

# Accountable Care Collaborative: Program Improvement Advisory Committee

Mike West PEAK Product Owner October 16, 2024

# What is Real Time Eligibility (RTE)?

#### **PEAK Website Data**

(PEAK Salesforce)

- PEAK collect data and forwards that information to the Colorado Benefits Management System
- Data reporting for PEAK Salesforce can indicate what happens during the digital application process. No determinations are made in PEAK
- Reporting is generally about the flow and quantity of events in a digital application
- Salesforce is housed within the State of Colorado IT infrastructure
- PEAK data reflects experience for an integrated application. It is not just a HealthFirst self-service portal.

# **Colorado Benefits Management System**

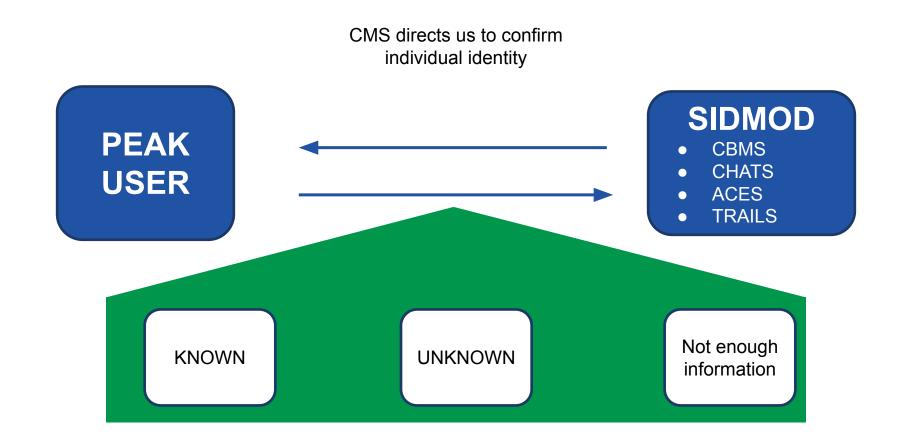
Enrollment and Eligibility Data (CBMS Salesforce)

- CBMS is used by merit based employed FTE to determine eligibility
- CBMS is a State-owned infrastructure used by County eligibility case workers.
- All application outcome reporting data is derived from the CBMS Salesforce community.
- Program areas, (HCPF and CDHS), determine flows and policy for rules engines with in CBMS.

### Who is applying on PEAK?

- PEAK is an integrated self-service platform
  - Users can apply for 12 different programs, not just Health First Colorado (Colorado Medicaid)
- Only 4 states, including Colorado, provide a single self-service portal where people can apply for:
  - Medicaid and CHP+
  - SNAP
  - TANF
  - Adult Financial
- Approximately 54% of all applications in the CBMS systems come from PEAK.
- PEAK is responsible for 492,000 combined applications a year

# What is Real Time Eligibility (RTE)?



#### How many people get RTE?

#### 32%

of PEAK users submitting an application get RTE.

#### 55%

of PEAK users submitting a renewal get RTE.

#### 64%

of PEAK users submitting a change report get RTE.

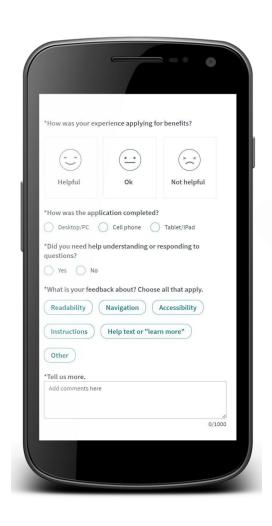
# Are there any PEAK guides or training available?

