedures panel will default to PASRR Level 1 Screen
- No additional action is needed

Seq.	Code	Description	NOS	Mod. 1	Mod. 2	Qty.	Frequency	Cost	Action
1	T2010	PASRR LEVL I IDENTIFICATION SCREEN PER SCREEN				1 unit(s)			<b>I</b>





### **Assessment Panel**

- The next panel is the Assessment panel.
- This is where you will provide the PASRR Level 1 information.
- A free text field will appear and be required for all Yes responses.
- Section C will appear if there are any Yes answers in the preceding assessment sections.

Assessment		
iection A: PASRR Condition indicators – Mental Illness		
Question	Answer	
Does the individual have a known or suspected diagnosis of a major mental illness?	Yes	⊖ No
Does the individual have any indications of a major mental illness?	⊖ Yes	⊖ No
Is the individual on antipsychotic, mood stabilizing, or antidepressant medication?	⊖ Yes	⊖ No
ection B: PASRR Condition Indicators – Intellectual or Developmental Disabilities, or Related Conditions		
Question	Answer	
Does the individual have a known or suspected diagnosis of intellectual or developmental disability?	⊖ Yes	⊖ No
Does the individual have a diagnosis of a neurological condition such as Cerebral Palsy, autism, or seizures?	⊖ Yes	⊖ No
Has the individual ever received services from, or been referred to, an agency serving persons with an intellectual or development disability?	⊖ Yes	⊖ No
Did the individual sustain a brain injury prior to the age of 22?	⊖ Yes	⊖ No
iection C: Provisional Admissions		
Question	Answer	
Is the need for NH service regarding convalescent care due to discharge from an acute care hospital and likely will require fewer than 30 days of nursing services?	⊖ Yes	⊖ No
Emergency stays due to emergency evacuations or protective services placements not to exceed 14 days	⊖ Yes	⊖ No
Individuals with delirium where the delirium prevents an accurate diagnosis at the time of entry into the nursing home but is expected to clear within 14 days	⊖ Yes	⊖ No
Respite stays of up to 30 consecutive days to provide respite to in-home caregivers	⊖ Yes	O No



# **Documentation Panel (1 of 5)**

- The next panel is the Documentation Panel. This is where you will upload any related clinical documentation necessary for the review to be processed. At a minimum you are required to submit the:
  - History and Physical
  - Medications List
- To submit documentation, click Add.

ocumentatio	on				
				Search	h:
Name	Category	4 Topic	Date Added	Uploaded By	ar Act
			No data available in table		
	entries		Showing 0 to 0 of 0 entries		Previous Next



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### **Documentation Panel (2 of 5)**

This will open a modal where you can drag and drop files or select **Click here** to open a Windows directory and find the necessary files on your system.

File Upload		×
File Upload Re     Extensions: .pd     Size: Less than		
Drog	o a file here or Click h	to Upload
File Name	Size	Remove
Name *		
Category *		-
		Close Submit





### **Documentation Panel (3 of 5)**

#### Please note:

- Documents must be in PDF or Word format.
- The file name cannot contain special characters.
- The name of the document can be edited in the Name box as applicable.

File Upload		2
	Restrictions .pdf, .doc, and .docx .an or equal to 300 MB	
C	)rop a file here or Click	here to Upload
File Name	Size No Files selected fo	Remove
Name *		
Category *		
		Close Submit





### **Documentation Panel (4 of 5)**

- **Category** allows you to select the type of document you are attaching. This will most always be clinical.
- **Topic** further defines the type of clinical information you are attaching.
- Click Upload to attach the information to the review.
- This can be repeated as many times as necessary to attach all relevant documentation to your request.

