

Adult IDD Waiver Redesign Stakeholder Meeting

Improving Home and Community-Based Services
for Adults with Intellectual & Developmental
Disabilities

September 24th, 2019

Agenda

1:00 pm	Welcome and Introductions
1:10 pm	Getting Started
1:35 pm	Bolton Cost Model Report Highlights and Questions
2:40 pm	Parking Lot Review
2:45 pm	Wrapping Up
3:00 pm	Adjourn

Materials

- Agenda
- Draft Stakeholder Meeting Summary
- “Intellectual and Developmental Disabilities Waiver Redesign Project Cost Modeling” report by Bolton (sent electronically)
- PowerPoint Presentation
- Ongoing Parking Lot Log



Welcome and Introductions

Introductions

Housekeeping

- In the room: please feel free to step out if you need to
- In the room: please silence your cellphone
- On the phone: please press *6 to mute your phone when not talking, and *6 to un-mute
- Everyone: please start comments with your name and speak clearly and loudly

Our Mission

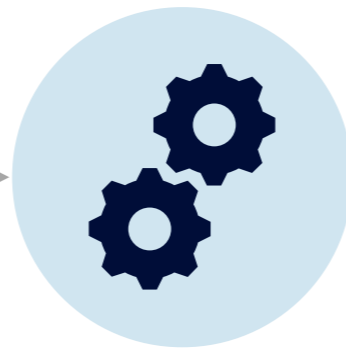
Improving health care access and outcomes for the **people** we serve while demonstrating sound stewardship of financial **resources**

Office of Community Living Vision



ACCESS

*Streamline Access
to Services*



COORDINATE

*Improve Service
Coordination*



RECEIVE

*Increase Service
Options and Quality*

Getting Started

Stakeholder Meeting
Summary Review

Co-chair Report and
Current Business

Open Forum

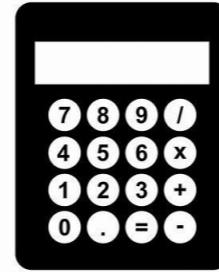
Bolton Actuarial Cost Model Report



Why did we have Bolton do the work?



The Department needed a cost estimate for Waiver Redesign



The Department lacked actuarial expertise



The Department required assistance to develop the Needs-Based Criteria

The Department needed a cost estimate for Waiver Redesign

1. HB 15-1318 that directed the Department to consolidate the waivers did not provide funding for direct services.
2. The bill and the Department's budget request provided administrative resources to research, collaborate with stakeholders, and estimate waiver consolidation costs.

The Department lacked actuarial expertise

The Department received funding in the R-19 budget request to:

1. Build upon existing data analytics
2. Conduct nationwide research of proposed new services, rates, and utilization
3. Align Support Levels and Individual Support Plan Budget limits
4. Estimate the cost of the consolidated waiver

The Department required assistance to develop the Needs-Based Criteria

1. Nationwide research on existing Needs-Based Criteria (NBC) for 24/7 Residential Services



2. Estimated costs associated with applying proposed Needs-Based Criteria to the combined population and waiting list



Bolton's Guiding Principles

The model was guided by the Department's foundational principal, established in HB 15-1318 to create a waiver that includes:

“An array of broad, flexible services, and spectrum of service delivery options that enhance individual choice autonomy and community engagement.”

Guiding Principles

1. People getting the right service, the right amount, at the right place, and at the right time
2. Minimize member disruption
3. Improve upon the current waivers where possible
4. Ensure the waiver redesign work does not result in a reduction of resources available to people currently receiving services

Estimated Cost Assumptions

1. Assumes that all SLS members meeting the Daily Support Needs Criteria would elect to utilize Residential Services
 - a. Their Personal Support Service costs are offset/replaced with the average Residential Services costs for DD members with the same Support Level
 - b. All mutually exclusive services are adjusted
2. The combined waiver cost assumes that DD members will utilize Hippotherapy, Movement therapy, and Massage therapy consistent with their SLS counterparts of the same support level
3. The cost of added services is based on research from other states and data provided through current Colorado waivers and pilot programs

What were the takeaways of the report?



Estimated Cost



Identified data gaps and areas to explore



Additional Considerations



Estimated Cost

1. The transition of SLS members to a Residential setting is the largest component of the additional costs: **\$148,844,484.00**
2. **\$152,977,291.00** is the additional costs to combine the SLS and DD waivers with no additional service array
3. For the additional service array and removing service limits, the additional costs would be **\$172,538,056.00**, making the total annual cost for the consolidated adult IDD Waiver: **\$756,232,829.00**