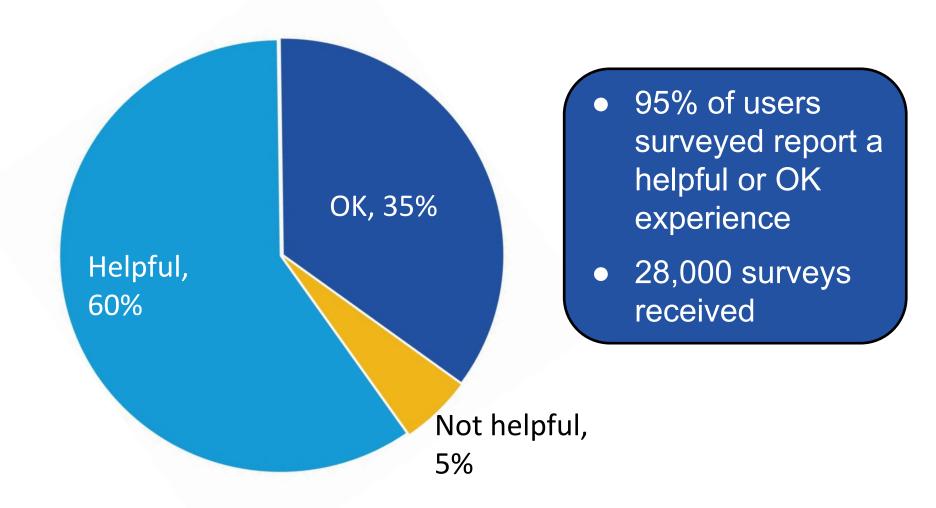
- How to add an Authorized (Trusted) Representative on PEAK
  - This guide explains what the 4 different types of Authorized Representatives are, what they can help with and how to add them to a case on PEAK.
- Future December project on PEAK and PEAKPro
  - User guides available directly on PEAK and PEAKPro
  - Other help resources available as well

### Gathering PEAK user feedback

- In FY24 we received legislative funding to implement a user feedback tool.
  - Qualtrics will be used to gather feedback from users <u>without</u> using Personal Identifiable Information.
  - PEAK team has spent 6 to 12 months analyzing data and creating a backlog of projects.
  - Projects on the backlog are reviewed during PEAK UX Workgroup.
  - No funding currently to research and understand why Coloradans may <u>not</u> use PEAK.

# Apply For Benefits Post Application Survey Responses August 2023 - June 2024





#### **Example of Positive Feedback**



The experience of applying has been improved immensely since my first application years ago I actually have no feedback on changes. This is an incredibly easy form of application, much easier than it used to be and I am happy that you have changed with the times with your technology. Thank you for all you do for us.

-PEAK user feedback from AFB



#### **Example of Negative Feedback**

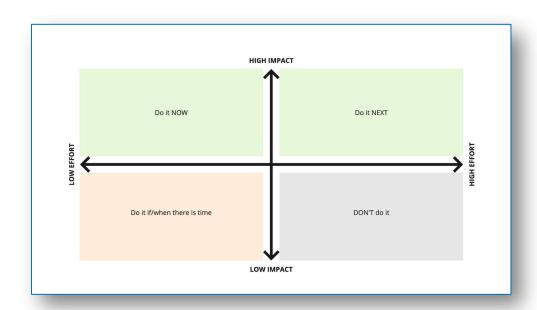


Get simpler instructions with simpler terms to better understand the application. The application was hard and confusing to fill out.

-PEAK user feedback from AFB



#### **PEAK Has a New Prioritization tool**

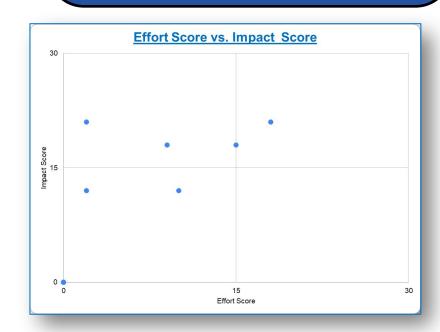


#### **Effort Score Criteria**

- PEAK Product Effort
- County Integrations
- Systems Integrations
- Data Integrations

#### **Impact Score Criteria**

- Severity
- Magnitude
- Caseworker impact
- Urgency



## **Applications submitted on PEAK**

Application status	2022	2023
Started but not submitted	372,841	377,137
Submitted	201,671	224,660