<ul> <li>Extensions: pdf, gif, jpg, jpeg, pn csv</li> <li>Size: Less than or equal to 300 M</li> </ul>		x, xis, xisx, txt, xps,
Drop a file here or	Click here to Uplo	ad
File Name	Size	Remove
History and Physical.docx	12 KB	<u>ا</u>
History and Physical		
Category *		
Clinical		
Topic *		
Medical & Treatment History		





# Documentation Panel (5 of 5)



When all the request steps have been completed, click **Continue** in the bottom right corner of the page.

Documentation					+ Add
Show 10 🗸 entries					Search:
Name	Category	Торіс	Date Added	<ul> <li>Uploaded By</li> </ul>	Action
A Smith Med List	Clinical	Medication History	08/19/2020	testppu	Û
A Smith History and Physical	Clinical	Medical & Treatment History	08/19/2020	testppu	Û
Showing 1 to 2 of 2 entries					Previous 1 Next
					Continue

### **Attestation**



The last step in the submission process is to certify that all information is accurate and complete. After reading the certification statement, you will enter your username in the Acknowledging User section and click **Submit** to send the request for review.

ser Attestation		
<ul> <li>that the submitted information is s</li> <li>that I understand that any delibera</li> <li>that I understand an approval of a</li> </ul>	rue, accurate and complete to the best of my knowledge. upported within the patient's medical record. ate misrepresentation of any information in this medical review may subject me to liability under civil and criminal laws. medical authorization request by Telligen does not guarantee payment for services. s of the outcome of this authorization request.	
Enter username		
		Submi





### Comments

- After completing the attestation, users have the option to add a comment to the request if applicable.
- A comments modal will open, and the user can enter additional information related to the review.
- This is optional and not required to complete the review.
- Click Submit.

	×
Ca	omit



## **Automated Outcome Flag**

- There will be instant notification if the answers selected in the Level 1 Screen are determined to be an automatic approval for one of the two Outcome reasons below.
  - 1. No Level 2 Needed = No indicators selected for a known or suspected PASRR condition.
  - 2. Provisional Admission = Indicators for a PASRR condition, but a Provisional Admission indicator.

This request has been automatically decided based on the conditions of the request	×
l	ОК

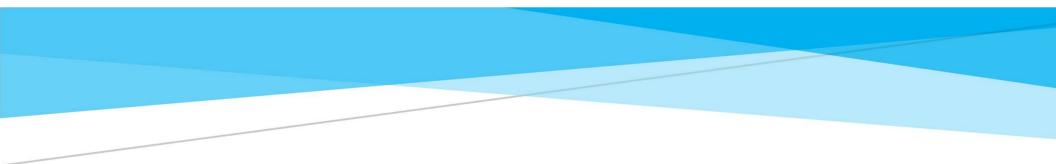




### Summary

• After submitting your review request, you will be routed back to the Summary page. Here you can review all the details regarding the request as you submitted it.

Alex Smith			Member I	D: 423076646		DOB: 07/17/1991	
C Phone Number:		Client: Montana - Mountain Pacific					
Authorization Reque	est						
Case Id 3893 Timing Concurrent	RequestID 3805	Date Request Received 08/19/2020 05:53 pm	Review Typ PASRR Lev	be rel 1	Place of Service Nursing Facility		Type of Service Long Term Care
Admission and Disc	charge						
Admission Date 08/18/2020	Admission Type Elective	Admission Source Transfer from a Hospital (Different Fa	cility)				
Coverage							
Group	Section	Plan		tart Date		End Date	
			No Coverage Found				
Medicare Indicator Not Supplied	Third Party Liability No	EPSDT Indicator No	Eligibility C test	Comment			
Providers							
Туре	Name	NPI	Address	Phone	Primary Taxonomy	PPO Redirect Reas	on
Treating Facility	TCU BILLINGS CLINIC TCU, BILLINGS CLINIC TCU	1023222494	2800 10th Ave North Billings, MT, 59101	(406) 247-6920			
Ordering Provider	BILLINGS CLINIC TCU, BILLINGS CLINIC TCU	1023222494	2800 10th Ave North Billings, MT, 59101	(406) 247-6920			
Provider Organizatio	on Visibility 😡						



# **View Request Status and Outcomes**



### Automated Outcome Review

- Scroll down the page to the Outcomes panel.
- The determination will be displayed on the right.
- Click on the dark brown section of the panel to expand and view the details.