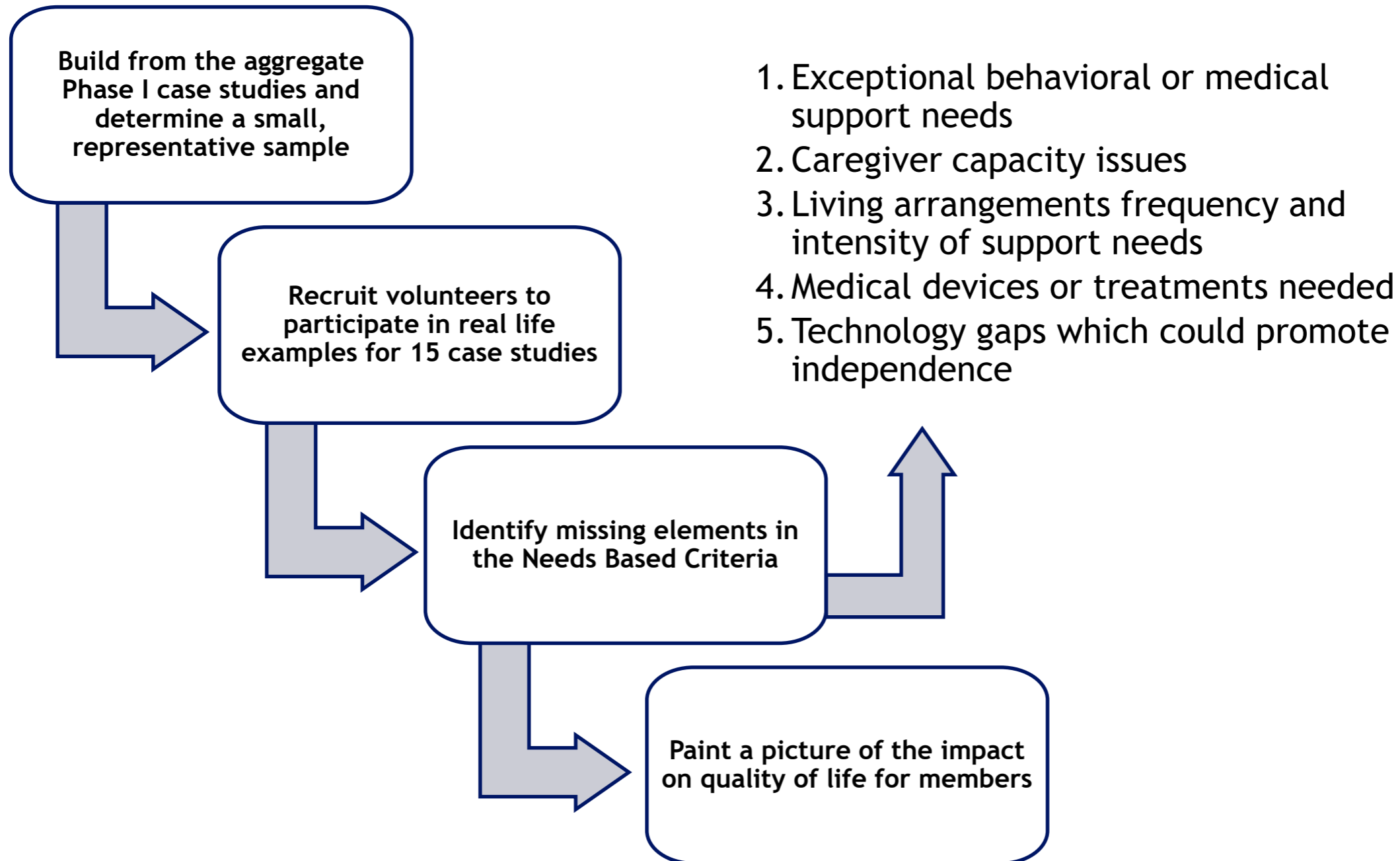
Identified data gaps and areas to explore

1. The Department lacks historical cost and utilization data on self direction within Residential Services which could threaten the accuracy of future cost projections
2. IDD Waiver consolidation mutually informs and compliments other initiatives within OCL
3. Washington includes exceptional behavioral support needs in the algorithm-Colorado does not collect this same measure of data
4. Aging and other caregivers capacity factors are not considered in the algorithm for the Needs Based Criteria
5. Needs Based Criteria should to be refined

Additional Considerations

1. There are NO offsetting costs of people who would not need Residential Services moving to intermittent services, therefore fiscal sustainability is an issue.
2. The Bolton Cost Model provided estimated cost projections that are a starting point only, from which iterative steps can be built.

Case Studies and Refining Needs Based Criteria - Fall 2019





Questions?

Next Steps



Next Steps

- As demonstrated by the actuarial analysis conducted by Bolton, funding WRD in its entirety at one time will have a large fiscal impact.
- As a reminder, the original bill did not have any funding attached for the implementation of a new waiver or set of benefits.
- All economic forecasts are pointing to a potential economic downturn.
- As part of the Department mission, and the future of the state, we must always consider these forecasts.
- The Department would like to work with stakeholders on other potential ideas to keep this work moving forward even if funding is not included in the Governor's budget or by the general assembly this year.

Next Steps Continued



We need a plan

This work is important, how do we keep this work moving forward?

Need a plan to still move the goals of this work forward in a downturned economy



One idea: Incremental Steps and Alignment

Use the developed SCS's as a guide for alignment across all HCBS waivers, to simplify and streamline the HCBS system and build provider capacity



Other ideas?



Today's Parking Lot Log

Wrapping Up

Open Forum

Contact Information

▶ For any stakeholder questions around this engagement please contact:

▶ John Barry
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Thank You!