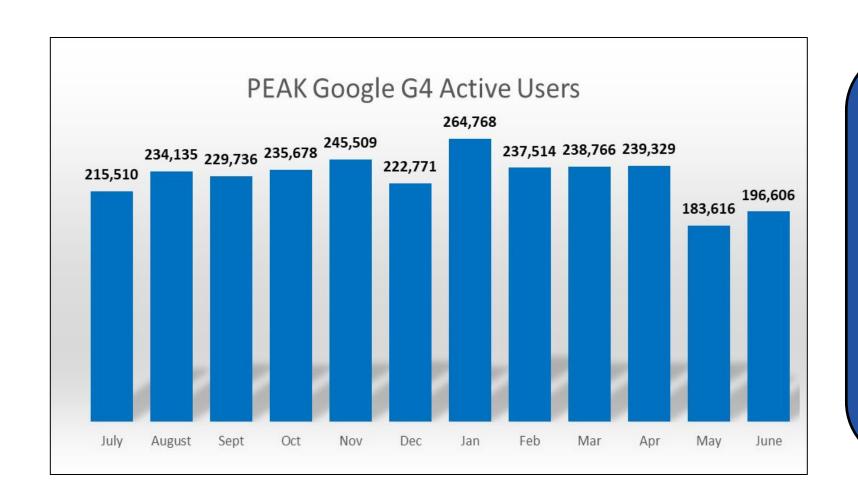
- After PEAK modernization, users starting and submitting new increased by 11.4%
- 24,000 more applications were submitted on PEAK in 2023

#### Renewals submitted on PEAK

Renewal status	2022	2023
Started but not submitted	430,636	493,420
Submitted	274,933	359,940

- After PEAK modernization, users starting and submitting renewals increased by 30.9%
- 85,000 more renewal applications were submitted on PEAK in 2023

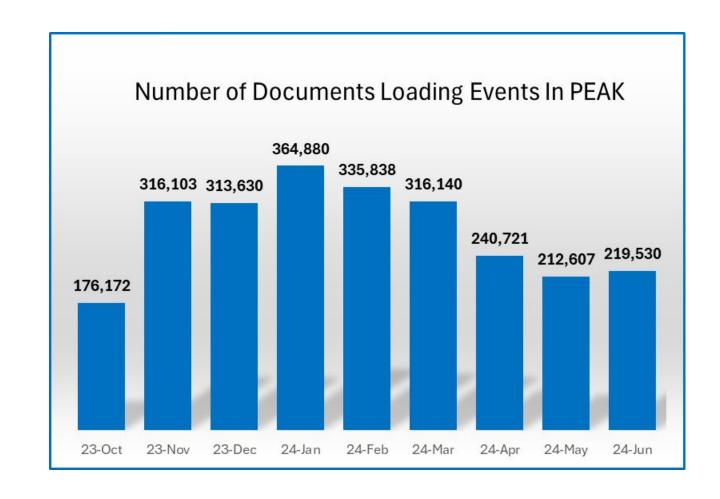
# Google Analytics Data for PEAK



- 62% of users
   access PEAK
   through a mobile
   device.
- On average
   PEAK has
   228,000 visits per
   month

### **Number of Documents Uploaded on PEAK**

On average, 272,000 PEAK documents uploading events to CBMS each month.

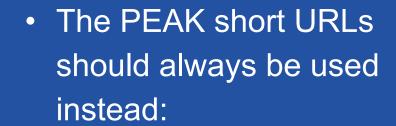


## PEAK Technical Help Desk and CHATBOT Update

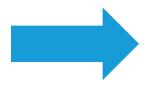
- July Calls: 4,977
- Average Seconds to Answer < 30 Seconds:</li>
   76%
- Average Seconds to Answer < 2 Minutes: 87%</li>
- Abandonment rate: 9.11%
- Live CHATS: 1,299
- 31,624 Total Chats in July

#### **URL** change

- In 2023, Salesforce updated the PEAK URL
- Anyone visiting the old URL will see a "We moved" page before redirecting to PEAK
- In February 2025,
   Salesforce is removing the old URL and redirect



- CO.gov/PEAK
- Colorado.gov/PEAK



# Appendix