Outcomes Review Outcome: Auto Approved						
(HCPCS) T2010 - PASRR LEVL I IDENTIFICATION SCREEN PER SCREEN						
Requested		Final Recommendation				
Outcome	Outcome	Auto Approved (Provisional Admissi)				





### View and Print PASRR 1

• At the Summary page, scroll to the Assessment Panel to see the PASRR Level 1 you just submitted. Click on the blue link to view.

Assessment									+ Add -
Show 10 🗸 entrie	s					Search:			
Name		Solution Type	Date	•	Completed By		Score		Action
CO PASRR 1			02/11/2021 01:38 pm		Nelson Rokke				
Showing 1 to 1 of 1 e	entries	5					Previous	1	Next





## View and Print PASRR 1, cont.

#### To print the PASRR Level 1, Click Print

CO PASRR 1	Print
Section A: PASRR Condition indicators – Mental Illness	1
Question	Answer
Does the individual have a known or suspected diagnosis of a major mental illness?	No
Does the individual have any indications of a major mental illness?	No
Is the individual on antipsychotic, mood stabilizing, or antidepressant medication?	No
Section B: PASRR Condition Indicators – Intellectual or Developmental Disabilities, or Related Conditions	
Question	Answer
Does the individual have a known or suspected diagnosis of intellectual or developmental disability?	No





## **Automated Outcome Letter**

- Scroll to the Correspondence Panel to view the outcome letter.
- Click on the blue letter link to open it.

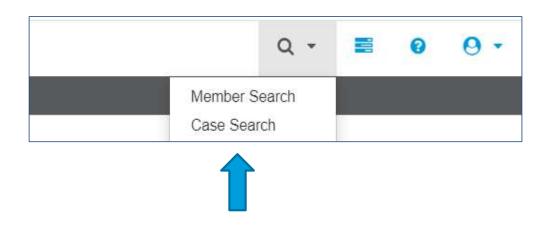
		Search:	
Letter	Addressee		Date Sent
Level 1 Outcome 🛱 🕹	Treating Facility: QL-UPTOWN HEALTH CARE CENTER, LLC NPI: 1275992794	(	02/26/2021 <mark>1</mark> 3:20:52
Level 1 Outcome 🛱 🕹	Treating Facility: QL-UPTOWN HEALTH CARE CENTER, LLC NPI: 1275992794	(	02/26/2021 13:20:50



# View Status and Outcomes (1 of 3)



 After a review has been submitted, you can find the review by clicking on the magnifying glass and completing either a Member Search or a Case Search.







# View Status and Outcomes (2 of 3)

#### **Case Search**

- If you are searching by Case ID, simply enter the Case ID in the box and click **Search**.
- Click on the blue link to be directed to that specific review.

▼ Client:	Method	Case ID			
Montana - Mou 🗸	<ul> <li>Search By Case ID</li> <li>Search By Authorization ID</li> <li>Search By Claim Number</li> <li>Search By Request ID</li> </ul>	3543			Q Search
Show 10 → entries	💂 Request ID	Review Type	Timing	Case Status	Search: Date Request Received
3543	3555	Physician Administrative Drug	Retrospective	Case Creation	06/15/2020 09:04 am
Showing 1 to 1 of 1 entries					Previous 1 Next

