

## **BUS Update Memorandum**

TO: All BUS Users FROM: Rhonda Johnson - BUS Administrator DATE: October 18, 2019 RE: Service Plan Assessment Certification Dates Update in the BUS

## What is changing?

On October 23, 2019, when creating a new service plan, Case Management Agencies (CMAs) will be able to select Assessment Certification dates for clients regardless of which CMA entered the client's ULTC-100.2 Assessment.

## Why is this change being made?

Currently, when creating a new service plan, a CMA may only select Assessment Certification dates that are established by a ULTC-100.2 that has been entered by that same CMA. State regulations now allow separate agencies to complete eligibility and targeted case management functions. A CMA entering the service plan must have the option to select an Assessment Certification date span that may have been created by a separate agency. This update will streamline the service planning process and eliminate need for the creation of a new ULTC 100.2 Assessment by the receiving CMA. Service Plan Information Page in the BUS:

Client - Service Plan - Tapioca G Pudding - ***-**-6789
Long Term Care Service Planning Information
Service Plan Number: 6
Service Plan Type:*
O 6 Month Review
O CCT Certification Extension
O Deinstitutionalization (DI)
Reverse Deinstitutionalization
Revision
Staffing Date:*
10/01/2019 III (mm/dd/yyyy)
Select Assessment Certification:*
Select One 6 Month Review - Certification Start: 07/01/2019 End: 06/30/2020 Auth: 07/01/2019 Program: HCBS-EBD DI - Certification Start: 05/19/2015 End: 11/25/2015 Auth: 07/23/2015 Program: HCBS-BI,LTHH
Save Save and Continue

If you have any questions about this change to the Service Plan Information page in the BUS, please contact:

BUS Administrator, Rhonda Johnson, <u>Rhondab.Johnson@state.co.us</u>