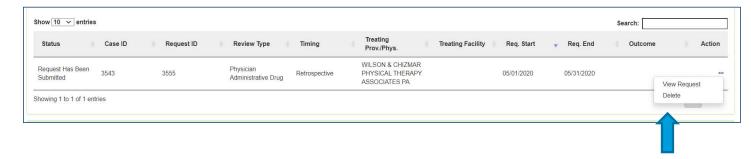




# View Status and Outcomes (3 of 3)

#### **Member Search**

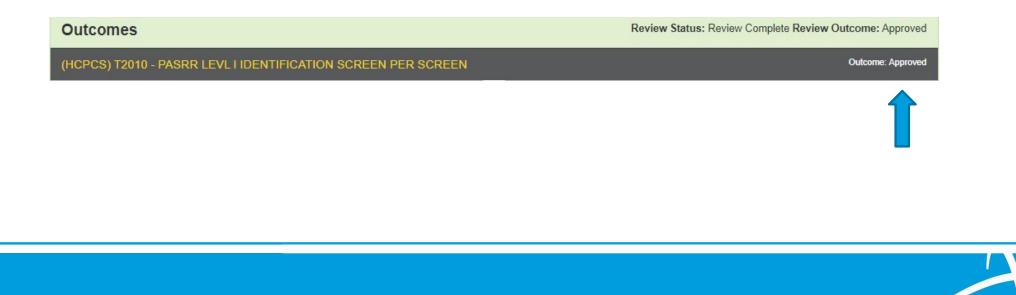
- If searching by using the Member Search function, you will be directed to the Member Hub.
- Click on the ellipsis (...) to the right of the review you are searching for.
- Click on View Request to see the status and details of that review.
- If the request has not yet been reviewed by our clinical team, users also have the option to delete the request.





### **View Outcome**

- Scroll down the page to the Outcomes panel.
- The determination will be displayed on the right.
- Click on the dark brown section of the panel to expand and view the details.







The Final Recommendation tab will display the determination.





## **View Level 1 Outcome Letter**

- Scroll to the Correspondence Panel to view the outcome letter.
- Click on the blue letter link to open it.

Correspondence		+ Add
		Search:
Letter	Addressee	Date Sent
Level 1 Outcome 🛱 🕹 🛍	Treating Facility: QL-UPTOWN HEALTH CARE CENTER, LLC NPI: 1275992794	02/25/2021 21:36:54
w <u>10</u> v entries	Showing 1 to 1 of 1 entries	Previous 1 Next



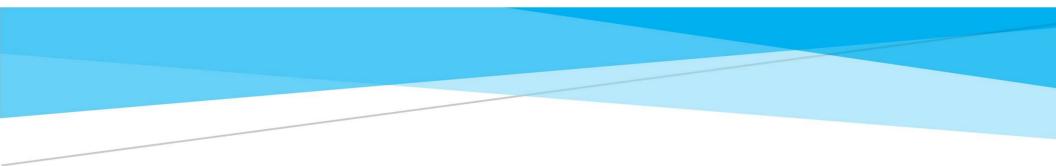


### **View Level 2 NOD Letter**

- Scroll to the Correspondence Panel to view the outcome letter.
- Click on the blue letter link to open it.

Correspondence		+ Add
		Search:
Letter	Addressee	Date Sent
Level 2 NOD MI 🟥 🕹 🛍	Treating Facility: UPTOWN CARE CENTER LLC NPI: 1184163826	02/25/2021 21:24:39
ST V 10 → entries	Showing 1 to 1 of 1 entries	Previous 1 Next

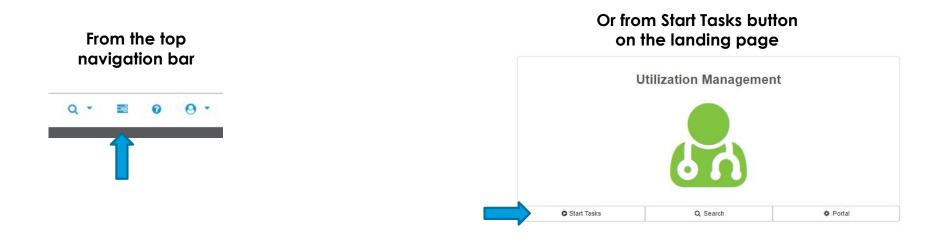




# **Request for Additional Information Task**



- If our clinical team determines additional information is needed before proceeding with the review, the Provider will receive an email and a Request for Information task in the Scheduled Task queue.
- Users can access the Scheduled Task Queue two ways.







- At the scheduled task queue, you will see all tasks currently assigned to you.
- **HELPFUL TIP**: If you click on the blue comment bubble to the left of the Request for Information task, a modal will open with a note from the reviewer indicating what information they are requesting.
- Click on the ellipsis to the left of the page, to start the task

Qualitrac									Q - 🗉 🛛 🤅
Dashboard / Task Qu	eue								
Scheduled Tasks	Member Search	Cases	Case/Request/Claim Search						
H View Calendar								9 Co	lumns Selected -
Task Typ	e T	lask Status		Last Name	First Name	DOB	Review Type	Assignee	Task Scheduled Date
	~		✓ Member ID	Last Name	First Name	DOB	Review Type	Assignee	Task Scheduled D
🗩 Reque		ЭW	423076646	Smith	Alex	07/17/1991	Physician Administrative Drug	testppu	06/18/2020 09:43 am
Show 10 v e	itries			Sh	nowing 1 to 1 of 1 entries				Previous 1 Next





- Scroll to the Correspondence Panel to view the Request for Information letter.
- Click on the blue letter link to open it and see what information is being requested.

Correspondence		+ Add	
		Search:	]
Letter	Addressee	Date Sent	,
Telligen Request for Information 🛱 📩 🛍	Ordering Provider	06/12/2020 16:22:37	
Tow 10 ~ entries	Showing 1 to 1 of 1 entries	Previous 1 Next	





- To attach additional information to the request, scroll to the Documentation panel.
- Click on the Add button, as was demonstrated earlier in the presentation, to attach the additional clinical documentation.

Documentation					+ Add
Show 10 v entries					
Name	Category	Торіс	Date Added	✓ Uploaded By	Action
History and Physical	Clinical	Medical & Treatment History	06/15/2020	testppu	Û
Showing 1 to 1 of 1 entries					Previous 1 Next





- When you have added the necessary information, scroll to the bottom of the page and click the **Done** button. This will finalize the request and send it back to the clinical team to finish the review.
- When you click **Done**, the system will return you to the Scheduled tasks queue, and the task will no longer be visible.
- Please do <u>NOT</u> start a new review request when asked for additional clinical information. This
  will create a duplicate request and will delay the review process.





**Contact Information** 

Training Website www.colorado.gov/hcpf/pre-admission-screening-and-resident-review-program

Qualitrac Website www.colorado.gov/hcpf/long-term-services-and-supports-training#Telligen

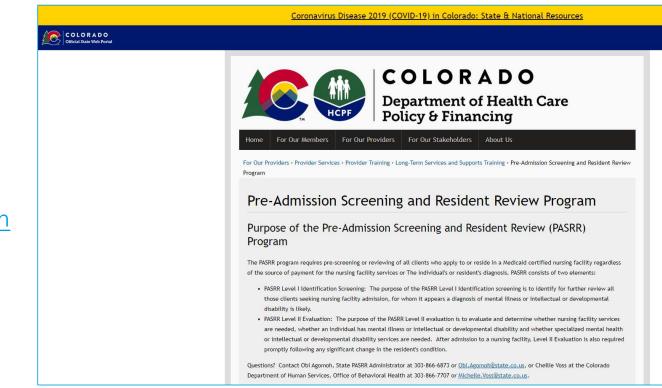
Help Desk 1-833-610-1052 or <u>ColoradoSupport@telligen.com</u>



### **PASRR Training**

 Monitor this website for ongoing information pertaining to specifically to PASRR training.

www.colorado.gov/hcpf/ pre-admission-screeningand-resident-review-program



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